

BRIDGES CHARTER SCHOOL

BOARD OF DIRECTORS CANDIDATE QUESTIONNAIRE

Deadline: .

Instructions:

Please complete your responses and submit this questionnaire as well as a copy of your resume for consideration as a nominee to the Bridges Board of Directors and submit your responses electronically to Bridges Administrative Coordinator, Kamibrown@bridgescharter.org

Name: Chase Dapello

Email: chase.dapello@westlakepwm.com

Home Address: 221 Country Club Dr, Suite 4, Simi Valley, CA 93065

Home Phone: n/a

Cell Phone: 805-210-0823

Current Employer: CSD Strategies Inc. – Self-employed

1. Are you a parent of a student who will be at Bridges in 2023-24? **No**
2. Have you or any family members been employed by Bridges during the last 12 months? **No**
3. Please briefly summarize your experience and involvement with Bridges. **I have had little experience and involvement with Bridges. Since Nikki Hashemi invited me to my first meeting in 2023, I have visited several times.**
4. Please list any type of experience and training you have had as a member of a board. **I have had little experience and no training as a member of the board. I have been able to spectate the board meetings and learn the structure of each meeting in 2023.**
5. As a Bridges Board Member, indicate how you would help Bridges achieve the mission and vision of the charter. Additionally, list the strengths and/or skills you would bring to the Board. **As a young financial advisor that was a product of the Ventura County school system, I would be a strong advocate for Bridges vision. Education is the foundation to who I am and what I believe, so if I can share my perspective as an advisor and a young professional I think the board may find it valuable. The strengths I would bring to the board are: honesty, objectivity, critical thinking (especially as it pertains to finance), personability, and a difference in perspective.**

6. *Please provide an example of a time when you have been involved in respectful collaboration with others to resolve an issue peacefully. As a financial advisor that works on a team with a CFP and a Branch Manager to manage over \$350,000,000, every day I am working with others respectfully to resolve issues peacefully. As an example, recently we had a client who passed away and left his estate to his young adult children. The children did not agree on how to liquidate the home and handle the estate of our client, but we provided guidance as a team – each handling a different parts of his plan. We also communicated with the executor of his trust, the CPA, and the real estate agents involved to make sure our guidance was fit for the children's needs. The children were happy we were there to peacefully guide them to a resolution.*
7. *If elected, are you willing and able to fill a three-year term of office? Yes*