Wesley International Academy

September Finance Committee

Date and Time

Wednesday September 23, 2026 at 9:00 AM EDT

Agenda

			Purpose	Presenter	Time
I.	**Opening Items**				**9:00 AM**
	A.	Record Attendance		Kate Boyer	1 m
	B.	Call the Meeting to Order	Vote	Bobby Little	1 m
	C.	Approve Agenda	Vote	Bobby Little	1 m
	D.	Approve Minutes	Vote	Bobby Little	1 m
II.	**Finance**				**9:04 AM**
	A.	Set Committee Roster	Vote	Bobby Little	5 m
	B.	Finance Update	FYI	Lisa Price	10 m
		• Audit Update • Announce name of new CFO and start date			
	C.	2026-2027 Goals	Vote	Lisa Price	25 m
		Update Financial Policies and Procedures (last done in FY22) - New			

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	FY26 Audit Completion (currently in process) - Recurring FY27 Audit Revision (2nd semester) - Recurring FY28 Budget Development - Recurring Due diligence/implementation of automated Procurement Platform (target YE completion) - New			
III.	**Closing Items**			**9:44 AM**
A.	Adjourn Meeting	Vote	Bobby Little	1 m