



# ATLANTA NEIGHBORHOOD CHARTER SCHOOL

helping students learn to use their minds well

## Atlanta Neighborhood Charter School

### Governing Board Monthly Meeting

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#### Date and Time

Thursday December 15, 2022 at 6:30 PM EST

#### Location

ANCS Elementary Campus Library  
688 Grant Street  
Atlanta, GA 30315

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*Notice of this meeting was posted on the ANCS website and both ANCS campuses in accordance with O.C.G.A. § 50-14-1.*

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#### Agenda

	Purpose	Presenter	Time
<b>I. Opening Items</b>			<b>6:30 PM</b>
Opening Items			
<b>A.</b> Record Attendance & Guests		Carla Wells	1 m
<b>B.</b> Call the Meeting to Order		Rhonda Collins	1 m
<b>C.</b> Brain Smart Start	Discuss	Faculty	5 m
<b>D.</b> Public Comment			5 m
<b>E.</b> Approve Minutes from Prior Board Meeting	Approve Minutes	Rhonda Collins	3 m

Approve minutes for Governing Board Monthly Meeting on November 17, 2022

#### II. PTCA Update

**6:45 PM**

	Purpose	Presenter	Time
A. PTCA Monthly Update	FYI	Meeghan Fortson and Liz Black	10 m
<b>III. School Leadership Updates</b>			<b>6:55 PM</b>
A. Principals' Open Forum	FYI	Mark Sanders & Lara Zelski	10 m
B. Executive Director's Monthly Report	FYI	Chuck Meadows	10 m
<b>IV. Action Items</b>			<b>7:15 PM</b>
A. Vote: School Calendar SY 2023-2024	Vote	Chuck Meadows	15 m
<b>V. Committee Reports</b>			<b>7:30 PM</b>
A. Educational Excellence and Accountability Committee Monthly Report	FYI	Angela Christie	5 m
B. Finance & Operations Committee Monthly Report	FYI	Ben Sutton	5 m
C. Governance Committee Monthly Report	FYI	Ruth Link-Gelles	5 m
D. Fund Development Committee Monthly Report	FYI	Shannon Rutledge	5 m
<b>VI. Task Force Reports</b>			<b>7:50 PM</b>
A. Nominations Task Force	FYI	Angela Christie	5 m
<b>VII. Executive Session (as needed)</b>			
<b>VIII. Closing Items</b>			<b>7:55 PM</b>
A. Adjourn Meeting	Vote	Rhonda Collins	1 m

# Coversheet

## Approve Minutes from Prior Board Meeting

**Section:** I. Opening Items  
**Item:** E. Approve Minutes from Prior Board Meeting  
**Purpose:** Approve Minutes  
**Submitted by:**  
**Related Material:**  
Minutes for Governing Board Monthly Meeting on November 17, 2022

APPROVED



**ATLANTA NEIGHBORHOOD  
CHARTER SCHOOL**  
helping students learn to use their minds well

# Atlanta Neighborhood Charter School

## Minutes

### Governing Board Monthly Meeting

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#### **Date and Time**

Thursday November 17, 2022 at 6:30 PM

#### **Location**

ANCS Middle Campus Media Center  
820 Essie Avenue  
Atlanta, GA 30316

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*Notice of this meeting was posted on the ANCS website and both ANCS campuses in accordance with O.C.G.A. § 50-14-1.*

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#### **Directors Present**

Amber Suitt (remote), Angela Christie, Barrett Coker Krise, Ben Sutton, Carla Wells, Cory Tiede, Irina Brimmell, Mark Boswell, Oriol Miroso, Pouya Dianat (remote), Rhonda Collins, Ruth Link-Gelles, Shannon Rutledge

#### **Directors Absent**

None

#### **Guests Present**

Chuck Meadows, Drew Waddell (remote), Jenny Gunn, Jerry Hanes (remote), Katie and Jeremy Varner (remote), Lara Zelski (remote), Maria Goenaga (remote), Mark Sanders (remote), Nicole King (remote), Paige Teusink (remote), Rhiannen Laurent (remote), Sonja McElveen (remote), Vivian Lowe (remote), Zavi Bailey (remote)

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### **I. Opening Items**

#### **A. Record Attendance & Guests**

#### **B. Call the Meeting to Order**

Rhonda Collins called a meeting of the board of directors of Atlanta Neighborhood Charter School to order on Thursday Nov 17, 2022 at 6:36 PM.

#### **C.**

**Brain Smart Start**

There was no brain smart start activity.

**D. Public Comment**

Public Comment was made by Zavi Bailey and Dixie Nguyen via email.

**E. Approve Minutes from Prior Board Meeting**

Cory Tiede made a motion to approve the minutes from Governing Board Monthly Meeting on 10-20-22.

Irina Brimmell seconded the motion.

The board **VOTED** to approve the motion.

**II. PTCA Update**

**A. PTCA Monthly Update**

Jenny Gunn provided the PTCA update.

**III. School Leadership Updates**

**A. Principals' Open Forum**

Lara Zelski provided the elementary campus report.

Mark Sanders provided the middle campus report.

**B. Executive Director's Monthly Report**

Chuck Meadows provided the Executive Director's report.

**IV. Action Items**

**A. Vote: School Calendar Revision**

Rhonda Collins made a motion to approve a virtual, asynchronous learning day on December 6, 2022.

Cory Tiede seconded the motion.

The motion did not carry.

**Roll Call**

Oriol Miroso	Abstain
Shannon Rutledge	No
Cory Tiede	No
Amber Suitt	Aye
Pouya Dianat	Aye
Rhonda Collins	Aye
Mark Boswell	Aye
Irina Brimmell	Aye
Carla Wells	No
Ben Sutton	No
Ruth Link-Gelles	No
Barrett Coker Krise	No
Angela Christie	No

Ben Sutton made a motion to provide the leadership team discretion to adjust the schedule to accommodate staff to vote on December 6, 2022.

Rhonda Collins seconded the motion.  
The board **VOTED** unanimously to approve the motion.

## **V. Committee Reports**

### **A. Educational Excellence and Accountability Committee Monthly Report**

Rhonda Collins advised the board to read the Education Excellence and Accountability committee report.

### **B. Finance & Operations Committee Monthly Report**

Rhonda Collins advised the board to read the Finance and Operations committee report.

### **C. Governance Committee Monthly Report**

Rhonda Collins advised the board to read the Governance committee report.

### **D. Fund Development Committee Monthly Report**

Rhonda Collins advised the board to read the Fund Development committee report.

## **VI. Task Force Reports**

### **A. Nominations Task Force**

Angela Christie provided the Nominations Task Force report.

## **VII. Closing Items**

### **A. Adjourn Meeting**

There being no further business to be transacted, and upon motion duly made, seconded and approved, the meeting was adjourned at 8:08 PM.

Respectfully Submitted,  
Carla Wells

# Coversheet

## PTCA Monthly Update

**Section:** II. PTCA Update  
**Item:** A. PTCA Monthly Update  
**Purpose:** FYI  
**Submitted by:**  
**Related Material:** 12\_15\_22\_ANCS PTCA Board Report.docx (1).pdf  
PTCA Nov 2022 Treasury Report.pdf



## **PTCA Board Report - December 15, 2022**

*Prepared by Meeghan Fortson*

- 1. Treasurer's Update thru November** (report attached) - *Liz Black*
  - a. Total income: \$11,582
  - b. Expenses: \$23,993
  - c. Update from 12/08 PTCA meeting with Chuck Meadows and Martha Kessenich (Business Office)
    - i. PTCA FY23 approved budget was \$53k revenue and \$60k expense (deficit of \$7k)
    - ii. PTCA FY23 budget rolled into ANCS master budget was net zero (no deficit or loss)
    - iii. Change in revenue model as fundraising efforts consolidated into Gather and Grow campaign
    - iv. PTCA FY23 Forecast now \$40k revenue and \$63k expense (deficit of \$23k)
    - v. PTCA cash balance \$68k
    - vi. PTCA cash balance will be spent down with current model over coming years
      1. PTCA cash will be blended essentially with Gather and Grow funds being used to support PTCA events that PTCA no longer raises revenue to support (because membership revenue, etc being eliminated)
- 2. Recent Events**
  - a. 3rd Friday Coffee 11/18
  - b. 12/07 Winter Wonderland - PTCA provided support for Related Arts Team
  - c. PTCA Volunteer Appreciation Holiday Party 12/13
- 3. Upcoming Events**
  - a. 12/16 Fac/Staff Holiday Gift Distribution/Breakfast at both campuses
  - b. 01/11 Executive Committee meeting
  - c. 01/24 General Meeting: Programming Ideas Welcome
  - d. 01-18/2/01 Winter Grant Cycle
- 4. School Store Update**
  - a. "Winter Collection" has been ordered
  - b. New "In Lak'ech" hoodies will be available for purchase at 3rd Friday Coffee on 12/16.
- 5. Related Arts Update**
  - a. The PTCA is working with Related Arts teams at EC & MC to provide volunteer support for events throughout the year including: Winter Wonderland, Final Music Projects in the spring, Field Day, April Book Fair, Family Reading Night, and the Middle Campus Musical: "Annie Jr."
- 6. Volunteerism**
  - a. We continue to face challenges with recruiting volunteers for events (i.e. Winter Wonderland). We will address this at our general meeting and will be considering different factors and strategies.
- 7. Staff Liaisons**
  - a. EC Rep - still needed
  - b. DEI Coordinators Cassie Leymarie & Humaira Afzal



FY23 PTCA Budget and Actual			
	2022-23 Budget	FY23 Forecast	July-Nov 2022 Actual
<b>Income</b>			
Sponsorship	\$ 11,000	\$ 12,000	
Membership Drive	\$ 11,000	\$ 4,255	\$ 4,255
Yearbook	\$ 3,000		
Field Day T-Shirts	\$ 1,000		
Loyalty Programs	\$ 1,000	\$ 1,000	\$ 293
School Store	\$ 3,700	\$ 3,700	\$ 2,161
School Pictures	\$ 2,500	\$ 2,402	\$ 2,402
PTCA Picnic	\$ 1,300	\$ 1,300	
Bingo Night	\$ 2,500	\$ 2,500	
Run with the Wolves	\$ 11,000	\$ 11,000	
Dine Out/Parents Night Out	\$ 2,000	\$ 264	\$ 264
Kickball	\$ 3,500	\$ 2,207	\$ 2,207
<b>TOTAL INCOME</b>	<b>\$ 53,500</b>	<b>\$ 40,628</b>	<b>\$ 11,582</b>
<b>Expenses</b>	<b>2022-23 Budget</b>		
<b>Fundraising Expenses</b>			
Office Supplies/Administration Costs	\$ 75	\$ 135.00	\$ 135.40
Membership Drive	\$ 200		
School Store	\$ 2,500	\$ 2,500	
<b>Teacher Appreciation</b>			
Teacher Appreciation Back To School	\$ 750	\$ 1,408	\$ 1,408
Teacher Appreciation Week	\$ 2,500	\$ 2,500	
Teacher Appreciation Gift Cards	\$ 7,500	\$ 11,819	\$ 11,819
<b>School Support</b>			
Grants	\$ 10,000	\$ 10,000	
Family Assistance Fund	\$ 1,000		
Scholarships	\$ 1,000		
Yearbooks	\$ 6,000	\$ 7,000	
Field Day Shirts	\$ 3,500	\$ 3,500	
School Photo Framed	\$ 380	\$ 496	\$ 496
Related Arts. Misc.	\$ 200	\$ 200	
Sustainability	\$ 200	\$ 200	
Health and Wellness	\$ 200	\$ 200	
<b>Non-Fundraising Events</b>			
Third Friday Coffee and Principal's Coffee	\$ 600		
Grandparents and Special Friends Day	\$ 1,500	\$ 500	\$ 409
Fall Festival	\$ 5,000	\$ 5,000	\$ 4,884
Back to School Ice Cream Social	\$ 1,200	\$ 2,214	\$ 2,214
MC Talent Show	\$ 225		
5th/8th Graduations	\$ 400	\$ 400	
Middle School Dances	\$ 600		
Childcare for PTCA Meetings	\$ 400	\$ 400	
PTCA Picnic and Meeting Refreshments	\$ 1,250	\$ 1,250	\$ 45
<b>Fundraising Events</b>			
Bingo Night	\$ 1,000	\$ 1,000	
Run with the Wolves	\$ 9,000	\$ 10,000	
Kickball	\$ 2,500	\$ 2,583	\$ 2,583
Dine Outs/ Parents Night Out	\$ 400		
<b>TOTAL EXPENSES</b>	<b>\$ 60,080</b>	<b>\$ 63,305</b>	<b>\$ 23,993</b>

# Coversheet

## Executive Director's Monthly Report

**Section:** III. School Leadership Updates  
**Item:** B. Executive Director's Monthly Report  
**Purpose:** FYI  
**Submitted by:**  
**Related Material:** Executive Director's Report - December 15, 2022.pdf



# Executive Director's Report December 15, 2022

# Included in this report

- Updates
- Year-end Review

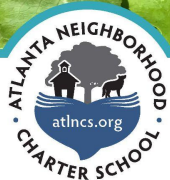
# Updates: Strategic Plan

**The K-8 Leadership Team has completed areas of focus & positions of corresponding responsibility**

**Next steps: Goals & metrics**

**Planning for school family involvement & input**

# Updates: Student Recruitment



## GROWING FOOD TO SUPPORT GROWING STUDENTS

Our school farm grows fresh produce for students, teachers and visitors and provides hands-on learning opportunities.



### BENEFITS OF HEALTHY & NUTRITIOUS SCHOOL MEALS



School lunch looks - and tastes - much different at Neighborhood Charter. It starts with a commitment to healthy, locally grown food, and extends all the way to helping students understand where their food comes from and why that matters. We have a fully functioning, highly productive farm at both campuses over 120 raised beds in total - that grow vegetables, fruits and herbs used in our kitchen all year round.

Our School Farm Specialist integrates the farm into our curriculum - using it to teach lessons about science, math, and culture.

In the kitchen, breakfast and lunch are prepared each day with the goal of feeding our school family meals that taste good and are also good for them. We offer a full range of options, including vegan and vegetarian meals.

### ABOUT ATLANTA NEIGHBORHOOD CHARTER SCHOOL

We are a tuition-free, Kindergarten-8th grade, public charter school with a low student-teacher ratio, highly qualified educators, an award-winning nutrition program and a comprehensive focus on your child's academic, social and emotional development.

We're located in your neighborhood, and it is our goal to serve our entire community well. Our admission process lends an advantage to families facing economic challenges.

### A NEIGHBORHOOD SCHOOL

We serve students from the following communities:

- \* Boulevard
- \* Georgia Avenue
- \* Grant Terrace
- \* Glenwood Avenue
- \* Hill Street
- \* Little Street
- \* Martin Street Plaza
- \* Mead Street
- \* Nicholas House
- \* Peopletown
- \* Robinson Avenue
- \* Trestletree Village Apartments

Atlanta Neighborhood Charter School

688 Grant St SE  
Atlanta, GA 30315

### HOW TO APPLY

The application window for the 2023-24 school year is from January 3, 2023 - February 28, 2023. To learn more, visit [atncls.org/enroll](https://atncls.org/enroll).



Elementary Campus  
688 Grant St.  
Atlanta, GA 30315  
404.624.8226



Middle Campus  
820 Essie Ave.  
Atlanta, GA 30316  
678.904.0051

[atncls.org](https://atncls.org) | [f](#) [t](#) [i](#) [@](#)

# Updates: Teacher Recruitment



## TEACHER RECRUITMENT FAIR

Register Here



**SATURDAY, JANUARY 21 | 10:00 am - 3:00 pm**

# Updates: January Faculty/Staff Workday

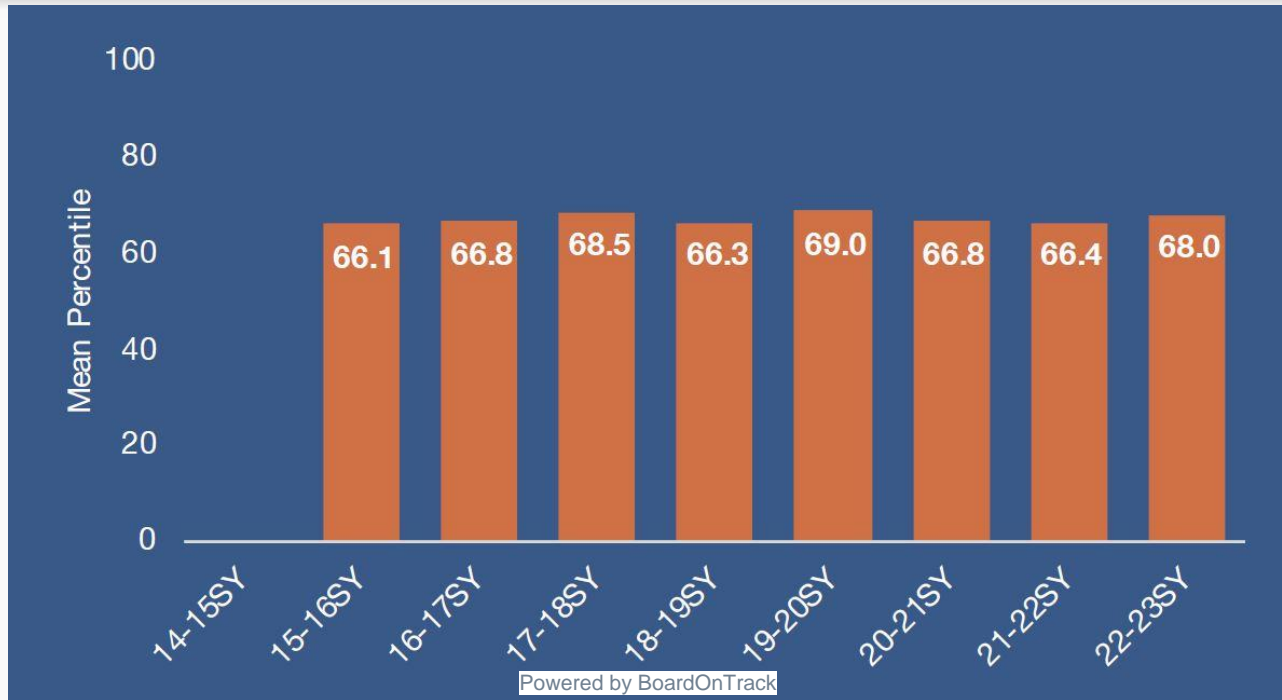
- 8:30am - 11:30am: K-8 Faculty/Staff Joint Session - Identity & Ideology
- 11:30am - 12:30pm: Lunch
- 12:30pm - 4:30pm: Report writing/data assessment  
(EC progress reports due out at 3pm)



# Year-end Accomplishments

- Academic attainment has stayed consistent during and after COVID-driven remote learning. Standardized test results (Milestones and Measure of Academic Progress) do not show overall "learning loss".
  - Our third graders' scores in English and math reached their highest state percentile rank since at least 2016 (90% & 92%, respectively).
  - Our eighth graders' scores in English and math also reached the highest state percentile rank since at least 2016 (92% & 85%, respectively).

# Year-end Accomplishments MAP Scores (Fall)



# Year-end Accomplishments

- Our teacher retention rate (91%) continues to trend well above the national average, and we continue to retain a high number of experienced faculty and staff.
  - Average tenure at ANCS: 6 years
  - Average years of teaching experience: 11 years

# Year-end Accomplishments

- This year's class of new students exceeded our newly-set socio-economic diversity goal.
  - SY21 = 7
  - SY22 = 6
  - SY23 = 21\* (23 was the final number; goal was 17)

# Year-end Accomplishments

- We saw an all-time high in enrollment applications.
  - 1150 applications for 21 open seats.
  - 808 students currently waitlisted.

# Year-end Accomplishments

- We shifted away from paid PTCA memberships and classroom-level fundraising; we're supporting class socials, faculty appreciation, and other community building work via the [Gather & Grow Fund](#).

# Year-end Accomplishments

- We hired two Diversity, Equity & Inclusion Co-Directors, and successfully merged the efforts of the PTCA and the Diversity & Equity Action Team (DEAT).
- Hired a new Director of Finance & Operations

# Year-end Accomplishments

- Conducted an independent safety/security assessment of both campuses
- Placed two armed security guards at each location



# Year-end Accomplishments

- Our flag football, volleyball and basketball seasons were played for the first time in our newly formed Atlanta Charter Athletic League - a cooperative organization of Atlanta public charter schools.

# Year-end Accomplishments

- A group of middle campus students traveled to Peru for an educational, service-oriented cultural expedition.

# Year-end Accomplishments

- Our flag football, volleyball and basketball seasons were played for the first time in our newly formed Atlanta Charter Athletic League - a cooperative organization of Atlanta public charter schools.

# Year-end Accomplishments

- We established new partnerships
  - Zoo Atlanta
  - Alliance Theatre
  - Center for Hard to Recycle Materials - better known as CHaRM

# Year-end Accomplishments

- We welcomed back a host of in-person events, including:
  - Winter Wonderland
  - Spelling Bee
  - Snowball

# Points of Emphasis

- Consistent academic performance
- High teacher retention rate
- Experienced faculty

# Coversheet

## Educational Excellence and Accountability Committee Monthly Report

<b>Section:</b>	V. Committee Reports
<b>Item:</b> Monthly Report	A. Educational Excellence and Accountability Committee
<b>Purpose:</b>	FYI
<b>Submitted by:</b>	
<b>Related Material:</b>	EEBoardReportDecember2022.pdf



### **Educational Excellence Committee Report – December 15, 2022**

Prepared by Angela M. Christie (Educational Excellence and Accountability Chair)

#### **Committee Schedule**

- The next Educational Excellence Committee meeting for SY23 will be on January 10<sup>th</sup>, 2023, at 5:00 pm. Our committee meets virtually through a Zoom link.

#### **Proposed School Calendar**

- The committee passed a motion to approve the draft calendar, which will be presented for a full vote by the board on Thursday, December 15<sup>th</sup>. The motion passed with 3 members voting “aye” and one member abstaining. A copy of the vote record and discussion notes is included in this packet.
- Two members of the committee will make a motion to include additional asynchronous teacher workdays to the calendar during the full board meeting.

#### **Recruitment Efforts**

- Mailers about ANCS are going out to targeted families in hopes of reaching/exceeding our diversity goals for SY2024.
- The latest recruitment campaign includes information about our school farm.

#### ***End of Report***



DRAFT



**ATLANTA NEIGHBORHOOD  
CHARTER SCHOOL**  
helping students learn to use their minds well

# Atlanta Neighborhood Charter School

## Minutes

### Educational Excellence Committee Meeting

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#### **Date and Time**

Tuesday December 13, 2022 at 5:00 PM

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In accordance with Georgia's open meetings requirements, notice of this meeting has been posted at both campuses and on the ANCS website.

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#### **Committee Members Present**

Angela Christie (remote), Carla Wells (remote), Chuck Meadows (remote), Lara Zelski (remote), Mark Boswell (remote), Mark Sanders (remote), Pouya Dianat (remote)

#### **Committee Members Absent**

NaTasha Woody, Nicole King, Rhiannen Laurent, Shannon Rutledge

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### **I. Opening Items**

#### **A. Record Attendance**

#### **B. Call the Meeting to Order**

Angela Christie called a meeting of the Educational Excellence Committee of Atlanta Neighborhood Charter School to order on Tuesday Dec 13, 2022 at 5:02 PM.

#### **C. Approve Minutes**

Pouya Dianat made a motion to approve the minutes from Educational Excellence Committee Meeting on 11-08-22.  
Mark Boswell seconded the motion.  
The committee **VOTED** to approve the motion.

### **II. Educational Excellence**

#### **A.**

**2023-2024 Calendar**

Chucked shared the thinking behind the calendar revisions.

- 1. There has not been significant learning loss with our students (2014-2022)
- 2. English and Math MAP and Milestones scores are ahead of students in APS and Georgia
- 3. Teachers were able to bridge the gap during distance learning and have made sure students got back on track when we restarted in-person learning
- 4. We have a lower teacher turnover rate than the national rate
- 5. Have increased our Socioeconomic diversity from 7 incoming to 23 incoming students in SY2023
- 6. Eliminated class-level fundraising for socials and teacher appreciations and paid PTCA memberships
- 7. Set up a financial assistance platform -- athletic fees, overnight field trips, etc.

Carla Wells made a motion to approve the draft calendar.

Pouya Dianat seconded the motion.

Pouya and Mark will make motion on at Thursdays meeting to add additional asynchronous days to the draft calendar for SY2024.

The committee **VOTED** to approve the motion.

**Roll Call**

Nicole King	Absent
Carla Wells	Aye
NaTasha Woody	Absent
Rhiannen Laurent	Absent
Mark Boswell	Aye
Shannon Rutledge	Absent
Lara Zelski	Abstain
Mark Sanders	Abstain
Chuck Meadows	Abstain
Angela Christie	Abstain
Pouya Dianat	Aye

**B. Recruitment follow-up**

Chucked presented the new mailers that includes the work ANCS does with the farm. Mailers will go out to targeted families at the start of the week.

**III. Closing Items**

**A. Adjourn Meeting**

Mark Boswell made a motion to Adjourn the Meeting.

Pouya Dianat seconded the motion.

The committee **VOTED** to approve the motion.

# Coversheet

## Finance & Operations Committee Monthly Report

**Section:** V. Committee Reports  
**Item:** B. Finance & Operations Committee Monthly Report  
**Purpose:** FYI  
**Submitted by:**  
**Related Material:**  
Finance and Ops Comm BOD Update\_December 2022.pptx (1).pdf  
11\_30\_22 Finance Committee Report FY23 DRAFT v3.xlsx



# Finance and Operations Committee Update

## Financial Update:

- Cash Balance (period ending 11/30/22): \$2,842,188
- Total Invested Funds: \$914,169
- ESSER/CARES Funds: \$4.4 million allocated; \$2.8 million remaining\*
  
- Director of Finance, Chiquetta West, started this week!
  
- Health Benefits Update:
  - Cost increase of standard plan will be ~16.5%.
  - Addition of a 'base plan' to provide an option for employees.
  - ANCS currently covers 75% of employee plans; will increase employer portion for 2023 to absorb price increases.

## Building and Grounds Update:

- Both campuses undergoing security assessments this week

## Notice

The following file is attached to this PDF. You will need to open this packet in an application that supports attachments to pdf files, e.g. [Adobe Reader](#):

11\_30\_22 Finance Committee Report FY23 DRAFT v3.xlsx

# Coversheet

## Governance Committee Monthly Report

**Section:** V. Committee Reports  
**Item:** C. Governance Committee Monthly Report  
**Purpose:** FYI  
**Submitted by:**  
**Related Material:** Board Governance Committee Report –December 15, 2022.pdf



## **Board Governance Committee Report – December 15, 2022**

Prepared by Ruth Link-Gelles (Board Governance Committee Chair)

### **Committee Schedule:**

- The next Board Governance Committee Meeting for SY23 will be held on January 11 at 6:30pm.

### **Nominations Task Force:**

- Angela Christie will provide monthly updates to the Board.

### **Executive Director Mid-Year Evaluation**

- Reminder to Board and leadership team to please complete the Executive Director Mid-Year Evaluation.
- Results will be shared with the Board in January.

### **Policy review**

- The policy review project is ongoing. The Governance Committee began review of Section 4 at the November committee meeting and continued at the December meeting.

*End of report.*

# Coversheet

## Fund Development Committee Monthly Report

**Section:** V. Committee Reports  
**Item:** D. Fund Development Committee Monthly Report  
**Purpose:** FYI  
**Submitted by:**  
**Related Material:** Fund\_Development\_Committee\_Report\_December 2022.pdf  
Fund\_Development\_Financial Report\_November\_2022.pdf





## **Fund Development Committee Report | December 7, 2022**

Prepared by Barrett Coker Krise (Fund Development Committee Chair)

### **2022-2023 Gather & Grow Fund:**

- YTD Total (as of 9/30): \$69,920
- Goal: \$140,000
- Board Participation: 92%

### **Gather & Grow Campaign**

- November reflected a slowdown in donations to Gather & Grow, both general and Giving Tuesday. The committee is exploring what might be contributing to that and designing strategies to increase giving through year-end and beyond.
- The Wonderball committee met and presented their proposal for a theme for the April 22, 2023 event. The theme is Denim, Diamonds, and Pearls and will take place in the Middle Campus backyard and will reflect the school colors and celebrate the 20<sup>th</sup> anniversary.

*End of report.*

**Fund Development Committee Monthly Financial Report - November 2022**

\*Financials from Bloomerang may not match QuickBooks due to processing delay

\*\*30% of sponsorship income is allocated to the PTCA

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Cumulative
<b>INDIVIDUAL GIVING</b>													
22-23 Goals	\$10,000.00	\$7,000.00	\$5,000.00	\$7,000.00	\$45,000.00	\$30,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$10,000.00	\$10,000.00	\$140,000.00
<b>22-23 Actuals*</b>	<b>\$10,867.28</b>	<b>\$16,693.00</b>	<b>\$5,544.30</b>	<b>\$9,379.06</b>	<b>\$27,437.05</b>								<b>\$69,920.69</b>
Variance	\$867.28	\$9,693.00	\$544.30	\$2,379.06	\$17,562.95	\$30,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$10,000.00	\$10,000.00	\$70,079.31
<b>SPONSORSHIP**</b>													
	\$0.00	\$7,528.73	\$13,323.65	\$0.00	\$0.00								\$20,852.38
<b>TOTAL REVENUE</b>	<b>\$10,867.28</b>	<b>\$24,221.73</b>	<b>\$18,867.95</b>	<b>\$9,379.06</b>	<b>\$27,437.05</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$90,773.07</b>

<i>Recurring</i>													
<i>Donations/Pledges</i>	\$1,604.20	\$2,356.96	\$1,845.41	\$1,845.41	\$1,845.41	\$1,845.41	\$1,845.41	\$1,845.41	\$1,845.41	\$1,845.41	\$2,099.09	\$3,845.41	\$24,668.94

<b>HISTORICAL GIVING</b>													
21-22	\$3,972.01	\$8,764.49	\$6,247.88	\$30,009.00	\$33,514.76	\$23,343.88	\$5,247.15	\$6,887.58	\$4,099.54	\$5,392.00	\$10,832.45	\$10,453.00	\$148,763.74
20-21	\$3,496.52	\$2,552.42	\$2,469.48	\$7,142.44	\$7,674.91	\$36,722.68	\$4,073.17	\$8,259.88	\$24,137.88	\$6,867.90	\$11,226.49	\$11,369.74	\$125,993.51
19-20	\$2,342.15	\$4,471.12	\$4,117.36	\$20,059.86	\$9,784.23	\$35,619.88	\$4,227.01	\$4,610.71	\$12,266.42	\$8,131.94	\$9,433.23	\$4,066.79	\$119,130.70
18-19	\$2,939.00	\$2,677.80	\$2,375.98	\$18,728.84	\$33,429.90	\$20,669.81	\$4,255.27	\$8,719.02	\$6,753.07	\$15,614.18	\$11,720.37	\$12,658.17	\$140,541.41
17-18	\$3,689.36	\$3,635.65	\$2,850.50	\$23,585.50	\$28,874.49	\$20,778.70	\$3,214.50	\$3,691.50	\$2,298.50	\$5,513.14	\$29,673.67	\$5,738.56	\$133,544.07

<b>GIVING BY DONOR TYPE (HOUSEHOLDS)</b>			
	# of donors	Total amount	Participation Rate
Parent/Guardian	271	\$47,464.61	61%
Grandparent/Special Friend	71	\$17,348.16	7%
Board Member	11	\$2,231.44	92%
Faculty/Staff	11	\$2,169.24	10%
Other	27	\$1,272.08	

<b>FY23 FUND DEVELOPMENT BUDGET</b>			
Annual Campaign	\$140,000	Software	\$3,000
Wonderball	\$30,000	Marketing/Direct Mail	\$6,000
Sponsorships	\$30,000	Wonderball	\$10,000
		Other Events	\$7,000
<b>TOTAL INCOME</b>	<b>\$200,000</b>	<b>TOTAL EXPENSES</b>	<b>\$26,000</b>