



Vertus HIGH SCHOOL

Vertus High School

Monthly Finance Meeting

Published on April 9, 2026 at 7:12 AM EDT

Date and Time

Monday April 13, 2026 at 1:30 PM EDT

Vertus Charter School prepares leaders of character.

Agenda

	Purpose	Presenter	Time
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I.	Opening Items		1:30 PM
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	Purpose	Presenter	Time
A. Record Attendance			1 m
B. Call the Meeting to Order			
C. Approve Minutes	Approve Minutes		1 m
II. Finance			1:32 PM
A. Key Bank Investment Review	Vote	Allison Bell	20 m
B. Monthly Reports Review		Amy Brisson	15 m
C. Short Term Investment Strategy	Discuss	Allison Bell	20 m
D. 26-27 Budget Draft	Discuss	Julie Locey	20 m
III. Closing Items			2:47 PM
A. Adjourn Meeting	Vote		

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