

CASA ACADEMY

Finance Monthly Meeting

Date and Time

Wednesday October 27, 2021 at 12:00 PM MST

Location

Join Zoom Meeting

<https://us02web.zoom.us/j/83339763939?pwd=RIJjTXQyUmhpV05sY3JOYmNuNlIkdz09>

Meeting ID: 833 3976 3939

Passcode: wLm6VR

One tap mobile

+12532158782,,83339763939#,,,,*912104# US (Tacoma)

+13462487799,,83339763939#,,,,*912104# US (Houston)

Dial by your location

+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

+1 669 900 6833 US (San Jose)

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

+1 929 205 6099 US (New York)

Meeting ID: 833 3976 3939

Passcode: 912104

Find your local number: <https://us02web.zoom.us/u/kgZ8xoSym>

CASA Academy Board and committee meetings will take place via conference call, Zoom, or in person. Per A.R.S. § 38-431.02, notice of meetings for CASA Academy and any of its committees will be posted on this website. Notices will also be posted in the main office of CASA Academy (8047 N 35th Ave. Phoenix, AZ 85051) which is open from 8:00 a.m. to 4:30 p.m., Monday-Friday.

Agenda

	Purpose	Presenter	Time
I. Opening Items			12:00 PM
Opening Items			
A. Record Attendance and Guests			
B. Call the Meeting to Order		Tia Wee	
C. Approve Minutes	Approve Minutes	Tia Wee	1 m
Approve minutes for Sept Finance Committee Meeting on October 6, 2021			
II. Finance			12:01 PM

	Purpose	Presenter	Time
Finance			
A. Review September Financials	Discuss	Tia Wee	30 m
B. Review CRM expense and marketing budget	Discuss	Tacey Clayton Cundy	15 m
C. Review items for Finance Committee to work on/review in upcoming year	Discuss	Mark Tucker	10 m
III. Other Business			12:56 PM
A. Review upcoming meetings/action steps	Discuss	Tia Wee	5 m
IV. Closing Items			1:01 PM
A. Adjourn Meeting	Vote		