



Living School

Living School Finance & Development Committee

Date and Time

Tuesday March 16, 2021 at 6:30 PM CDT

Location

Zoom (all meetings virtual until further notice)

All are welcome at Living School Board Meetings. Translation is available with 24 hours notice. Public comment is welcome on any item on the agenda. Members of the public wishing to comment, may raise their hand and be recognized by the Board Chair to speak for up to 2 minutes per person, per agenda item. On any matter up for a vote, public comment must be heard prior to taking the Board's vote. For members of the public wishing to address the Board for longer than 2 minutes on any given agenda item, please give the Board Chair at least 24 hours notice to be added to the agenda.

Agenda

I. Opening Items

Opening Items

- A.** Record Attendance and Guests
- B.** Call the Meeting to Order
- C.** Approve Minutes

Approve minutes for Living School Finance & Development Committee on January 19, 2021

II. Finance & Development Committee

A. Review Financial Documents

1. Review Financial Dashboard
2. Review FY20-21 YTD Financial Reports
3. Mid-Year FY21 Budget Update

Approved budget attached. [Working budget linked.](#)

B. 2020-21 Audit

Audit Engagement for 2020-21 school year:

- Should we seek to re-engage the the prior audit firm (Speight & Co) assuming school policy allows same auditor for more than one year?
 - Were there any serious issues with prior audit firm that support seeking other audit proposals for the current school year?

C. PPP Loan - Round 2 Update

- Status of Round 2 of PPP Loan

D. Development Updates

- [Capital Campaign](#) Updates
- GiveNOLA Day Plan

E. FY22 Budget Draft

III. Closing Items

A. Adjourn Meeting