



Whatcom Intergenerational High School

Finance and Fundraising

Published on August 16, 2023 at 10:21 AM PDT

Date and Time

Thursday August 17, 2023 at 4:30 PM PDT

Location

Join Zoom Meeting

<https://us02web.zoom.us/j/84442763410?pwd=TGZCK1NpOW5PTjVBTkpGT2NGZ0FyQT09>

Meeting ID: 844 4276 3410

Passcode: 573681

Please take a moment of silence to ground in the ancestral homelands where you reside and extend your deepest gratitude to the Coast Salish Peoples who have cared for and protected our shared lands and waterways since time immemorial.

Agenda

	Purpose	Presenter	Time
I. Opening Items			4:30 PM
A. Call the Meeting to Order		Christine Espina	1 m
B. Record Attendance		Christine Espina	1 m

	Purpose	Presenter	Time
II. 4. Finance			4:32 PM
A. Financials and Monthly Dashboard	Discuss	Corey	12 m
Review and discuss July 2023 financials			
Review and discuss the monthly BOD Dashboard			
B. Updated financial policies and procedures	Discuss	Corey Baron	15 m
<ul style="list-style-type: none"> • To be approved at the August 31st Board Meeting 			
III. Fundraising			4:59 PM
A. Fundraising actions	Discuss	Bely Luu	15 m
Discussion on July action items:			
<ul style="list-style-type: none"> • Tag lines ideas for WIHS for fundraising purposes • A list of 10 names to send a donation letter to • Ideas on the End of Year Appeal messaging 			
<ul style="list-style-type: none"> • Review fundraising goals (both financial and non-financial) • Brainstorm ideas and funding sources to meet those goals • Previous WIHS Grant Tracker and Development Calendar: https://docs.google.com/spreadsheets/d/1dkx6BS9gk8Ykl09bEIQVPq93U6l4Vezl/edit?usp=sharing&oid=107704843380541981626&rtpof=true&sd=true 			
IV. Other Business			5:14 PM
A. Other business	Discuss	Corey Baron	1 m

Purpose

Presenter

Time

- Update on audits

V. Closing Items

5:15 PM

A. Adjourn Meeting

Discuss

Christine Espina