

# The GLOBE Academy

# **Finance Committee Meeting**

#### **Date and Time**

Friday December 13, 2024 at 8:30 AM EST

#### Location

Upper Campus
Office of the Executive Director

Topic: Finance Committee

Time: Dec 13, 2024 08:30 AM Eastern Time (US and Canada)

Join Zoom Meeting

https://us02web.zoom.us/j/89473624238?pwd=w70jOKv02WiqKmlTbhEwuRfMoyhHLV.1

Meeting ID: 894 7362 4238

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- +1 669 900 6833 US (San Jose)
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Vision, Mission and Core Values

Vision: To develop globally minded citizens who have the knowledge, skills, and attitudes to effect positive change in our world.

Mission: The GLOBE Academy fosters Global Learning Opportunities through Balanced Education for children of all backgrounds. With a focus on dual-language immersion, an experiential-learning model, and a constructivist approach, GLOBE inspires students to be high- performing lifelong learners equipped to make a positive impact in the world.

Core Values: The GLOBE Academy's core values are expressed in the acronym, CREST: Community, Respect, Empathy, Sustainability and Trust. These values are expected of the governing board, faculty, staff, parents, and students. They are woven into daily life at GLOBE and incorporated into the curriculum.

- Community: We are inclusive, and we nurture and support one another.
- Respect: We treat ourselves and each other with kindness and dignity.
- Empathy: We strive to understand and share the feelings of others.
- Sustainability: We aim to conserve our resources for optimal use in the present and future.
- Trust: We are committed to honesty, transparency, and respectfully sharing our thoughts and encouraging others to do the same.

#### **Agenda**

		Purpose	Presenter	Time
I.	Opening Items			8:30 AM
	A. Record Attendance		Adrienne McMillon	1 m
	B. Call the Meeting to Order		Adrienne McMillon	1 m
II.	Monthly Financial Review			8:32 AM
	A. November 2024 Financial Review	FYI	Denise Clayton- Purvis	10 m
	<ul><li>Budget to Actual</li><li>Statement of Net Position</li><li>Statement of Activities</li></ul>			
III.	FY 2024-25 Budget			8:42 AM
	<b>A.</b> FY 24-25 Budget	Discuss	Denise Clayton- Purvis	1 m
	• FY 24-25 Budget Updates  • Updated with funding numbers (QBE	i) from the Coun	ty	
IV.	Audit and 990 Update			8:43 AM
	A. 990 Update	Discuss	Denise Clayton- Purvis	1 m
V.	Other Business			
VI.	Closing Items			8:44 AM
	A. Adjourn Meeting	Discuss	Adrienne McMillon	1 m