



Adelante Schools

Finance Committee Meeting

Date and Time

Tuesday October 24, 2023 at 9:00 AM EDT

Location

Virtual

Goals:

1. Approve organizational foundational tools and policies to govern our school and operate effectively.
2. Deepen our understanding of Adelante's Emma Donnan operational state and provide any necessary support and guidance.

Agenda

	Purpose	Presenter	Time
I. Opening Items			9:00 AM
A. Record Attendance			1 m
B. Call the Meeting to Order			
II. Finance - Budget & Reporting			9:01 AM
A review of the budget and monthly reporting			
A. Revised FY24 Budget	Discuss	Jordan Habayeb	15 m

	Purpose	Presenter	Time
<p>A review of the proposed FY24 budget increases as a result of increased enrollment. An overview is in the deck for the meeting. I've also attached a detailed sheet for committee member review and reference. The last three columns reflect the change in the budget line.</p>			
B.	September Financials	FYI	Jordan Habayeb
	Note - The BVA is based on the current budget, not the revised version.		10 m
III.	Finance Systems - OEI Reporting		9:26 AM
A.	October-December Reporting	FYI	Jordan Habayeb
			2 m
IV.	Finance Systems - Audit		
	No updates - being worked on by CPA firm		
V.	Other Updates		9:28 AM
A.	In-Kind Donation from FY23	Discuss	Jordan Habayeb
			5 m
VI.	Closing Items		9:33 AM
A.	Adjourn Meeting	Vote	

We unite in solidarity with our families and community to create a joyous neighborhood school, preparing all scholars to graduate from college and lead lives of leadership and service to Indianapolis