



Lowcountry Montessori School

Board meeting

monthly board meeting

Published on September 23, 2026 at 4:11 PM EDT

Date and Time

Thursday September 24, 2026 at 4:30 PM EDT

Location

Lowcountry Montessori School

The mission of Lowcountry Montessori School is to provide an authentic Montessori education building a foundation for lifelong learning.

Agenda

	Purpose	Presenter	Time
I. Opening Items			4:30 PM
Opening Items			
A. Call the Meeting to Order		Gregory Alexander	1 m
1			
B. Determination of Quorum		Gregory Alexander	1 m
C. Reading of the Mission Statement		Gregory Alexander	5 m

	Purpose	Presenter	Time
1 Read Mission Statement			
2 Pledge of Allegiance			
D. Approval of Agenda	Vote	Gregory Alexander	1 m
E. Statement of Compliance with FOIA		Gregory Alexander	1 m
II. Consent Agenda			4:39 PM
A. Approve minutes prior minutes	Approve Minutes	Gregory Alexander	10 m
Approve minutes for Board meeting on August 27, 2026			
III. Public Comment			4:49 PM
A. Public comment period, limited to 3 minutes per person.	FYI	Gregory Alexander	10 m
Board Meeting Thursday, August 27th, 2026 · 4:30 – 6:30pm Google Meet joining info Video call link: https://meet.google.com/smi-gvdy-rhj Or dial: (US) +1 513-480-5035 PIN: 389 173 104#			
IV. Committee Reports			4:59 PM
A. Finance Report	Discuss	Copper Advisers	20 m
Finance update			
B. Governance	Discuss	Gregory Alexander	15 m
Board retreat date October 24 what do you want to see?			
C. Vote on Finance Committee minutes	Vote	Matt Thompson	5 m
Vote on Finance committee minutes			
V. Director's Report			5:39 PM

	Purpose	Presenter	Time
A. September Update Director Report	Vote	Sarah Fox	15 m
B. Maintenance report Maintenance Report -	Discuss	Martha Watkins	5 m
VI. New Business			5:59 PM
A. Fundraising Committee Report from Fundraising committee And Vote on minutes	Vote	Angela Wright	15 m
B. Board Members Board member update	Discuss	Gregory Alexander	15 m
VII. Executive Session			6:29 PM
A. Executive Session	Discuss		30 m
This session held in accordance with SC Code of Law, Title 30, Chapter 4, meaning it pertains to one or more of the following types of discussions:			
• Section 30-4-70(a)(1) Discussion of employment, appointment, compensation, promotion, demotion, discipline, or release of an employee, a student, or a person regulated by a public body or the appointment of a person to a public body. • Section 30-4-70(a)(2) Discussion of negotiations incident to proposed contractual arrangements and proposed sale or purchase of property, the receipt of legal advice where the legal advice relates to a pending, threatened, or potential claim or other matters covered by the attorney-client privilege, settlement of legal claims, or the position of the public agency in other adversary situations involving the assertion against the agency of a claim.			

	Purpose	Presenter	Time
VIII. Other Business			6:59 PM
A. Vote on matters from Executive Session, if required	Vote	Gregory Alexander	5 m
IX. Closing Items			7:04 PM
A. Adjourn Meeting	Vote	Gregory Alexander	2 m

Coversheet

Approve minutes prior minutes

Section:	II. Consent Agenda
Item:	A. Approve minutes prior minutes
Purpose:	Approve Minutes
Submitted by:	
Related Material:	Minutes for Board meeting on August 27, 2026 2026_08_27_board_meeting_minutes.pdf

DRAFT



Lowcountry Montessori School

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Board meeting

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Directors Present

A. Chavarria, A. Walker (remote), A. Whitaker (remote), A. Wright, G. Alexander, L. Lyles, M. Thompson (remote), O. Hawkins, T. Brosnan (remote)

Directors Absent

None

Guests Present

B.Schaffer, C.Creamer (remote), C.Hunt (remote), G.Bednarsh (remote), L.Bennet, M.Watkins, N.Ormsby, R.Beck, S. Fox, V.Roming

I. Opening Items

A. Call the Meeting to Order

G. Alexander called a meeting of the board of directors of Lowcountry Montessori School to order on Thursday Aug 27, 2026 at 4:33 PM.

B. Determination of Quorum

C. Reading of the Mission Statement

D. Approval of Agenda

A. Wright made a motion to approve agenda as published.

A. Chavarria seconded the motion.

The board **VOTED** unanimously to approve the motion.

E. Statement of Compliance with FOIA

II. Consent Agenda

A. Approve minutes prior minutes

A. Wright made a motion to approve the minutes from Board meeting on 07-23-26.

A. Chavarria seconded the motion.

The board **VOTED** unanimously to approve the motion.

A. Wright made a motion to approve the minutes from Emergency Board meeting on 08-14-26.

A. Chavarria seconded the motion.

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III. Public Comment

A. Public comment period, limited to 3 minutes per person.

Presented by V. Roming

IV. Committee Reports

A. Finance Report

Presented by J. Strickland

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State EIA 376503

No Federal Revenue as of yet

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Money Market: 291722-will remain as Debt Service Reserve

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Board Retreat Scheduled for October 24, 2026 9am-1pm, at Lowcountry Montessori School

C. Vote on Finance Committee minutes 6-24-26

M. Thompson made a motion to approve 6-24-26 Finance Committee minutes.
The motion did not carry.

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A. August Update

A. Chavarria made a motion to approve updated Student Cell Policy.

O. Hawkins seconded the motion.

The board **VOTED** unanimously to approve the motion.

Presented by S. Fox-report attached

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O. Hawkins is Copper the primary lead of sourcing grants, is that happening in the admin?

S. Fox the grants that Copper is talking about are Federal Grants that a lot of schools get, annual grants that we get. There are grants that we might hear about, that the district sends up, that we apply for. We have a person that is a grant writer that gives us a non-profit, that is pretty helpful and does a lot of stuff for us. He has been helpful, haven't secured a huge grant, have gotten some little ones for gardening and things like that. We really need grants for computers and a lot of things.

O. Hawkins this gentleman that you are referring to, he is not actually going out to source?

S. Fox I will say we are looking for this, and he will look for grants for that. When he first stated I had already taken a grant writing class at USC and had identified grants/grantors in the state that have likeminded affiliations with us, like our gardens or the culinary. So,

he did a letter writing campaign with them, there was a couple of people that came to see us, it is a start. There are sites for grants, it is just having the time and energy to get it all done. Just did one for school safety, for the PA System, that was through the district, they give us most of them or the Dept of Ed.

G. Alexander I have a little reserve with that 70mil grant and Copper doing it, what would the fee be, and with them doing it for the entire public charter community he is representing how much would we really get? Would it be better for us to do ourselves? Is there someone we could lobby to at the state level?

M. Thompson the conversation with Chance did not seem like that at all. Normally by year two they would raise their rates, but they know where we are at and they are not. Chance has the connections that we don't have and understands how to apply for this. They made this announcement without any instructions on how to apply for it. He was going to be figuring out how to apply for this money. He gave us a task of making sure every single project that we can submit, quotes any and everything, big and small stuff, computers ready for September 1st. Maybe keep him in the loop with this conversation, but was very optimistic during the conversation at the Finance Committee

B. Maintenance report

Presented by M. Watkins-report attached

Looking at the gym floor, and repairs on fencing for grants, if the PA systems grant does not come through that will be on the list for the money that may be coming down.

Water heater down in new building- not under warranty- have had issues with it before, going back and forth on it not being under warranty. Part \$800 without markup and labor, don't technically need it, but it can become nonfunctional if not repaired. There is another valve on it that they are going to try to repair instead of replacing the part.

Walk in freezer was under warranty for the part but not labor, labor was \$1000

Had another kitchen equipment go down, but that was under warranty.

Keep in mind that we may start running into that, which was part of my hesitation of reducing the budget.

M. Thompson can we put together a list for that 70mil

M. Watkins has to be new?

M. Thompson definitions very vague for what we can get

District Audit

Safety Plans now required

Mandate every staff member, volunteer, board member have to be SC Abuse and

Neglect Central Registry checked. Have already been doing that for the staff for the DSS

process, but have been focusing on the 3- and 4-year-old program, but now need to expand it to the rest of the staff and board. The code that is coming from says the Central Registry, like the sex offender registry, in the email they said SC Abuse and Neglect, which is two different entities. Have sent out for clarification.

L. Lyles background or classes we have to go to?

M. Watkins background checks, but SC Abuse and Neglect is different than the background check. One is for if you have ever had DSS called on you, and then you have your State and Federal Checks.

VI. New Business

A. Fundraising Committee

L. Lyles made a motion to approve the minutes from Fundraising Committee Meeting on 07-30-26.

O. Hawkins seconded the motion.

The board **VOTED** unanimously to approve the motion.

Presented by A. Wright

Next Fundraising Committee meeting 9-21-26 at 4:30pm

Made \$1611.81 on Spring Fling which is more than the year before.

Upcoming Fundraising dates:

Spring Fling May 15,2027 12-4

Talent Show March 19,2027 at 6pm

Afternoon Tea Jan 23,2027 2pm-3:30pm

Food Truck Nov 5,2026 5:30pm-7:30pm

Trunk or Treat Oct 22,2026 5:30pm-7:30pm

B. Board Members

VII. Executive Session

A. Executive Session

A. Chavarria made a motion to go into executive session to discuss Student and Personal matters.

A. Wright seconded the motion.

The board **VOTED** unanimously to approve the motion.
A. Chavarria made a motion to leave executive session.
A. Wright seconded the motion.
The board **VOTED** unanimously to approve the motion.

VIII. Other Business

A. Vote on matters from Executive Session, if required

No Vote needed

IX. Closing Items

A. Adjourn Meeting

A. Wright made a motion to adjourn meeting.
M. Thompson seconded the motion.
The board **VOTED** unanimously to approve the motion.
There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 6:53 PM.

Respectfully Submitted,
L. Lyles

Documents used during the meeting

- 2026_08_14_emergency_board_meeting_minutes.pdf
- 2026.07.31 LMS Financial Packet.pdf
- Mobile Device_Cell Phone Policy_Authorization Form (2).pdf
- Mobile Device_Cell Phone Policy_Authorization Form_Draft for Approval.docx.pdf
- Director's Report to Board August 2026.pdf
- Facilities Report 8_24_26.pdf
- 2026_07_30_fundraising_committee_meeting_minutes.pdf

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S. Fox I will say we are looking for this, and he will look for grants for that. When he first stated I had already taken a grant writing class at USC and had identified grants/grantors in the state that have likeminded affiliations with us, like our gardens or the culinary. So,

he did a letter writing campaign with them, there was a couple of people that came to see us, it is a start. There are sites for grants, it is just having the time and energy to get it all done. Just did one for school safety, for the PA System, that was through the district, they give us most of them or the Dept of Ed.

G. Alexander I have a little reserve with that 70mil grant and Copper doing it, what would the fee be, and with them doing it for the entire public charter community he is representing how much would we really get? Would it be better for us to do ourselves? Is there someone we could lobby to at the state level?

M. Thompson the conversation with Chance did not seem like that at all. Normally by year two they would raise their rates, but they know where we are at and they are not. Chance has the connections that we don't have and understands how to apply for this. They made this announcement without any instructions on how to apply for it. He was going to be figuring out how to apply for this money. He gave us a task of making sure every single project that we can submit, quotes any and everything, big and small stuff, computers ready for September 1st. Maybe keep him in the loop with this conversation, but was very optimistic during the conversation at the Finance Committee

B. Maintenance report

Presented by M. Watkins-report attached

Looking at the gym floor, and repairs on fencing for grants, if the PA systems grant does not come through that will be on the list for the money that may be coming down.

Water heater down in new building- not under warranty- have had issues with it before, going back and forth on it not being under warranty. Part \$800 without markup and labor, don't technically need it, but it can become nonfunctional if not repaired. There is another valve on it that they are going to try to repair instead of replacing the part.

Walk in freezer was under warranty for the part but not labor, labor was \$1000

Had another kitchen equipment go down, but that was under warranty.

Keep in mind that we may start running into that, which was part of my hesitation of reducing the budget.

M. Thompson can we put together a list for that 70mil

M. Watkins has to be new?

M. Thompson definitions very vague for what we can get

District Audit

Safety Plans now required

Mandate every staff member, volunteer, board member have to be SC Abuse and

Neglect Central Registry checked. Have already been doing that for the staff for the DSS

process, but have been focusing on the 3- and 4-year-old program, but now need to expand it to the rest of the staff and board. The code that is coming from says the Central Registry, like the sex offender registry, in the email they said SC Abuse and Neglect, which is two different entities. Have sent out for clarification.

L. Lyles background or classes we have to go to?

M. Watkins background checks, but SC Abuse and Neglect is different than the background check. One is for if you have ever had DSS called on you, and then you have your State and Federal Checks.

VI. New Business

A. Fundraising Committee

L. Lyles made a motion to approve the minutes from Fundraising Committee Meeting on 07-30-26.

O. Hawkins seconded the motion.

The board **VOTED** unanimously to approve the motion.

Presented by A. Wright

Next Fundraising Committee meeting 9-21-26 at 4:30pm

Made \$1611.81 on Spring Fling which is more than the year before.

Upcoming Fundraising dates:

Spring Fling May 15, 2027 12-4

Talent Show March 19, 2027 at 6pm

Afternoon Tea Jan 23, 2027 2pm-3:30pm

Food Truck Nov 5, 2026 5:30pm-7:30pm

Trunk or Treat Oct 22, 2026 5:30pm-7:30pm

B. Board Members

VII. Executive Session

A. Executive Session

A. Chavarria made a motion to go into executive session to discuss Student and Personal matters.

A. Wright seconded the motion.

The board **VOTED** unanimously to approve the motion.
A. Chavarria made a motion to leave executive session.
A. Wright seconded the motion.
The board **VOTED** unanimously to approve the motion.

VIII. Other Business

A. Vote on matters from Executive Session, if required

No Vote needed

IX. Closing Items

A. Adjourn Meeting

A. Wright made a motion to adjourn meeting.
M. Thompson seconded the motion.
The board **VOTED** unanimously to approve the motion.
There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 6:53 PM.

Respectfully Submitted,
L. Lyles

Documents used during the meeting

- 2026_08_14_emergency_board_meeting_minutes.pdf
- 2026.07.31 LMS Financial Packet.pdf
- Mobile Device_Cell Phone Policy_Authorization Form (2).pdf
- Mobile Device_Cell Phone Policy_Authorization Form_Draft for Approval.docx.pdf
- Director's Report to Board August 2026.pdf
- Facilities Report 8_24_26.pdf
- 2026_07_30_fundraising_committee_meeting_minutes.pdf

Coversheet

Finance Report

Section:	IV. Committee Reports
Item:	A. Finance Report
Purpose:	Discuss
Submitted by:	
Related Material:	2026.08.31 LMS Financial Packet.pdf



Financial Packet

Prepared by Copper Advisors

This packet has been prepared to provide a clear, comprehensive overview of financial information, supporting materials, and key considerations relevant to your review. At Copper Advisors, we are committed to clarity, transparency, and thoughtful guidance in every engagement.

Please review the enclosed materials at your convenience. Should you have any questions or require additional information, we welcome the opportunity to assist.

Copper Advisors | Strategic Financial Guidance

Lowcountry Montessori School

Statement of Financial Position

As of Aug 31, 2026

	Total
Assets	
Current Assets	
Bank Accounts	
100 CBCN6764 OP Cash	389,996.96
102 CBCN2511 FA Cash	0.00
103 CBCN Savings	8,825.06
104 WTB3030 Money Market	292,589.29
Total for Bank Accounts	\$691,411.31
Accounts Receivable	
105 Square Receivables	4,525.99
106 RevTrak Receivables	3,347.58
Class Wallet	0.00
Total for Accounts Receivable	\$7,873.57
Other Current Assets	
131 Due From State	0.00
132 Due From Federal	2,617.04
160 Prepaid Expense	16,563.05
Total for Other Current Assets	\$19,180.09
Total for Current Assets	\$718,464.97
Total for Assets	\$718,464.97
Liabilities and Equity	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable (A/P)	24,070.99
Total for Accounts Payable	\$24,070.99
Credit Cards	
412 Credit Card Payable	82,953.62
Divvy Credit Card	1,059.30
Total for Credit Cards	\$84,012.92
Other Current Liabilities	
415 Retainage Payable	0.00
420 Deferred Revenue	37,448.84
431 Due to State (District)	0.00
441 Payroll Liabilities	0.00
444 PR Liab - New York Life	0.00
445 Accrued Payroll	294,736.53
446 PR Liab - Retirement	7,544.75
Total for Other Current Liabilities	\$339,730.12
Total for Current Liabilities	\$447,814.03
Total for Liabilities	\$447,814.03

These financial statements have not been subjected to an audit, review, or compilation engagement, and no assurance is provided on them.

Lowcountry Montessori School

Statement of Financial Position

As of Aug 31, 2026

	Total
Equity	
799 Fund Equity	555,341.10
Retained Earnings	-308,532.74
Net Revenue	23,842.58
Total for Equity	\$270,650.94
Total for Liabilities and Equity	\$718,464.97

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Lowcountry Montessori School

Statement of Revenues and Expenses

Year to Date vs. Annual Budget

As of Date: August 31, 2026

	Year To Date 8/31/2026	Year Ending 6/30/2027	Remaining Budget 6/30/2027	Percent Remaining 6/30/2027
	Actual YTD	FY2027	Remaining Budget	Percent Remaining
REVENUE				
Revenue from Local Sources				
Earnings on Investments				
1510 - Interest Income	1,731.91	9,046.66	7,314.75	80.86%
Total Earnings on Investments	1,731.91	9,046.66	7,314.75	80.86%
Food Services				
1610 - Lunch Sales to Students	4,961.23	35,000.00	30,038.77	85.83%
Total Food Services	4,961.23	35,000.00	30,038.77	85.83%
Pupil Activities				
1740 - Student Fees/Supplies	27,850.12	93,750.00	65,899.88	70.29%
1770 - Pupil - Gardening	-	6,795.10	6,795.10	100.00%
1788 - Pupil - Club Revenue	-	1,257.41	1,257.41	100.00%
1789 - Pupil - Sports Revenue	1,675.00	17,536.44	15,861.44	90.45%
1790 - Other Pupil Income	819.48	9,894.99	9,075.51	91.72%
1791 - Pre-K Income-Extended Hours	16,245.22	110,000.00	93,754.78	85.23%
1792 - Student Supply Income	-	-	-	0.00%
1793 - Field Trips	3,480.00	44,311.22	40,831.22	92.15%
1794 - Early Care/After Care	3,323.16	34,218.95	30,895.79	90.29%
1795 - Pre-K App Fee	750.00	3,000.00	2,250.00	75.00%
Total Pupil Activities	54,142.98	320,764.11	266,621.13	83.12%
Other Revenue from Local Sources				
1910 - Rentals	-	5,000.00	5,000.00	100.00%
1920 - Contributions and Donations	23,000.00	10,000.00	(13,000.00)	-130.00%
1921 - Restricted Donations	-	-	-	0.00%
1922 - Fundraising	20.00	10,000.00	9,980.00	99.80%
1990 - Miscellaneous Local Revenue	1,316.84	7,500.00	6,183.16	82.44%
1999 - Revenue from other Local Sources	235.00	1,200.00	965.00	80.42%
Total Other Revenue from Local Sources	24,571.84	33,700.00	9,128.16	27.09%
Total Revenue from Local Sources	85,407.96	398,510.77	313,102.81	78.57%
Revenue from State Sources				
Restricted State Funding				
3135 - Reading Coaches	-	47,700.00	47,700.00	100.00%
Total Restricted State Funding	-	47,700.00	47,700.00	100.00%
State Aid to Classrooms				
3103 - State Aid to Classrooms	606,688.36	4,765,283.90	4,158,595.54	87.27%
3187 - Teacher Supplies	-	-	-	0.00%
3503 - State Aid to Classrooms	123,827.76	-	(123,827.76)	0.00%
Total State Aid to Classrooms	730,516.12	4,765,283.90	4,034,767.78	84.67%

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	Year To Date 8/31/2026	Year Ending 6/30/2027	Remaining Budget 6/30/2027	Percent Remaining 6/30/2027
Education Improvement Act				
3502 - EIA Revenue - ADEPT	-	-	-	0.00%
3507 - EIA Revenue - Aid to District - Technology	-	-	-	0.00%
3518 - EIA Revenue -Formative Assessment	-	1,300.00	1,300.00	100.00%
3519 - EIA Revenue - Grade 10 Assessments	-	350.00	350.00	100.00%
3526 - EIA Revenue - Refurbishment of K-8 Science	-	1,600.00	1,600.00	100.00%
3528 - EIA Revenue - Industry Certificates	-	-	-	0.00%
3529 - EIA Revenue - CATE	445.30	17,000.00	16,554.70	97.38%
3532 - EIA Revenue - National Board Salary Supplem	-	5,850.00	5,850.00	100.00%
3536 - EIA Revenue - Health Fitness - Nurse	-	-	-	0.00%
3540 - EIA Revenue - Early Childhood Program	-	-	-	0.00%
3557 - EIA Revenue - Summer Reading Program	-	6,500.00	6,500.00	100.00%
3577 - EIA Revenue Teacher Supplies	10,800.00	9,200.00	(1,600.00)	-17.39%
3595 - EIA Revenue - EEDA Supplies and Materials	-	1,000.00	1,000.00	100.00%
Total Education Improvement Act	11,245.30	42,800.00	31,554.70	73.73%
Total Revenue from State Sources	741,761.42	4,855,783.90	4,114,022.48	84.72%
Revenue from Federal Sources				
Elementary & Secondary Education Act (ESEA)				
4210 - Perkins Aid - CTE	-	2,500.00	2,500.00	100.00%
4310 - Title I - Basic State Grant Programs	-	50,000.00	50,000.00	100.00%
4311 - ATSI Grant	-	-	-	0.00%
4341 - Title III - ESOL	-	900.00	900.00	100.00%
4351 - Title II - Improving Teacher Quality	-	12,000.00	12,000.00	100.00%
Total Elementary & Secondary Education Act (ESEA)	-	65,400.00	65,400.00	100.00%
Programs for Children with Disabilities				
4510 - IDEA Revenue	-	68,000.00	68,000.00	100.00%
4520 - IDEA Preschool Revenue	-	-	-	0.00%
Total Programs for Children with Disabilities	-	68,000.00	68,000.00	100.00%
Other Federal Sources				
4997 - Title IV-SSAE	-	4,000.00	4,000.00	100.00%
4998 - Recycling Education Grant	-	-	-	0.00%
Total Other Federal Sources	-	4,000.00	4,000.00	100.00%
Total Revenue from Federal Sources	-	137,400.00	137,400.00	100.00%
TOTAL REVENUE	827,169.38	5,391,694.67	4,564,525.29	84.66%

EXPENSE**Kindergarten Programs - 111**

6110 - Regular Salary	18,402.16	179,679.92	161,277.76	89.76%
6115 - Teacher Assistant/Clerical Salary	11,303.52	139,701.24	128,397.72	91.91%
6120 - Substitute/Temporary Salary	-	-	-	0.00%
6210 - Group Health & Life Insurance	-	27,120.24	27,120.24	100.00%
6220 - Employee Retirement	999.72	10,117.94	9,118.22	90.12%
6230 - Social Security	2,239.02	24,432.66	22,193.64	90.84%
6260 - Unemployment Compensation Tax	0.45	207.21	206.76	99.78%
6410 - Supplies	1,104.81	4,000.00	2,895.19	72.38%
6420 - Textbooks	387.96	1,939.80	1,551.84	80.00%
Total Kindergarten Programs - 111	34,437.64	387,199.01	352,761.37	91.11%

Primary Programs - 112

6110 - Regular Salary	44,907.84	109,319.84	64,412.00	58.92%
6115 - Teacher Assistant/Clerical Salary	24,939.07	-	(24,939.07)	0.00%
6120 - Substitute/Temporary Salary	260.00	-	(260.00)	0.00%
6210 - Group Health & Life Insurance	8,686.92	9,685.80	998.88	10.31%
6220 - Employee Retirement	2,091.22	2,642.79	551.57	20.87%
6230 - Social Security	4,947.56	8,362.97	3,415.41	40.84%
6260 - Unemployment Compensation Tax	34.43	59.20	24.77	41.84%
6410 - Supplies	1,259.25	5,000.00	3,740.75	74.82%
6420 - Textbooks	387.96	1,939.80	1,551.84	80.00%
Total Primary Programs - 112	87,514.25	137,010.40	49,496.15	36.13%

Elementary Programs - 113

6110 - Regular Salary	75,735.56	360,940.14	285,204.58	79.02%
6115 - Teacher Assistant/Clerical Salary	14,251.32	144,125.60	129,874.28	90.11%

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	Year To Date	Year Ending	Remaining	Percent
	8/31/2026	6/30/2027	Budget 6/30/2027	Remaining 6/30/2027
6120 - Substitute/Temporary Salary	2,907.65	45,000.00	42,092.35	93.54%
6210 - Group Health & Life Insurance	11,528.39	68,769.24	57,240.85	83.24%
6220 - Employee Retirement	2,227.34	11,938.01	9,710.67	81.34%
6230 - Social Security	6,599.78	38,637.53	32,037.75	82.92%
6260 - Unemployment Compensation Tax	167.49	355.22	187.73	52.85%
6270 - Worker's Compensation Tax	1,319.84	32,400.00	31,080.16	95.93%
6311 - Instructional Services	-	-	-	0.00%
6410 - Supplies	1,878.82	8,000.00	6,121.18	76.51%
6420 - Textbooks	1,009.88	1,939.80	929.92	47.94%
Total Elementary Programs - 113	117,626.07	712,105.54	594,479.47	83.48%

	Year To Date 8/31/2026	Year Ending 6/30/2027	Remaining Budget 6/30/2027	Percent Remaining 6/30/2027
High School Programs - 114				
6110 - Regular Salary	63,965.28	286,654.76	222,689.48	77.69%
6115 - Teacher Assistant/Clerical Salary	9,799.28	-	(9,799.28)	0.00%
6120 - Substitute/Temporary Salary	-	-	-	0.00%
6210 - Group Health & Life Insurance	9,684.59	36,806.04	27,121.45	73.69%
6220 - Employee Retirement	3,025.89	7,576.59	4,550.70	60.06%
6230 - Social Security	5,092.16	21,929.09	16,836.93	76.78%
6260 - Unemployment Compensation Tax	79.56	171.27	91.71	53.55%
6311 - Instructional Services	-	-	-	0.00%
6410 - Supplies	3,548.89	4,000.00	451.11	11.28%
6420 - Textbooks	-	-	-	0.00%
6640 - Membership Dues & Fees	-	250.00	250.00	100.00%
Total High School Programs - 114	95,195.65	357,387.75	262,192.10	73.36%
Vocational Programs - 115				
6110 - Regular Salary	-	138,682.00	138,682.00	100.00%
6210 - Group Health & Life Insurance	-	-	-	0.00%
6220 - Employee Retirement	-	-	-	0.00%
6230 - Social Security	-	10,609.17	10,609.17	100.00%
6260 - Unemployment Compensation Tax	-	88.80	88.80	100.00%
6410 - Supplies	-	2,000.00	2,000.00	100.00%
Total Vocational Programs - 115	-	151,379.97	151,379.97	100.00%
Montessori Programs - 118				
6110 - Regular Salary	15,694.76	332,957.75	317,262.99	95.29%
6130 - Overtime Salary	-	-	-	0.00%
6210 - Group Health & Life Insurance	2,573.02	51,334.80	48,761.78	94.99%
6220 - Employee Retirement	291.28	8,333.08	8,041.80	96.50%
6230 - Social Security	1,131.92	25,471.27	24,339.35	95.56%
6260 - Unemployment Compensation Tax	-	177.61	177.61	100.00%
6410 - Supplies	-	2,000.00	2,000.00	100.00%
Total Montessori Programs - 118	19,690.98	420,274.51	400,583.53	95.31%
Speech Handicapped - 126				
6311 - Instructional Services	395.00	42,560.00	42,165.00	99.07%
Total Speech Handicapped - 126	395.00	42,560.00	42,165.00	99.07%
Learning Disabilities - 127				
6110 - Regular Salary	37,124.45	176,348.11	139,223.66	78.95%
6115 - Teacher Assistant/Clerical Salary	1,419.36	99,233.07	97,813.71	98.57%
6210 - Group Health & Life Insurance	2,032.68	38,743.20	36,710.52	94.75%
6220 - Employee Retirement	952.96	8,291.24	7,338.28	88.51%
6230 - Social Security	2,788.22	21,081.96	18,293.74	86.77%
6260 - Unemployment Compensation Tax	6.55	177.61	171.06	96.31%
6311 - Instructional Services	-	4,500.00	4,500.00	100.00%
6410 - Supplies	200.17	1,000.00	799.83	79.98%
Total Learning Disabilities - 127	44,524.39	349,375.19	304,850.80	87.26%
Early Childhood - 139				
6110 - Regular Salary	15,340.12	-	(15,340.12)	0.00%
6115 - Teacher Assistant/Clerical Salary	6,250.24	-	(6,250.24)	0.00%
6210 - Group Health & Life Insurance	6,670.79	-	(6,670.79)	0.00%
6220 - Employee Retirement	597.60	-	(597.60)	0.00%
6230 - Social Security	1,326.36	-	(1,326.36)	0.00%
6260 - Unemployment Compensation Tax	16.39	-	(16.39)	0.00%
6311 - Instructional Services	-	-	-	0.00%
6410 - Supplies	686.83	-	(686.83)	0.00%
Total Early Childhood - 139	30,888.33	-	(30,888.33)	0.00%

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	Year To Date 8/31/2026	Year Ending 6/30/2027	Remaining Budget 6/30/2027	Percent Remaining 6/30/2027
After School Program - 175				
6110 - Regular Salary	1,071.62	31,500.00	30,428.38	96.60%
6210 - Group Health & Life Insurance	-	-	-	0.00%
6220 - Employee Retirement	29.50	-	(29.50)	0.00%
6230 - Social Security	71.71	2,409.75	2,338.04	97.02%
6260 - Unemployment Compensation Tax	3.34	59.20	55.86	94.36%
6410 - Supplies	-	250.00	250.00	100.00%
6412 - Fundraising Expenses	-	-	-	0.00%
Total After School Program - 175	1,176.17	34,218.95	33,042.78	96.56%
Guidance Services - 212				
6110 - Regular Salary	24,028.30	147,389.92	123,361.62	83.70%
6210 - Group Health & Life Insurance	5,075.28	54,240.48	49,165.20	90.64%
6220 - Employee Retirement	929.12	5,895.60	4,966.48	84.24%
6230 - Social Security	1,448.22	11,275.33	9,827.11	87.16%
6260 - Unemployment Compensation Tax	-	59.20	59.20	100.00%
6313 - Student Services	-	500.00	500.00	100.00%
6410 - Supplies	41.14	100.00	58.86	58.86%
Total Guidance Services - 212	31,522.06	219,460.53	187,938.47	85.64%
Health Services - 213				
6110 - Regular Salary	9,948.28	59,689.84	49,741.56	83.33%
6120 - Substitute/Temporary Salary	-	-	-	0.00%
6210 - Group Health & Life Insurance	-	-	-	0.00%
6220 - Employee Retirement	397.92	2,387.59	1,989.67	83.33%
6230 - Social Security	761.06	4,566.27	3,805.21	83.33%
6260 - Unemployment Compensation Tax	-	29.60	29.60	100.00%
6311 - Instructional Services	-	200.00	200.00	100.00%
6410 - Supplies	-	1,500.00	1,500.00	100.00%
Total Health Services - 213	11,107.26	68,373.30	57,266.04	83.75%
Psychological Services - 214				
6313 - Student Services	-	14,000.00	14,000.00	100.00%
Total Psychological Services - 214	-	14,000.00	14,000.00	100.00%
Curriculum Development - 221				
6110 - Regular Salary	21,948.66	166,186.74	144,238.08	86.79%
6120 - Substitute/Temporary Salary	-	-	-	0.00%
6210 - Group Health & Life Insurance	3,928.17	19,371.60	15,443.43	79.72%
6220 - Employee Retirement	265.50	4,468.75	4,203.25	94.06%
6230 - Social Security	1,474.28	12,713.29	11,239.01	88.40%
6260 - Unemployment Compensation Tax	81.22	88.80	7.58	8.54%
6410 - Supplies	-	250.00	250.00	100.00%
Total Curriculum Development - 221	27,697.83	203,079.18	175,381.35	86.36%
Staff Training - 224				
6312 - Instructional Programs Improvement Services	415.55	4,800.00	4,384.45	91.34%
6332 - Travel	1,511.65	7,200.00	5,688.35	79.00%
6410 - Supplies	-	-	-	0.00%
Total Staff Training - 224	1,927.20	12,000.00	10,072.80	83.94%
Board of Directors - 231				
6318 - Audit Services	-	13,000.00	13,000.00	100.00%
6319 - Legal Services	-	11,000.00	11,000.00	100.00%
6332 - Travel	-	-	-	0.00%
6410 - Supplies	60.81	250.00	189.19	75.68%
6412 - Fundraising Expenses	-	2,000.00	2,000.00	100.00%
6445 - Technology Equipment and Software	-	-	-	0.00%
6640 - Membership Dues & Fees	1,475.72	11,300.00	9,824.28	86.94%
6650 - Liability Insurance	-	-	-	0.00%
Total Board of Directors - 231	1,536.53	37,550.00	36,013.47	95.91%

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	Year To Date 8/31/2026	Year Ending 6/30/2027	Remaining Budget 6/30/2027	Percent Remaining 6/30/2027
School Administration - 233				
6110 - Regular Salary	14,947.63	130,539.60	115,591.97	88.55%
6111 - Principal / Assistant Princi	32,220.60	186,123.74	153,903.14	82.69%
6115 - Teacher Assistant/Clerical Salary	11,731.64	35,720.40	23,988.76	67.16%
6210 - Group Health & Life Insurance	5,620.42	36,806.16	31,185.74	84.73%
6220 - Employee Retirement	2,333.97	14,095.35	11,761.38	83.44%
6230 - Social Security	4,214.09	26,957.36	22,743.27	84.37%
6260 - Unemployment Compensation Tax	2.70	177.61	174.91	98.48%
6312 - Instructional Programs Improvement Services	-	-	-	0.00%
6315 - Management Services	-	2,200.00	2,200.00	100.00%
6319 - Legal Services	875.00	-	(875.00)	0.00%
6332 - Travel	-	250.00	250.00	100.00%
6350 - Advertising	670.68	10,000.00	9,329.32	93.29%
6360 - Printing & Binding	4,317.21	30,000.00	25,682.79	85.61%
6410 - Supplies	705.31	6,000.00	5,294.69	88.24%
6412 - Fundraising Expenses	-	4,500.00	4,500.00	100.00%
6445 - Technology Equipment and Software	339.83	4,400.00	4,060.17	92.28%
6640 - Membership Dues & Fees	286.74	2,100.00	1,813.26	86.35%
6690 - Other Fees and Objects	80.00	1,500.00	1,420.00	94.67%
Total School Administration - 233	78,345.82	491,370.22	413,024.40	84.06%
Fiscal Services - 252				
6317 - Accounting Services	10,500.00	63,000.00	52,500.00	83.33%
6399 - District 2%	14,610.32	95,305.68	80,695.36	84.67%
6690 - Other Fees and Objects	4,917.01	25,000.00	20,082.99	80.33%
Total Fiscal Services - 252	30,027.33	183,305.68	153,278.35	83.62%
Operation & Maint. of Plant - 254				
6110 - Regular Salary	37,936.42	122,108.80	84,172.38	68.93%
6115 - Teacher Assistant/Clerical Salary	-	64,800.00	64,800.00	100.00%
6130 - Overtime Salary	-	500.00	500.00	100.00%
6210 - Group Health & Life Insurance	2,163.04	27,120.24	24,957.20	92.02%
6220 - Employee Retirement	406.12	2,436.80	2,030.68	83.33%
6230 - Social Security	2,710.65	14,298.52	11,587.87	81.04%
6260 - Unemployment Compensation Tax	102.20	183.32	81.12	44.25%
6311 - Instructional Services	-	300.00	300.00	100.00%
6321 - Public Utility Services (Excl energy)	2,233.82	14,400.00	12,166.18	84.49%
6323 - Repairs & Maintenance Servic	4,514.28	40,000.00	35,485.72	88.71%
6324 - Property Insurance	12,973.24	135,000.00	122,026.76	90.39%
6325 - Rentals	-	2,000.00	2,000.00	100.00%
6329 - Other Property Services	11,120.78	20,000.00	8,879.22	44.40%
6332 - Travel	-	-	-	0.00%
6340 - Communication	6,249.90	55,000.00	48,750.10	88.64%
6410 - Supplies	2,161.32	25,000.00	22,838.68	91.35%
6470 - Energy (Electric, Gas, and Other Heating Fuels)	8,353.61	46,200.00	37,846.39	81.92%
6525 - Buildings	-	-	-	0.00%
6530 - Improvements other than Buildings	-	-	-	0.00%
6640 - Membership Dues & Fees	3,307.80	5,500.00	2,192.20	39.86%
Total Operation & Maint. of Plant - 254	94,233.18	574,847.68	480,614.50	83.61%
Food Services - 256				
6110 - Regular Salary	6,939.21	42,840.00	35,900.79	83.80%
6210 - Group Health & Life Insurance	1,134.10	9,685.80	8,551.70	88.29%
6220 - Employee Retirement	69.39	-	(69.39)	0.00%
6230 - Social Security	499.80	3,277.26	2,777.46	84.75%
6260 - Unemployment Compensation Tax	-	29.60	29.60	100.00%
6323 - Repairs & Maintenance Servic	1,488.82	-	(1,488.82)	0.00%
6391 - Food Services and Supplies	534.60	7,371.69	6,837.09	92.75%
6410 - Supplies	57.09	2,252.06	2,194.97	97.46%
6460 - Food Services	3,193.15	47,070.47	43,877.32	93.22%
6460.1 - Food Services	4,730.29	13,305.78	8,575.49	64.45%
6640 - Membership Dues & Fees	-	105.00	105.00	100.00%
Total Food Services - 256	18,646.45	125,937.66	107,291.21	85.19%

These financial statements have not been subjected to an audit, review, or compilation engagement, and no assurance is provided on them.

	Year To Date 8/31/2026	Year Ending 6/30/2027	Remaining Budget 6/30/2027	Percent Remaining 6/30/2027
Security - 258				
6329 - Other Property Services	-	687.50	687.50	100.00%
Total Security - 258	-	687.50	687.50	100.00%
Information Services - 263				
6410 - Supplies	-	500.00	500.00	100.00%
Total Information Services - 263	-	500.00	500.00	100.00%
Technology and Data Processing - 266				
6345 - Technology	-	-	-	0.00%
6445 - Technology Equipment and Software	-	2,000.00	2,000.00	100.00%
6545 - Technology Equipment and Software	-	-	-	0.00%
Total Technology and Data Processing - 266	-	2,000.00	2,000.00	100.00%
Pupil Activity - 271				
6332 - Travel	-	250.00	250.00	100.00%
6660 - Pupil Activity	1,653.03	9,894.99	8,241.96	83.29%
6661 - Pupil - Sports Expense	904.61	17,536.44	16,631.83	94.84%
6662 - Pupil - Field Trip	2,535.00	44,311.22	41,776.22	94.28%
6663 - Pupil - Clubs	-	1,257.41	1,257.41	100.00%
6664 - Pupil - Garden	-	6,795.10	6,795.10	100.00%
6690 - Other Fees and Objects	59.95	-	(59.95)	0.00%
Total Pupil Activity - 271	5,152.59	80,045.16	74,892.57	93.56%
Debt Service - 500				
6610 - Redemption of Principal	45,241.75	320,250.72	275,008.97	85.87%
6620 - Interest Expense	26,440.33	416,551.24	390,110.91	93.65%
Total Debt Service - 500	71,682.08	736,801.96	665,119.88	90.27%
TOTAL EXPENSE	803,326.81	5,341,470.19	4,538,143.38	84.96%
Total Net Income	23,842.57	50,224.48	26,381.91	52.53%

These financial statements have not been subjected to an audit, review, or compilation engagement, and no assurance is provided on them.

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5735
63-84487631 022

GL 32-2004 WFD July 27, 2026
Date

Pay to the Order of City of Beaufort \$500.00
Five hundred and 00/100 Dollars

For 2027 HS graduation
First Federal Bank
Becky Shar

5735 \$500.00 8/31/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5737
63-84487631 022

July 29, 2026
Date

Pay to the Order of Mark Erickson \$100.00
One hundred and 00/100 Dollars

For Sound for HS graduation
First Federal Bank
Becky Shar

5737 \$100.00 8/11/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5738
63-84487631 022

July 31, 2026
Date

Pay to the Order of Publix \$233.15
Two hundred thirty-three and 15/100 Dollars

For Staff breakfast
First Federal Bank
Becky Shar

5738 \$233.15 8/11/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5740
63-84487631 022

Aug 4, 2026
Date

Pay to the Order of Ryans \$303.00
Three hundred three and 00/100 Dollars

For Staff Lunch
First Federal Bank
Becky Shar

5740 \$303.00 8/6/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5741
63-84487631 022

August 4, 2026
Date

Pay to the Order of Sarah Fox \$12.78
Twelve and 78/100 Dollars

For Staff Lunch
First Federal Bank
Becky Shar

5741 \$12.78 8/10/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5743
63-84487631 022

Aug 5, 2026
Date

Pay to the Order of Fila west farms \$50.00
Fifty and 00/100 Dollars

For eggs - Fila-west farm
First Federal Bank
Becky Shar

5743 \$50.00 8/13/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5745
63-84487631 022

August 7, 2026
Date

Pay to the Order of Oliver McEvein \$61.40
Sixty-one and 40/100 Dollars

For office supplies
First Federal Bank
Becky Shar

5745 \$61.40 8/10/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5746
63-84487631 022

August 7, 2026
Date

Pay to the Order of Mark Rennie \$175.00
One hundred seventy-five and 00/100 Dollars

For Volleyball Booking Fee 2026
First Federal Bank
Becky Shar

5746 \$175.00 8/13/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5747
63-84487631 022

August 7, 2026
Date

Pay to the Order of HHCA \$275.00
Two hundred seventy-five and 00/100 Dollars

For Cross Country 2026
First Federal Bank
Becky Shar

5747 \$275.00 8/18/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5748
63-84487631 022

August 13, 2026
Date

Pay to the Order of Publix \$360.31
Three hundred sixty and 31/100 Dollars

For Staff lunch
First Federal Bank
Becky Shar

5748 \$360.31 8/25/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5749
83-84487631
022

August 17, 2026
Date

Pay to the Order of Ryans \$ 534.60
Five hundred thirty-four and 60/100 Dollars

FIRST FEDERAL BANK
Pay to the Order of MS parent breakfast Savannah Beck Shaff

⑆253184488⑆ ⑆106764⑆ 5749 Beck Shaff

5749 \$534.60 8/17/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5750
83-84487631
022

August 17, 2026
Date

Pay to the Order of Sara O'Connor \$ 1,534.28
One thousand five hundred thirty-four and 28/100 Dollars

FIRST FEDERAL BANK
Pay to the Order of payroll for 08/11 - 08/15 Savannah Beck Shaff

⑆253184488⑆ ⑆106764⑆ 5750 Beck Shaff

5750 \$1,534.28 8/17/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5751
83-84487631
022

August 20, 2026
Date

Pay to the Order of Publix \$ 96.20
Ninety six and 20/100 Dollars

FIRST FEDERAL BANK
Pay to the Order of MS parent breakfast Savannah Beck Shaff

⑆253184488⑆ ⑆106764⑆ 5751 Beck Shaff

5751 \$96.20 8/26/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5752
83-84487631
022

August 21, 2026
Date

Pay to the Order of Mike Barnes \$ 515.00
Five Hundred Fifteen and 00/100 Dollars

FIRST FEDERAL BANK
Pay to the Order of tools for HS class Savannah Beck Shaff

⑆253184488⑆ ⑆106764⑆ 5752 Beck Shaff

5752 \$515.00 8/25/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5754
83-84487631
022

Aug 27, 2026
Date

Pay to the Order of Coastal Expeditions \$ 2,535.00
Two Thousand Five Hundred Thirty Five Dollars

FIRST FEDERAL BANK
Pay to the Order of MS Field trip Savannah Beck Shaff

⑆253184488⑆ ⑆106764⑆ 5754 Beck Shaff

5754 \$2,535.00 8/31/2026

LOWCOUNTRY MONTESSORI SCHOOL
749 BROAD RIVER DR
BEAUFORT SC 29906-6868

5686
83-84487631
022

May 13, 2026
Date

Pay to the Order of Chad Rentz \$ 84.82
Eighty-four and 82/100 Dollars

FIRST FEDERAL BANK
Pay to the Order of reimbursement for mileage Savannah Beck Shaff

⑆253184488⑆ ⑆106764⑆ 5686 Beck Shaff

5686 \$84.82 8/6/2026

Coversheet

Fundraising Committee

Section:	VI. New Business
Item:	A. Fundraising Committee
Purpose:	Vote
Submitted by:	
Related Material:	2026_08_24_fundraising_committee_meeting_minutes.pdf

DRAFT



Lowcountry Montessori School

Minutes

Fundraising Committee Meeting

Date and Time

Monday August 24, 2026 at 4:30 PM

Location

Lowcountry Montessori School

Rm 204

The mission of Lowcountry Montessori School is to provide an authentic Montessori education building a foundation for lifelong learning.

Committee Members Present

A. Wright, O. Hawkins

Committee Members Absent

A. Chavarria, A. Walker, G. Alexander, L. Lyles, M. Thompson, T. Brosnan

Guests Present

Martha Watkins, Rose Beck, Sarah Fox, Valerie Romig

I. Opening Items

A. Record Attendance

B. Call the Meeting to Order

A. Wright called a meeting of the Fundraising Committee of Lowcountry Montessori School to order on Monday Aug 24, 2026 at 4:34 PM.

C. Old Business

- **Games for Food Truck night**

- volleyball game
- yard games

- **Holiday Pictures**

- S. Fox will reach out and ask if we have any photographers at the school
- Committee agreed to payment of 10% of profits if necessary
- Follow up at next meeting

Conversation returned to Food Truck night planning:

- O. Hawkins will start reaching out to food trucks this week; asking 10% of profit rather than a participation fee
- M. Watkins suggested reaching out to Explore Beaufort to promote event (A. Wright will take on this task)
- O. Hawkins mentioned military spouse group contacts for promotion
- R. Beck recommended reaching out to Kilwins for ice cream
- Include Ava Leone (social media) on communications at ava.leone@lowcountrymontessori.com
- S. Fox will have Ava turn FT night into an event on social media
- Start external communications on October 5

- **Drive in night**

- V. Romig recommends holding off on this until Spring
- S. Fox noted that D. Savage might like to do a movie night/coat drive for art class (last week of Sept/beginning of October)

- S. Fox shared that Believe Fundraiser will run from September 1 to September 15
- Discussion amongst committee about keeping fundraisers separate from club/subject specific fundraisers but working together to coordinate dates of events

- M. Watkins: Book fair tentatively scheduled for 11/2-11/6 but may be an issue with being short one day; Spring event set for 3/22-2/26

- **Holiday Shop**

- Donated items for curio shop
- S. Fox will ask if UE or MS is interested in taking this on

- **Leaders Banquet**

- M. Watkins: Tentatively set for October 13
- Will need fundraiser committee help with set up and clean up
- Bring in stakeholders with business, money, time

- Also bringing in master naturalists (gardens)
- O. Hawkins suggested reaching out to Leadership Beaufort

II. New Business

A. Future Fundraisers

No new business discussed

III. Closing Items

A. Adjourn Meeting

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 5:22 PM.

Respectfully Submitted,
A. Wright