

FY22-23 Board Assessment

Board Assessment Report

OPENED 4/20/2023

HEAD OF SCHOOL

KF Krishna Feeney

BOARD MEMBERS

Ann Rhodes

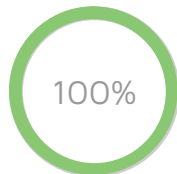
Donald Williams

Greg Klein

Kara Fortuna

Sarah Morrill

Completed



LEVEL 5

Excellent

- Optimizing mission, sustainability, growth and replication
- Sustained outstanding results

LEGEND

BOARD

Average for all participating board members

Head of School

One Head of School



One individual board member



Insufficient Data

Overview

Board Meetings

Board



Head of School



Board Structure	LEVEL 5	LEVEL 5
Board Composition	LEVEL 2	LEVEL 1
Board Recruitment	LEVEL 2	LEVEL 3
Board Goals & Accountability	LEVEL 4	LEVEL 4
Finance	LEVEL 5	LEVEL 5
Development	LEVEL 1	LEVEL 1
Academic Oversight	LEVEL 4	LEVEL 5
Head of School Support & Evaluation	LEVEL 5	LEVEL 5
BoardSavvy Head of School	LEVEL 5	LEVEL 5

Summary

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Board Meetings					BO He
Board Structure					BO He

Board Composition	Head of School	BOARD			
Board Recruitment		BOARD	Head of School		
Board Goals & Accountability				BOARD Head of School	
Finance					BO Hea
Development	BOARD Head of School				
Academic Oversight				BOARD	Hea
Head of School Support & Evaluation					BO Hea
BoardSavvy Head of School					BO Hea

Board Meetings Details

LEVEL 1

LEVEL 2

LEVEL 3

LEVEL 4

LEVEL 5

Yearly Meeting Plan					BOARD Head of School
Board Meeting Agenda					BOARD Head of School
Board Meeting					BOARD

Materials					Head of School
Board Meeting Content			Head of School	BOARD	
Board Meeting Facilitation					BOARD Head of School
Board Meeting Minutes					BOARD Head of School
Board Meeting Evaluation			BOARD		Head of School
Open Meeting Law Compliance					BOARD Head of School

Board Structure Details



Bylaws					BOARD Head of School
Job Descriptions					BOARD Head of School
Officers					BOARD Head of School
Committees					BOARD Head of School

Board Composition

Details

LEVEL 1

LEVEL 2

LEVEL 3

LEVEL 4

LEVEL 5

Board Size	BOARD Head of School				
Previous Governance Experience	BOARD Head of School				
Skills and Expertise	Head of School				BOARD
Diversity	BOARD Head of School				
Level of Objectivity					BOARD Head of School

Board Recruitment

Details

LEVEL 1

LEVEL 2

LEVEL 3

LEVEL 4

Recruitment Plan	BOARD			Head of School
Recruitment Process		BOARD Head of School		
Board Recruitment Pipeline	BOARD Head of School			
Role of the Head of				

Head of School in Board Recruitment	BOARD		Head of School	
Orientation				

Board Goals & Accountability

Details

LEVEL
1

LEVEL
2

LEVEL
3

LEVEL
4

LEVEL
5

Board Goals				BOARD Head of School	
Accountability				BOARD Head of School	

Finance

Details

LEVEL
1

LEVEL
2

LEVEL
3

LEVEL
4

LEVEL
5

Financial Oversight					BOARD Head of School
Financial Policies and Procedures		BOARD			Head of School
Financial Controls				BOARD	Head of School
Financial					BOARD

Reports					Head of School
Developing Realistic Budgets					BOARD Head of School
Board Education					BOARD Head of School
Annual Audit/990		BOARD			Head of School
Financial Compliance				BOARD	Head of School
Support of the Head of School					BOARD Head of School

Development Details



Philosophical Alignment	Head of School		BOARD		
Strategic Fund Development Plan	BOARD Head of School				
Accountability	BOARD				Head of School
Board Training	BOARD Head of School				

Academic Oversight

Details

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Clarity of Vision			BOARD		Head of Sch
Roadmap					BOARD Head of Sch
Charter Obligations		Head of School			BOARD
Standardized Testing					BOARD Head of Sch
Comparative Data	BOARD			Head of School	
Board Education					BOARD Head of Sch

Head of School Support & Evaluation

Details

	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5
Governance/Management					BOARD Head of School
Partnership with Head of School					BOARD Head of School
Head of School Evaluation					BOARD Head of School
					BOARD

Head of School Support					Head of School
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BoardSavvy Head of School Details

LEVEL
1

LEVEL
2

LEVEL
3

LEVEL
4

LEVEL
5

Governance Knowledge			BOARD		Head of School
Governance Prioritized				BOARD	Head of School
Board Education					BOARD Head of School
Setting Strategic Direction					BOARD Head of School
Communication				Head of School	BOARD
Succession Planning	BOARD			Head of School	

Please provide any additional comments, questions and concerns.



We need more folks to join the board and we need to identify current board members interested in training to one day serve in any officer role.

