

INTERNATIONAL LEADERSHIP OF TEXAS

HIGH SCHOOL, JROTC, AND PORTABLES PROJECTS

Response to Request for Qualifications for Architectural Services RFQ No. 21-003 May 17, 2021



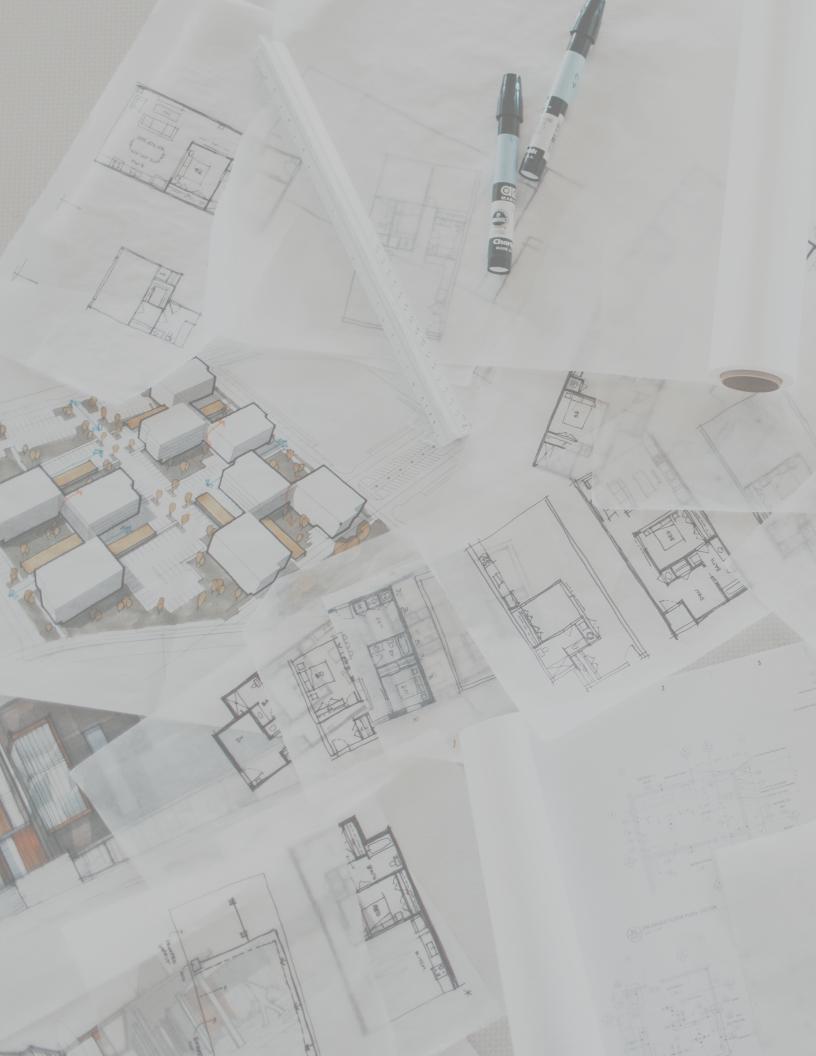


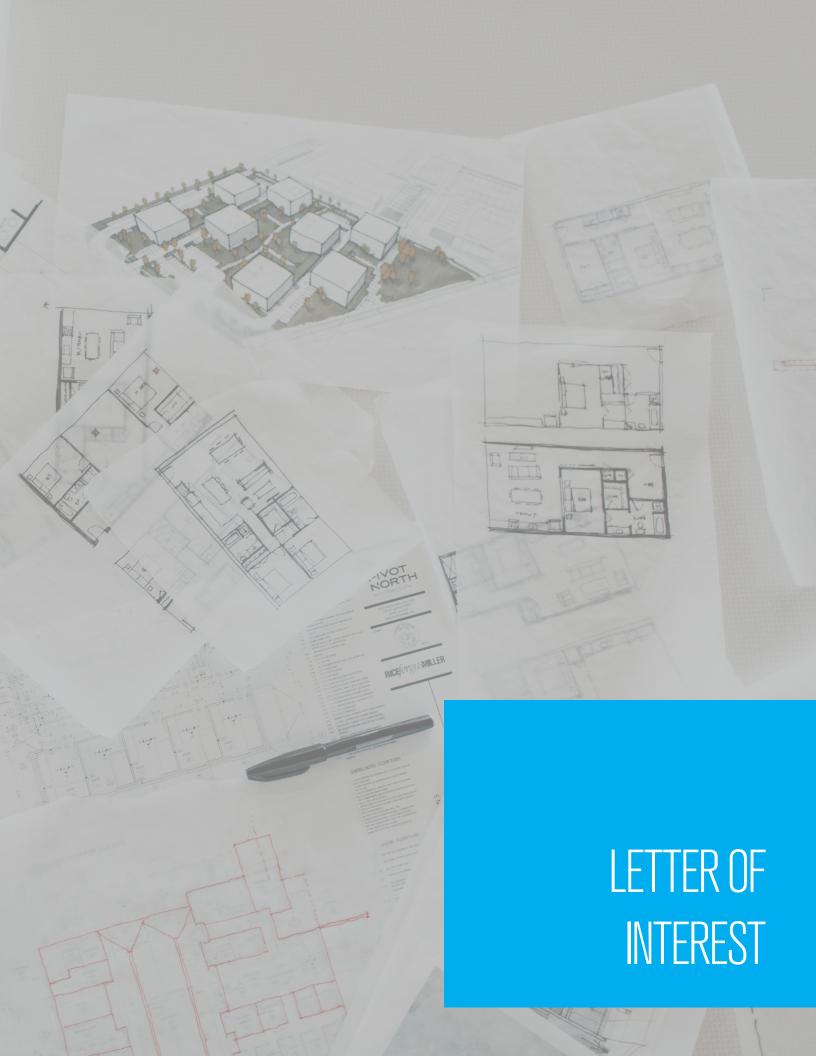


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1101 West Grove Street Boise, Idaho 83702

(208) 690-3108 www.pivotnorthdesign.com May 17, 2021

Charles Klein, Director of Construction 1651 N Glenville Dr. #216, Richardson, TX 75081 (713) 309-5046

Re: RFQ 21-003 for Architectural Services

Dear Charles and members of the selection committee:

We are excited to submit our qualifications in response to RFQ 21-003 for architectural services. You will find we have built our team specifically to meet your High School, JROTC and Portables projects needs, have a proven approach, will build on our recent success working together, and are ready immediately to begin work in order to meet your schedule.

In addition to working successfully together in the past, our engineering partners have offices throughout Texas and have experience in early project entitlements through final closeout of construction. In working with us you will also benefit from our relationships with construction managers and contractors. We have some ideas on how to most efficiently deliver your projects and are excited to discuss further with you.

Our approach is centered on teamwork, communication, and trust. From project inception, we outline a road map including challenges and milestones to clearly understand project goals. We research solutions, then take action and frequently communicate on progress through face-to-face and online meetings. We also produce our documents in 3D, and frequently run clash detection to understand conflicts early in the process, saving our clients time and money.

We have recent success with you. The delivery of your College Station K-8 school was on time and of great quality due to the teamwork and integrity of the project team. Throughout the process we reflected on past schools, created solutions for improvement, and even documented ways to further improve in the future. Now, we are using that information to design your new high school prototype and will be able to apply many of the same design elements to your future high school projects as well as JROTC and portables projects to ensure consistent facilities.

We are your advocate, are always available, and are committed to a long-term successful relationship with International Leadership of Texas. Please don't hesitate to contact me if you have any questions regarding our qualifications.

Sincerely,

Clint Sievers, AIA, NCARB Principal

P: 208-602-1633

E: clint@pivotnorthdesign.com









PIVOT NORTH

architecture

FIRM INFORMATION

Pivot North Architecture 1101 W Grove St Boise, ID 83702

CONTACTS



CLINT SIEVERS
Principal
(208)602-1633
clint@pivotnorthdesign.com



JARED SCHMIDT
Project Manager
(208)781-0811
jared@pivotnorthdesign.com

TYPE OF ORGANIZATION:

Partnership, PLLC

PIVO architection



International Leadership of Texas NOTICE OF REQUEST FOR QUALIFICATIONS

RFQ 21-003 FOR ARCHITECTURAL SERVICES

Closing Date & Time:

May 17, 2021

2:00PM

Contract Period:

Not Applicable Submittals will be

evaluated after receipt.

Fax Number of Authorized Representative

Contact Information: Charles Klein

Email: cklein@iltexas.org;

construction@iltexas.org Tel: (972) 479-9078

Fax: (972) 479-9129 1651 N. Glenville Dr., Ste. 216

Richardson, TX 75081

Request Issued By:

International Leadership

of Texas (The School)

Date of Publication:

May 10, 2021

Purpose of Request for Qualifications

Architectural services are required for a new high school building, a new JROTC building, and any and all portables installations through the 2022-23 school year for International Leadership of Texas. This RFQ will allow the School to select the most highly qualified firm for its **High School**, **JROTC**, and **Portables Projects**.

$The \ under signed\ authorized\ representative\ of\ the\ proposing\ organization\ indicated\ below\ hereby\ acknowledges:$

- 1. That he/she is authorized to enter into contractual relationships on behalf of the proposing organization indicated below, and
- That he/she has carefully examined this RFQ Invitation, the accompanying RFQ Forms, and all Terms and Conditions associated with this RFQ Invitation, and
- 3. That he/she proposes to supply any products or services submitted under this RFQ Invitation in strict compliance with the all Terms and Conditions associated with this RFQ Invitation, unless any exceptions are noted in writing with this Proposal response, and
- 4. That if any part of this RFQ is accepted, he/she will furnish all products or services awarded under this Proposal in strict compliance with all Terms and Conditions associated with this RFQ Invitation, unless any exceptions are noted in writing with this Proposal response, and
- 5. That the individual, firm and/or any principal of the firm on whose behalf this proposal is submitted is not listed on the Federal Government's "List of Parties Excluded from Federal Procurement and Non-procurement Programs" published by the U.S. General Services Administration (GSA) effective and compliance with the FCC "Red Light Rule" as of the date of opening of this proposal, and agrees to notify the School of any debarment inquiries or proceedings by any federal, state or local governmental entity that exist or may arise between the date of this submission and such time as an award has been made under this procurement action.
- 6. That the proposing organization in compliance with all federal, state, and local environmental codes, laws, and statutes

Pivot North Architecture	May 17, 2021
Name of Proposing Organization	Date
1101 W Grove St. Suite 101	
Address	Signature of Authorized Representative
Boise, ID 83702	Clint Sievers
City, State, Zip	Printed Name of Authorized Representative
(208) 690-3108	Principal
Telephone Number of Authorized Representative	Position or Title of Authorized Representative
NΛ	

^{*}Pivot North Architecture respectfully requests the opportunity to negotiate the specific terms and conditions associated with each project.



Felony Conviction Disclosure Statement

Texas Education Code Section 44.034, Notification of Criminal History, Subsection (a), states "[a] person or business entity that enters into a contract with a school district must give advance notice to Cumberland if the person or an owner or operator has been convicted of a felony. A notice must include a general description of the conduct resulting in the conviction of a felony."

Subsection (b) states "[a] school district may terminate a contract with a person or business entity if the district determines that the person or business entity failed to give notice as required by Subsection (a) or misrepresented the conduct resulting in the conviction. The district must compensate the person or business entity for services performed before the termination of the contract."

I, the undersigned agent for the firm named below, certify that the information concerning notification of felony conviction has been reviewed by me and the following information furnished is true to the best of my knowledge.

Pivot North Architecture
Vendor's Name
Signature of Authorized Company Official
Clint Sievers
Authorized Company Official's Name (Please Print)
My firm is a publicly held corporation; therefore, this reporting requirement is not applicable.
X My firm is not owned or operated by anyone who has been convicted of a felony.
My firm is owned or operated by the following individual(s) who has/have been convicted of a felony:



CONFLICT OF INTEREST QUESTIONNAIRE For vendor doing business with local governmental entity	FORM CIQ		
This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.	OFFICE USE ONLY		
This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).	Date Received		
By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.			
A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.			
Name of vendor who has a business relationship with local governmental entity.			
Check this box if you are filing an update to a previously filed questionnaire. (The law re completed questionnaire with the appropriate filing authority not later than the 7th busines you became aware that the originally filed questionnaire was incomplete or inaccurate.)	ss day after the date on which		
Name of local government officer about whom the information is being disclosed.			
Name of Officer			
Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary. A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?			
B. Is the vendor receiving or likely to receive taxable income, other than investmen of the local government officer or a family member of the officer AND the taxable local governmental entity? Yes No			
Describe each employment or business relationship that the vendor named in Section 1 n other business entity with respect to which the local government officer serves as an ownership interest of one percent or more.	-		
Check this box if the vendor has given the local government officer or a family member as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.			
<u></u>			

*Pivot North Architecture has no known conflict of interest related to this form



www.ethics.state.tx.us

Form provided by Texas Ethics Commission

CONFLICT OF INTEREST QUESTIONNAIRE For vendor doing business with local governmental entity

A complete copy of Chapter 176 of the Local Government Code may be found at http://www.statutes.legis.state.tx.us/ Docs/LG/htm/LG.176.htm. For easy reference, below are some of the sections cited on this form.

<u>Local Government Code § 176.001(1-a)</u>: "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

Local Government Code § 176.003(a)(2)(A) and (B):

- (a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:
 - (2) the vendor:
 - (A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that
 - a contract between the local governmental entity and vendor has been executed;
 - (ii) the local governmental entity is considering entering into a contract with the vendor:
 - (B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:
 - (i) a contract between the local governmental entity and vendor has been executed; or
 - (ii) the local governmental entity is considering entering into a contract with the vendor.

Local Government Code § 176.006(a) and (a-1)

- (a) Avendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:
 - (1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);
 - (2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or
 - (3) has a family relationship with a local government officer of that local governmental entity.
- (a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:
 - (1) the date that the vendor:
 - (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
 - (B) submits to the local governmental entity an application, response to a request for proposals
 or bids, correspondence, or another writing related to a potential contract with the local
 governmental entity; or
 - (2) the date the vendor becomes aware:
 - (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);
 - (B) that the vendor has given one or more gifts described by Subsection (a); or
 - (C) of a family relationship with a local government officer.

Form provided by Texas Ethics Commission

www.ethics.state.tx.us

Revised 11/30/2015





Out of State Certification

As defined by Section 2252.001 of the Texas Government Code, a "nonresident proposer" means a proposer whose principal place of business is not in Texas, but excludes a contractor whose ultimate parent company or majority owner has its principal place of business in Texas.

☐ I certify that my company is a "Resident Proposer"	:	
Company Name (Please Print)		
I certify that my company qualifies as a "Nonresiden" (NOTE: You must furnish the following in	nt Proposer" formation :)	
Indicate the following information for your "Resident St	ate": (The state	e your principal place of business is located in)
Pivot North Architecture	1101 W.	Grove St. Suite 101
Company Name	Address	
Boise	ID	83702 Zip Code
City	State	Zip Code
whose resident state is the same as yours by a pr State" means the state in which the principal pla Yes No		nt or percentage to receive a comparable contract? ("Resident is located.)
B. What is the prescribed amount or percentage?	\$	or%
Certification: I certify that the information provided above Signature of Authorized Representative	e is correct.	
Clint Sievers	Princi	inal
Name (Please Print)	Title	





State of Texas Health & Human Services Commission

	Child Support Certification				
		I.			
751), prohibits the payment of st a person who is more than	tate funds under a grant, contract, or loan to a 30 days delinquent in the payment of child s	see Bill No. 433, 74th Regular Legislative Se support, and r, shareholder or owner with an ownership into			
to receive payments from the sta	ate under a contract, grant, or loan until	gible to receive payments for the reasons stated art order as to any existing delinquency.	d above shall continue to be ineligible		
□ the name and social securion of the business entity subn □ the statement in Part III bel Section 231.006 authorizes a statement is determined to be	Section 231.006 further requires each bid, or application for a contract, grant, or loan to include the name and social security number of the individual or sole proprietor and each partner, shareholder, or owner with an ownership interest of at least 25% of the business entity submitting the bid or application, and				
		II. numbers of the individual identified in the entity identified therein are provided below.	e contract, bid, or application, or of		
Name Clint Sieve Gary Sorer John King	nsen	Social Security	# Will provide if awarded/ as needed		
"Under Section 231. or application is not		I. certifies that the individual or business entity n, or payment, and acknowledges that this con			
		Principal			
Signature		Title			
Clint Sievers		May 17, 2021			
Printed Name		Date			



(Rev. October 2018 Department of the Treasury

Internal Revenue Service

Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1	Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.						•						
Pivot North PLLC														
	2	Business name/disregarded entity name, if different from above												
		Pivot North Architecture												
page 3.								4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):						
e. ns on		Individual/sole proprietor or C Corporation S Corporation Partnership single-member LLC	∐ Trus	t/es	state		æm	ıpt pa	yee c	ode	(if ar	ny) _		
等等		X Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partner	rship) ▶	S		.								
Print or type. Specific Instructions on page		Note: Check the appropriate box in the line above for the tax classification of the single-member of LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the canother LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single is disregarded from the owner should check the appropriate box for the tax classification of its own	owner of the gle-membe	e Ll	LC is	3		ption (if an		FA	TCA	repo	orting	l
e Sci	П	Other (see instructions) ▶				(A)	plies	s to acc	ounts r	nainta	ined o	utside	the U.	S.)
Sp	5	Address (number, street, and apt. or suite no.) See instructions.	Requeste	r's	nam	e and	ad	dress	(opti	onal)			
See		PO Box 45503												
Ø	6	City, state, and ZIP code												
	Boise, ID 83711													
	7	List account number(s) here (optional)												
Pa	t	Taxpayer Identification Number (TIN)												
		ur TIN in the appropriate box. The TIN provided must match the name given on line 1 to av	U.G	Soc	cial s	securi	ty r	numb	er					
		withholding. For individuals, this is generally your social security number (SSN). However, f	or a											
		alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other it is your employer identification number (EIN). If you do not have a number, see <i>How to ge</i>	et a				_			-				
TIN, I			0	r										_
Note	lf ·	the account is in more than one name, see the instructions for line 1. Also see What Name	and	Em	ploy	er ide	nti	ficati	on n	ımb	er			
Numl	er	To Give the Requester for guidelines on whose number to enter.	Ī			ΙΓ		П						ĺ
				8	1	_	3	1	3	8	4	9	2	
Par	<u>t I</u>	Certification												
Unde	pe	enalties of perjury, I certify that:												
2. I aı Se	n n vic	umber shown on this form is my correct taxpayer identification number (or I am waiting for ot subject to backup withholding because: (a) I am exempt from backup withholding, or (b) e (IRS) that I am subject to backup withholding as a result of a failure to report all interest of ger subject to backup withholding; and) I have no	ot k	beer	noti	fiec	d by t	the Ir	nter				
3. I aı	n a	U.S. citizen or other U.S. person (defined below); and												
4. Th	F	ATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting	ng is corre	ct.										
you h acqui	ave sitic	tion instructions. You must cross out item 2 above if you have been notified by the IRS that you failed to report all interest and dividends on your tax return. For real estate transactions, item 2 on or abandonment of secured property, cancellation of debt, contributions to an individual retire in interest and dividends, you are not required to sign the certification, but you must provide you	does not ement arra	ap ang	ply. jeme	For n ent (IF	nort RA),	tgage , and	inte gen	rest erall	paid y, pa	d, aym	ents	

U.S. person ▶ General Instructions

Signature of

Section references are to the Internal Revenue Code unless otherwise

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

• Form 1099-DIV (dividends, including those from stocks or mutual

- funds) • Form 1099-MISC (various types of income, prizes, awards, or gross
- proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)

Date ► 1/05/2021

- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding,



Sign

Here

NON COLLUSIVE PROPOSAL CERTIFICATE & ACKNOWLEDGMENT

By submission of this proposal, the Vendor certifies that: (a) the proposal has been independently arrived at without collusion with any other vendor or with any competitor. (b) The proposal has not been knowingly disclosed and shall not be knowingly disclosed, prior to the opening of proposals for this project, to any other vendor, competitor or potential competitor. (c) No attempt has been or will be made to induce any other person, partnership or corporation to submit or not to submit a proposal. (d) The person signing this proposal certifies that he has fully informed himself regarding the accuracy of the statements contained in this certification and under the penalties being applicable to the Vendor as well as to the person signing in its behalf.

• I certify that the above information is true and correct. X YES

CERTIFICATION REGARDING DEBARMENT SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION - LOWER TIER COVERED TRANSACTIONS

This certificate is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 7 CFR Part 3017, Section 3017.510, Participants' responsibilities. The regulations were published as Part IV of the January 30, 1989, *Federal Register* (pages 4722-4733). Copies of the regulations may be obtained by contacting the Department of Agriculture agency with which this transaction originated.

- 1) The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by a Federal department or agency.
- 2) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

PR/Award # or Project Name:	
Check applicable box	$\overline{\checkmark}$
• I (We) certify that our company has not been debarred and is not participating in lobbying activities.	X
See attached explanation and complete disclosure forms.	

CLEAN AIR & WATER ACT CERTIFICATION

(This is a Federal requirement)

I certify that my company is in compliance with all applicable standards, orders or regulations issued pursuant to the Clean Air Act of 1970, as amended (42 U.S.C. 1857(h), Section 508 of the Clean Water Act, as amended (33 U.S.C. 1368), Executive Order 117389 and Environmental Protection Agency Regulation, 40 CFR Part 15 as required under OMB Circular A-102, Attachment O, Paragraph 14 (1) regarding reporting violations to the grantor agency and to the United States Environmental Protection Agency Assistant Administrator for the Enforcement.



CERTIFICATION REGARDING LOBBYING for FEDERAL FUNDS - Applicable to grants, Subgrants, Cooperative Agreements, and Contracts Exceeding \$100,000 in Federal Funds.

Submission of this certifications a prerequisite for making or entering into this transaction and is imposed by section 1352, Title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement the undersigned shall complete and submit <u>StandardForm-LLL</u>, "<u>Disclosure of Lobbying Activities</u>" Form in accordance with its instructions.
- (3) The undersigned shall required that the language of this certification be included in the award documents for all covered subawards exceeding \$100,000 in Federal funds at all appropriate tiers and that all subrecipients shall certify and disclose accordingly.

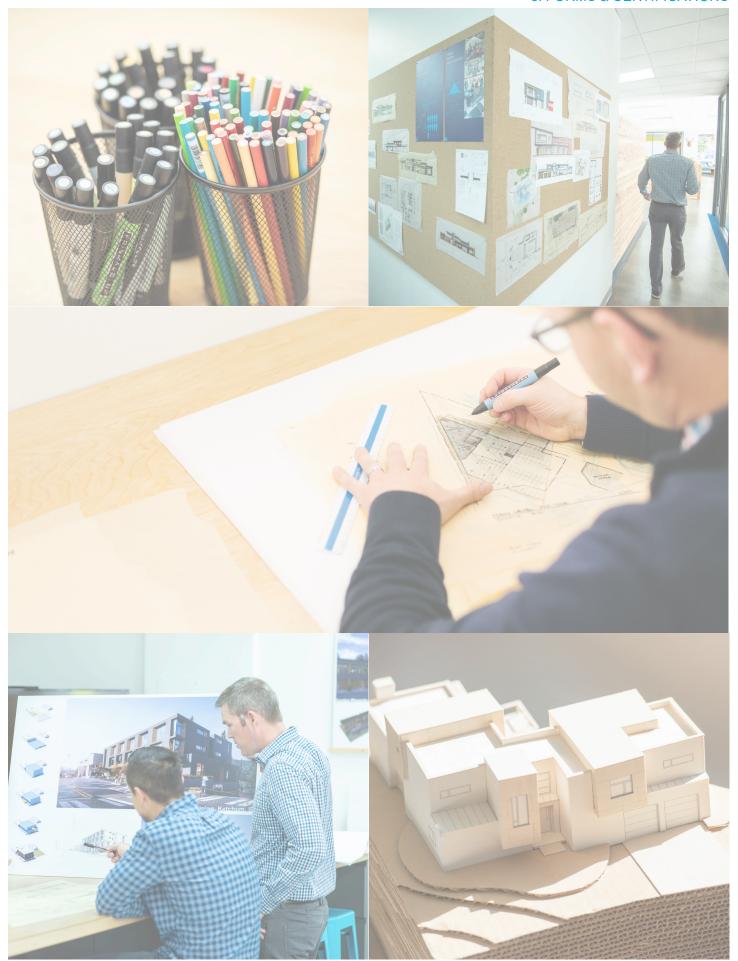
Check applicable box	
I (We) certify that our company has not been debarred and is not participating in lobbying activities.	
See attached explanation and complete disclosure forms.	

I (We) the undersigned, agent for the firm, named below certify that all information in the above certifications is true and correct to the best of my knowledge.

Name/Title:	Clint Sievers, Principal	Company Name:	Pivot North Architecture
Original			
Signature:			Date 05/17/2021



3. FORMS & CERTIFICATIONS











RESULTS FOCUSED

Pivot North Architecture is led by three principals with over 60 years of combined experience leading projects in the western United States. Based in Boise, Idaho, Pivot North Architecture provides design services including architecture, planning, programming, interior design, and sustainable design. Our experience is diverse in both project size and building type, and we are committed to building our business and relationships within the region.

Past successful projects led by Pivot North's talented and experienced team include Pre-K, Elementary, Middle School and High School facilities for clients including Boise School District, West Ada School District, Twin Falls School District, Nampa School District, Filer School District, Anser Charter Academy, Texas Serenity Academy, and International Leadership of Texas

Current notable work includes International Leadership of Texas Charter Schools, Promesa Charter Academy, Northwest Nazarene Nursing and Student Services Building College of Southern Idaho Veterinary Technology Building, and College of Southern Idaho Canyon Building Renovations and Remodel.

FIRM SERVICES

Master Plan Development Visualization **Programming Building Information** Architecture Modeling Interior Design Fund Raising Support **Energy Master Plan Development Existing Facility Assessment**

SIZE OF TEAM

- 27 **Professionals**
- 8 Registered Architects
- 3 **LEED Accredited Professionals**
- Building Information Manager (BIM) 1
- Interior Designers

FIRM INFORMATION

Professional Limited Liability Company Pivot North Architecture, est. 2016 1101 W. Grove Street Suite 101, Boise, ID 83702 Principal: Clint Sievers, John King, Gary Sorensen Designated Representative: Jared Schmidt, PM Senior Member Assigned: Clint Sievers

*No Former Company Names

*No Parent Company Associations











ACORD®

PIVODES-01

NWEISER

DATE (MM/DD/YYYY) 10/20/2020

CERTIFICATE OF LIABILITY INSURANCE

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

this certificate does not confer rights to the certificate holder in lieu of su		iatomont on		
PRODUCER CONTACT Nancy Hughes-Weiser				
The Hartwell Corporation PHONE (A/C, No, Ext): (208) 459-1678 FAX (A/C, No, Ext): (208) 459-1678				
Caldwell, ID 83606	E-MAIL ADDRESS: nancy@thehartwellcorp.com			
	INSURER(S) AFFORDING COVERAGE			
	INSURER A : Phoenix Insurance Company	25623		
INSURED	INSURER B: Travelers Property Casualty Company of America	25674		
Pivot North PLLC	INSURER C: XL Specialty Insurance Co.	37885		
P O Box 45503	INSURER D:			
Boise, ID 83711	INSURER E :			
	INSURER F:			
COVERAGES CERTIFICATE NUMBER:	REVISION NUMBER:			
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SICH POLICIES LIMITS SHOWN MAY HAVE BEEN BEEN BEEN BEEN BEEN BEEN BEEN BE				

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(Per accident) X HIRED AUTOS ONLY Χ NON-OWNED AUTOS ONLY UMBRELLA LIAB OCCUR EACH OCCURRENCE \$ **EXCESSIJAB** CLAIMS-MADE AGGREGATE \$ DED RETENTION \$ X PER STATUTE WORKERS COMPENSATION AND EMPLOYERS' LIABILITY UB8H907397 10/12/2020 10/12/2021 1.000.000 ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) E.L. EACH ACCIDENT 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ If yes, describe under
DESCRIPTION OF OPERATIONS below
Professional Liabili 1,000,000 E.L. DISEASE - POLICY LIMIT DPR9963466 7/5/2020 2,000,000 7/5/2021 Each Claim Retro Date 6/1/2016 DPR9963466 7/5/2020 7/5/2021 Aggregate 2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) All projects

CERTIFICATE HOLDER	CANCELLATION
International Leadership of Texas 1820 N Glenville Dr Ste #100 Richardson, TX 75081	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
Mondrason, 177 70001	AUTHORIZED REPRESENTATIVE
	Juny Knoll

ACORD 25 (2016/03)

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5. INSURANCE REQUIREMENTS



PIVOT NORTH architecture

- Pivot North Architecture has never been involved in a claim on a project.
- FoodSpace has not been invovled with or had any claims filed against them by any clients in the more than five years they have been in business.
- James F. Turner Engineers (JFTE) has not been involved in a claim on a project in the past 5 years.
- Kimley-Horn and its subsidiaries have provided services in all fifty states and numerous countries. Because of the many and varied projects we have completed, we are subject to various legal proceedings from time to time and in the ordinary course of business. It is not practical to provide a complete list as part of this proposal. None of the pending matters, if decided against Kimley-Horn, would have a material impact on our financial statements or impair in any way our ability to serve our clients. Generally, these matters are covered by insurance, and we consider them to be without merit.
 - Legal Proceedings in Texas in the last five years are as follows:
 - Brandon Cruz v. JLB Contracting, LLC, et al: District Court of Dallas Texas 160th District; Case No. DC-18-19227; filed 2018; traffic accident; personal injuries claimed; dismissed; closed 2019.
 - EMJ Corporation v. Kohl's Department Stores, Inc. v. Kimley-Horn and Associates, Inc. (Third Party Defendant), et al: District Court of Dallas County Texas 44th District; Case No. DC-14-03351; filed 2014; property damage claim; mediated settlement; closed 2016.
 - Province Real Estate Holdings v. CH-B Trinity Falls, et al: District Court of Collin Co. 429th Judicial District; Case No. 429-03347-2014; filed 2014; property damage claim; Kimley-Horn dismissed; closed 2016.
 - Servitas, LLC v. 5G Studio Collaborative LLC v. Clearview Design, LLC et al: District Court of Dallas County 298th Judicial District; Case No. DC-15-04377; filed 2015; alleged economic loss; settled; closed 2016.
 - Leigh Theres v CH Realty VI-TDC MF Fort Worth Waterslide, et al: 342nd Judicial District Court of Tarrant County, Texas; Case No. 342-313877-19; filed 2019; alleged personal injury claim; dismissed; closed 2020.







7. PERSONNEL QUALIFICATIONS



PIVOT NORTH architecture

CLINT SIEVERS

AIA, NCARB, Principal in Charge

20+ years of experience

EDUCATION

Clint is a partner at Pivot North and provides leadership for our education, adaptive reuse, and civic projects. His experience includes strategic planning, master planning, programming, design, construction documents, and construction administration. He is passionate about serving our clients and strives to make them successful on every project.

Masters of Architecture, University of Idaho Bachelor of Architecture,

University of Idaho

PROFESSIONAL LICENSES

Registered Architect: Texas, Idaho, Arizona **NCARB**

EXPERIENCE

Pivot North Architecture: 2016-present Hummel Architects: 2005-2016 Stevens Architect: 2004-2005 Architecture Northwest: 2000-2002

REFERENCES

Twin Falls School District **Brady Dickinson** Director of Facilities/Operations 208-731-6472

Boise School District Tom Willis, Facilities Administrator (208) 854-6740

SELECT EXPERIENCE:

- International Leadership of Texas Southern Dallas County High School, Dallas, TX*
- International Leadership of Texas K-8 Portables, College Station, TX
- International Leadership of Texas K-8, College Station, TX*
- International Leadership of Texas Katy Westpark High School Expansion, Richmond, TX*
- International Leadership of Texas Arlington Grand Prairie High School Expansion, Arlington, TX*
- International Leadership of Texas Keller Saginaw High School Expansion, Fort Worth, TX*
- International Leadership of Texas Keller Saginaw Field Expansion, Fort Worth, TX*
- International Leadership of Texas Windmill Lakes-Orem High School, Houston, TX*
- International Leadership of Texas Aggieland High School, College Station, TX*

- Promesa Charter Academy, San Antonio, TX*
- Texas Serenity Academy, Houston, TX*
- Jubilee Academies K-8 Renovation San Antonio, TX*
- Jubilee Academies K-8 New Gymnasium and Cafeteria, San Antonio, TX*
- Performance Charter School Development, Life Schools, Houston, TX*
- Life School K-8 Programming, Dallas, TX*
- Borah & Capital High School Pressboxes, Boise, ID*
- Pillar Falls Elementary, Twin Falls, ID
- Rock Creek Elementary, Twin Falls, ID
- Fort Boise Elementary Renovation, Boise, ID*
- * Pivot North Architecture Project. All other projects listed, performed as Principal in Charge, Project Manager, or Designer with Hummel Architects, Architect of Record.





PIVOT NORTH architecture

JARED SCHMIDT

AIA, NCARB Project Manager

15+ years of experience

EDUCATION

Bachelor of Architecture, Washington State University

PROFESSIONAL LICENSES

Registered Architect: Idaho

EXPERIENCE

Pivot North Architecture: 2017-present Hummel Architects: 2006-2017

REFERENCES

Performance Charter School Development Jay Lemery, Construction Manager (281)581-0706

International Leadership of Texas Charles Klein, Senior Executive Director of Construction (713) 309-5046 Jared brings over 15 years of industry experience to Pivot North's project management team. Jared has recently managed the aggressive expansion for a Charter School in Texas, which includes a prototype High School, prototype K-8 and several expansion projects to meet International Leaderships growing demand.

As a project manager, Jared's role involves the close oversight and management of the project scope, overall design schedule, project budget and the consultant team. Jared prides himself on making himself available to the project team which facilitates a more productive and efficient process.

Jared's assets include an acute attention to detail and the ability to coordinate the design team's activities, benefiting the overall effectiveness of the project team from programming through final close out.

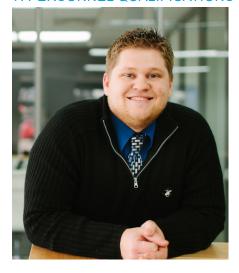
SELECT EXPERIENCE:

- International Leadership of Texas South Dallas High School, Dallas, TX
- International Leadership of Texas K-8, College Station, TX
- International Leadership of Texas K-8 Portables, College Station, TX
- International Leadership of Texas Katy Westpark High School Expansion, Richmond, TX
- International Leadership of Texas Arlington Grand Prairie High School Expansion, Arlington, TX
- International Leadership of Texas Keller Saginaw High School Expansion, Fort Worth, TX

- International Leadership of Texas Keller Saginaw Field Expansion, Fort Worth, TX
- International Leadership of Texas Windmill Lakes-Orem High School, Houston, TX
- Promesa Charter Academy, San Antonio, TX
- Texas Serenity Academy, Houston, TX
- Jubilee Academies K-8 Renovation San Antonio, TX*
- Jubilee Academies K-8 New Gymnasium and Cafeteria, San Antonio, TX
- Performance Charter School Development, Life Schools, Houston, TX
- Life School K-8 Programming, Dallas, TX



7. PERSONNEL QUALIFICATIONS



EDUCATION

ITT Technical Institute
Associate of Science in
Architectural Design & Drafting,

Boise State University Associate Degree

EXPERIENCE

Pivot North Architecture: 2016-present Hummel Architects: 2012-2016

PIVOT NORTH architecture

COREY BARNES

BIM Manager

9+ years of experience

Raised in the Treasure Valley, Corey Barnes is an integral part of Pivot North's technical team. Corey's leadership and varied experience includes team coordination of building information models (BIM) for a wide spectrum of projects, whose size and complexity includes a nine square block campus master plan of over one million square feet and consisting of 20 discrete building models.

Corey successfully managed the digital building models for College Station Bryan and Waco schools and coordinated our consultant teams information.

SELECT EXPERIENCE:

- College of Southern Idaho Canyon Building Remodel, Twin Falls, ID*
- College of Southern Idaho Veterinary Technology Building, Twin Falls, ID*
- College Station K-8, College Station, TX*
- Fort Boise Elementary Renovations, Boise, ID*
- International Leadership of Texas South Dallas High School, Dallas, TX*
- International Leadership of Texas Keller Saginaw High School Expansion, Fort Worth, TX*
- International Leadership of Texas Arlington Grand Prairie High School Expansion., Arlington, TX*
- International Leadership of Texas Windmill Lakes High School, Houston, TX*
- Jubilee K-8 Renovation, San Antonio, TX*

- Jubilee K-8 New Gymnasium, San Antonio, TX*
- Meridian High School Renovation, Meridian, ID
- Hillsdale Elementary School, Meridian, ID
- Performance Charter School Development, Life Schools, Houston, TX
- River Glen Biology Lab Renovation, Boise, ID*
- Rock Creek Elementary School, Twin Falls, ID
- Pillar Falls Elementary School, Twin Falls, ID
- White Pine Elementary School Re-Roof, Boise, ID*
- * Pivot North Architecture Project All other projects listed completed with previous employers







EDUCATION

Bachelor of Interior Architecture, Kansas State University

PROFESSIONAL LICENSES

Missouri

EXPERIENCE

Pivot North Architecture: 2021-current Wellner Architects: 2004-2021

MAE MYERS

NCIDQ, IIDA, LEED Green Associate Interior Designer

16+ years of experience

Mae is a talented interior designer with experience in programming, space planning, interior detailing, material and finish selection, furniture and fixture specification, construction documents and construction administration.

SELECT EXPERIENCE:

- International Leadership of Texas South Dallas High School, Dallas, TX*
- International Leadership of Texas Windmill Lakes-Orem High School, Houston, TX*
- New Terminal at Kansas City International Airport, Kansas City, MO
- Lincoln Middle School Renovation, Kansas City, MO
- Southeast High School Renovation, Kansas City, MO
- Lincoln Prep High School Renovation, Kansas City, MO
- Hope Leadership Academy, Kansas City, MO
- East Patrol Crime Lab, Kansas City, MO
- Boehringer Ingelheim Research Laboratory, St. Joseph, MO
- Veterans Affairs Hospital Lobby and Clinic, Kansas City, MO
- Veterans Affairs Hospital Mental Health Facility, Kansas City, MO
- General Aviation Terminal at Downtown Airport, Kansas City, MO

- University of Missouri Golf Clubhouse, Warrensburg, MO
- United Missouri Bank Café 1913 Food Service, Kansas City, MO
- United Missouri Bank Branch, Boonville, MO
- Union Horse Distillery, Lenexa, KS
- Swope Park Soccer Training Facility, Kansas City, MO
- Triage and Assessment Center, Kansas City, MO
- Kansas City MO Firestation 41, Kansas City, MO
- Aircraft, Rescue and Fire Fighting at Downtown Airport, Kansas City, MO
- Army Reserve Center, Ft. Leavenworth, KS
- * Pivot North Architecture Project. All other projects listed, performed with previous firms



7. PERSONNEL QUALIFICATIONS



Mr. Polcari brings to the team a diversified base of mechanical engineering on projects ranging in size from the smallest retail building to mega-projects. He brings to the team not only his abilities as a Project Manager including MEP design development, design team leadership, coordination of multiple disciplines, supervision of project process, and client communication but also an expertise in critical mechanical systems. His experiences include the specialized design of natatoriums, schools, assembly areas, grocery stores and restaurants. He has designed in all regions of the United States, under all loading situations – from the coldest, to the most humid, to the driest and hottest. His expertise includes design for sustainability.

Mr. Polcari is a LEED Accredited Professional.

Education

Texas Tech University
Bachelor of Science in Mechanical Engineering, 2008

Registration

Texas, Arizona, New Mexico, California, Washington D.C., Kansas, Minnesota



GRANT S. COURTNEY, PE

Senior Structural Engineer

Mr. Courtney brings to the team 18 years of diversified structural engineering experience on projects ranging in size from the smallest retail building to 220,000 square foot mega-projects. His experiences include the specialized design of assembly areas and sanctuaries, long span structures for gymnasiums and auditoriums, and vibration analysis of areas subject to vibration from occupant activity such as group aerobics and gymnastics. He has designed in all regions of the United States, under all loading situations - seismic/earthquake design, high wind design, high snow load design, and heavy storm design.

Education

Oklahoma State University
Bachelor of Architectural Engineering, 1996

Registration

Texas, Washington D.C., +40 additional states



Mr. Gould brings to the team a diversified base of electrical engineering on projects ranging in size from the smallest retail building to mega-projects. He brings to the team not only his abilities as a Project Manager including MEP design development, design team leadership, coordination of multiple disciplines, supervision of project process, and client communication but also an expertise in the arena of critical facilities designs. His experiences include the specialized design for coordinated construction of facilities that cannot lose power - for reasons of security, function, or safety – both during construction and after. He has designed in all regions of the United States.

Mr. Gould is a LEED Accredited Professional.

Education

Texas A&M University Bachelor of Science in Engineering, 2007

Registration

Texas, Arizona, New Mexico, California, Washington D.C.

Select Project Experience:

- Jubilee San Antonio K-8 Remodel
- Harmony School of Innovation, San Antonio
- Promesia Academy San Antonio 2019 Exp.
- Harmony School of Exploration Houston
- IL Texas Keller Saginaw HS Expansion
- IL Texas Grand Prairie Expansion
- Harmony Science Academy Dallas
- Harmony Stella Link, Houston
- Harmony Garland
- Harmony School of Innovation Fort Worth
- Harmony, Lisa Academy, Little Rock
- Harmony, Lisa Academy, Little Rock, Renov.
- HEB Beechnut Renovation
- HEB Mid County Renovation
- Harmony Nature Dallas Renovation
- Harmony Grand Prairie Remodel Science Classroom
- Harmony Garland Gym Addition
- Harmony Austin Science Classroom & Gym
- Harmony Pflugerville Gymnasium Renovation
- Harmony Dallas School of Business
- Harmony Dallas School of Business, Science labs
- Harmony Beaumont Gym Addition
- Harmony Carrollton Portable Building Additions
- Harmony Sugarland Portable Building Additions
- Harmony Sugarland Additional Portable Building Additions



KYLE MOLITOR, P.E.

Kimley»Horn Project Manager Civil Engineer

Kyle provides a full range of civil engineering experience, with an emphasis on education institutions. In addition, he has worked on commercial and multifamily developments. His experience includes roadway, utility, drainage, and site grading design, as well as construction management. Kyle continuously looks for creative and cost-effective solutions, excels at working through complicated sites and problems, and is recognized among industry peers for providing responsive and thorough client service.

Education

Texas A&M University
Bachelor of Science, Civil Engineering

Registration:

Texas

Experience:

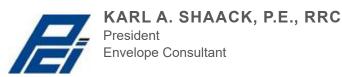
Kimley-Horn 2018-current

Select Project Experience:

- New Caney ISD Comprehensive High School #3, Kingwood, TX
- New Caney ISD Bens Branch Elementary School Renovation and Parking Lot Expansion, Porter, TX
- New Caney ISD Network Operations Center, Porter, TX
- St. Thomas High School Security Improvements, Houston, TX
- Spring Branch ISD Meadow Wood Elementary School Playground Improvements, Houston, TX
- Humble ISD Kingwood Middle School Rebuild, Kingwood, TX
- Humble ISD Elementary School Gymnasium Addition, Harris County, TX
- Fort Bend ISD Middle School #16, Arcola, TX
- Conroe ISD York Junior High Classroom Addition, Spring, TX
- Conroe ISD The Woodlands College Park High School Addition, The Woodlands, TX
- Conroe ISD Booker T. Washington School Renovation, Conroe, TX
- Conroe ISD The Woodlands High School Classroom Addition, The Woodlands, TX
- Conroe ISD High School Renovations Phase 2, Conroe, TX
- Conroe ISD New Junior High School in Caney Creek High School Feeder Zone, Grangerland, TX
- Conroe ISD Wilkerson Intermediate School Addition, Spring, TX
- Klein ISD Intermediate School Restroom and Concession Building Additions, Houston, Spring, Klein, TX
- Goose Creek CISD Robert E. Lee High School Auditorium Renovation, Baytown, TX



7. PERSONNEL QUALIFICATIONS



Since 1983, Karl Schaack has maintained employment in the engineering consulting field where he has provided professional consulting services related primarily to roofing and waterproofing projects. Mr. Schaack joined Price Consulting, Inc. (PCI) in May 1992. Mr. Schaack's role in PCI is to provide leadership in the technical, management, and business development area regarding roofing, waterproofing, and exterior restoration related services.

Karls role on our team will be to provide an independent review of technical documents related to the building the envelope and provide improvement recommendations.

Education

Clemson University
Bachelor of Science in Civil Engineering, 1983

Registration

Texas, North Carolina

Specialized Training:

- Certified Roofing Torch Welding Applicator Instructor by MRCA: 1995
- Better Understanding of Roofing Systems Institute (BURSI): 1993
- Association of the Wall & Ceiling Industry (AWCI) -Certified EIFS Inspector: 2009
- Tile Roofing Institute Installer Certification Program for Moderate Climates: 2009

Select Project Experience:

- College Station K-8 International Leadership of Texas, College Station, TX
- Citizens Center/Colonial Center, San Antonio, TX
- Klein ISD: Klein Forest High School, Klein, TX
- Barbara Jordan High School, Houston, TX
- · St. David's Hospital, Austin, TX
- Domain Shopping Complex, Austin, TX



JOSEPH S. SCHUMAKER, FCSI



Founder, CEO Kitchen Design Consultant

Foodservice Design and Management Consultant with a 15+ year record of success overseeing all phases of foodservice operations, programming, design and project management while overseeing the project from concept through design and then managing construction, infrastructure, and equipment projects for a variety of clients. Experience includes working with architects, contractors, equipment purveyors and installers as well as negotiating and implementation of the operation management company. Backed by strong credentials and proven history of on-time, on-budget and high-quality project completions.

Education

California Culinary Academy AOS Culinary Arts

Affiliations/Certifications:

FCSI Professional Member, Board of Trustee Member Young Lion Award Winner, Under 40 Designer of the Year ServeSafe Foodservice Manager Certification Professional Affiliate Member, AIA Nationally and in Idaho Board Member, Life's Kitchen, Boise, Idaho

Key Skills:

- Foodservice Construction Projects
- Equipment Procurement
- Site Safety/OSHA Compliance
- Budgeting & Cost Controls
- Flexible and Intelligent Design

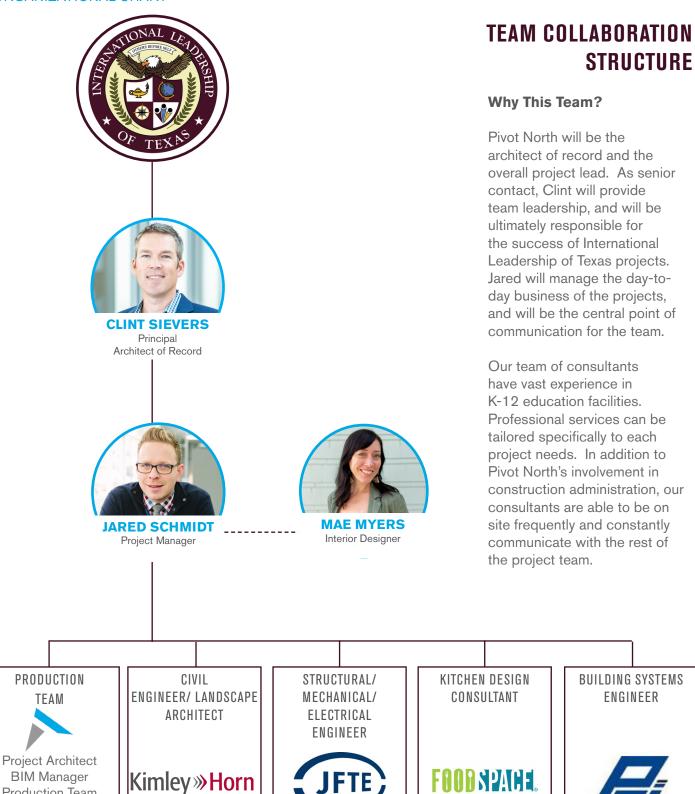
Select Project Experience:

- Aurora, Nationwide Full Design and programming solution for two kitchens in Mountain View, CA and Pittsburgh, PA. Awarded Operation contract for national foodservice management through 2022
- Adobe, San Jose, CA Full programming and design work for 18-story all-electric tower feeding 4,000 employees daily. Created systems for over 50,000sf of all-electric kitchen spaces including a 7-restaurant food hall.
- 23andME, Mountain View, CA Full programming and design work for award winning café facility.
- Currently managing 20+ Full Programming, Design Projects for multiple architects and clients across many sectors including corporate dining, higher education, K-12 schools, hospitality, healthcare and sporting arenas.









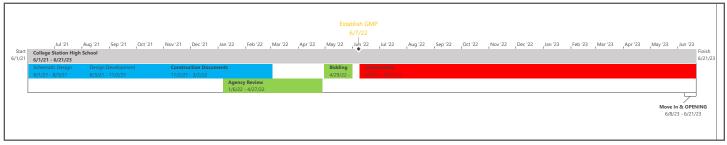
In addition to our project team shown in the organizational chart, we propose to engage the local authority having jurisdiction in the early stages of the project. Our experience tells us creating an open dialog with these individuals will greatly reduce conflicts, delays during plan review/permitting and change orders during construction.



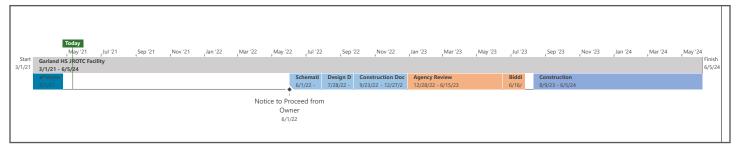
TEAM

Production Team Specifications Quality Control

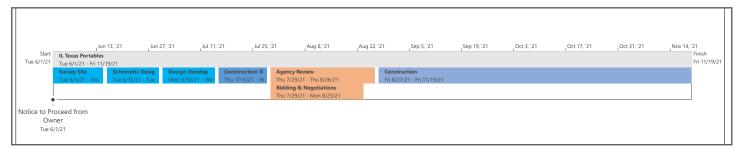
Proposed High School Schedule



Proposed JROTC Schedule



Proposed Portables Schedule



SCHEDULE PLANNING

In our experience, the acquisition, approvals, entitlements, and infrastructure requirements of the project site drive the start of construction. On past projects, through collaboration and teamwork we have been able to issue early bid packages which have helped expedite Construction and allow for the project to proceed on schedule.

For your high school, JROTC and portables projects, we would typically recommend similar durations, possibly longer if the size of the facility is over 95,000 square feet.

We have drafted a proposed schedule based on the information included in the RFQ. We anticipate the project would need to be delivered in phases to meet the opening date of August 2022. The schedule will also depend highly on the site selection, and the construction manager selected. It would be our preference to work with you and the construction manager to learn more, then develop a detailed schedule together to meet your goals.





8. ORGANIZATIONAL CHART

APPROACH TO PROJECT

Our approach to school programming and design is very collaborative, flexible, and based on clear and open communication. We propose a series of workshops, where our team will meet with you in person to establish the program, design, schedule, and estimate that will guide the rest of the process. Periodic check points will be established between the workshops, including online meetings to ensure we are staying on schedule. We advocate selection of the construction manager as soon as possible and would prefer they be involved from the start.

Workshop 1 – Goal Setting, Programming, and Plans

We will meet with the executive team to develop the basis for the High Schools, JROTC and Portables projects. A road map will be developed for the project, and goals will be established. Our team will engage staff and other personnel as needed to develop space needs. In real-time, we will use our program spreadsheet to document the space count and square footage. We will use our database of high schools, JROTC and portables project plans as the basis for this discussion. If the current IL Texas high school prototype plan will be used in your new high school development, we will test adjustments using our 3d model, which is already built. Parallel to this exercise, our team will test fit the program to the site and perform research to be discussed during workshop 2.

Workshop 2 - Plans and Design

Based on the final program square footage, space summary, and workshop 1 plan discussion, we will finalize your high school prototype plan as well as JROTC and portables plans. In real-time we will modify plans and study the architectural character of the building. Detailed site plans are developed during this workshop, and we will present our findings on entitlements, approvals, and a schedule for site construction. We anticipate your construction manager can be developing a high-level cost estimate at this time for review by the team.

Workshop 3 - Final Plan and Design

Workshop 3 is to review the program and design with the construction managers first draft of the cost estimate. Modifications are made with the executive team to align the project scope, schedule, and budget. The goal of this meeting is to gain consensus from the group prior to moving into the basic service phases as described in section 12.

CONSIDERATIONS OF PROTOTYPE DESIGN

Get It Right The First Time

One of the biggest mistakes school districts and operators can make is to rush a prototype design to meet a tight schedule. The intent of creating a prototype design is to ensure it is dependable, flexible, and predictable so it can be reused in the future without major modification. In our experience, if ample time is invested in the planning phase, it will more than pay for itself when multiple facilities are created in the future.

Predictability

Once a successful prototype is built, your design and construction team can more accurately hone in on schedule and cost for the next project. This ultimately results in better planning from year-to-year.

Flexibility

It is essential that the plan be able to expand based on growth. A good example of this is to leave the classroom corridors open ended so additional rooms can easily be added.

Customizable

Even though your prototype facility is being created for efficiency, there are options to customize each facility if desired. Paint color, finishes, brick color, etc. can be changed while still retaining the efficiency of the building design.

Site adaptation

This is by far the biggest challenge when implementing prototype schools. Each site is different and your facility plan needs to have inherent flexibility in order to adapt to sites of different sizes and configurations.

Shelf life

Even the best prototype plans need to change over time due to security, construction practices, teaching methodologies, and technology. The best practice is to tweak them as you go to ensure you eliminate problems down the road. With your College Station K-8 project, we created a list of improvements to implement into the next project. By assigning cost and value to these items, we can accurately budget for the future.





MANAGEMENT TECHNIQUES AND METHODS

Our basic services include schematic design, design development, construction documents, bidding, and construction administration. We use the following strategies to ensure successful projects for our clients:

Schedule Control During the project kick-off and visioning session we will develop a project road map. Our road map will include project phase durations, milestones, meetings, and updates for stakeholders. This working document will allow all project participants to clearly understand the time frame in which the projects and master plan will be delivered.

Document Management Our team will propose to use an online management tool to organize all project documents. This includes, but is not limited to, schedules, contact lists, estimates, design documents, construction documents, warranties, and as built drawings. This tool will allow all parties involved to view project documents at any time during the project. It also will keep a live record of all transactions including dates and times. During project closeout, an archive is created and the owner retains a full and accurate record of all project transactions.

BIM (Building Information Model) Our team will use Revit software to create 3D design material for communicating the project design. Revit will also be the platform for the construction documents and will serve as an ongoing record to document construction. Using 'clash detection' in our model, we can minimize change orders to the project, which saves time and money for our clients.

Teamwork It is our preference to create a collaborative partnership between the owner, design team, and contractor. The foundation for teamwork is our process and work plan. We will come to the table

ready to listen, develop clear goals, and establish lines of communication to keep your project organized and on track.

Cost Control It is our mission to prevent budget overages during the design process. We have a tested approach to aligning design scope with the owner's budget. The following are proactive tactics we use to manage cost prior to bidding and construction:

Historical data - We have a cost database from our past projects that is valuable when talking about initial design and program. We can compare past project square foot costs from around the state and right size the project with the owner's budget.

Quantity based analysis - our building Information model allows us to schedule the material quantities in the design. We often give this information to the CM/GC to assist in creating accurate cost estimates. Life cycle cost analysis - When reviewing building systems, we will run life cycle cost analysis to give our clients options. You will be able to compare up front costs with long-term maintenance costs and make educated decisions.

Quality construction documents - each of our projects go through an extensive quality control examination prior to going to bid. We emphasize quality because we know it translates into fewer construction issues for the contractor and a cost efficient, quality building for the owner.

Construction resource outreach - When you work with Pivot North, you also benefit from our vast number of relationships with construction professionals in Idaho. It is common practice for us to communicate on current and forecasted market trends so we can better understand the industry at the time and ultimately provide more successful projects for our clients.







9) CURRENT CLIENTS/CURRENT PROJECTS

a) List the total number of local projects currently in progress, including renovations and additions:

	Project Type	New Construction	Renovation/Addition	% Complete
A.	High Schools			
В.	JROTC Facilities	2	1	
C.	Administrative/Support Facilities			
D.	Athletic Facilities/Gyms/Field Hous	es 1		
E.	Specialized Educational Facilities			
F.	Charter School Facilities	2	3	
G.				
H.				
I.				

b) All projects of any type currently in progress and the name and phone number of the owner's representative

International Leadership of Texas Katy Westpark Highschool Expansion

Organization: International Leadership of Texas

Contact: Charles KleinPhone: (713) 309-5046

 Project Description: Expansions to one side of the existing facility. Program includes additional classrooms, science labs, and program for the junior ROTC program

Number of Change Orders: 0

Size: 34,000 SFCost: \$9,600,000

International Leadership of Texas Southern Dallas County High School

Organization: International Leadership of Texas

Contact: Charles KleinPhone: (713) 309-5046

 Project Description: New 120,000 square foot two-story high school located in Southern Dallas County. The facility will be designed to be used as a prototype high school to be repeated on other ILTexas locations

Number of Change Orders: 0 - In design

Size: 120,000 SFCost: \$24,000,000

International Leadership of Texas Keller Saginaw High School Expansion

Organization: International Leadership of Texas

Contact: Charles Klein

Phone: (713) 309-5046

 Project Description: Approximately 32,000 sf addition to 6 wings of the existing high school to include additional classrooms, rifle range, administrative support spaces, chemistry lab, and storage

Number of Change Orders: 0

Size: 32,000 SFCost: \$6,272,000

International Leadership of Texas Keller Saginaw Field Expansion

Organization: International Leadership of Texas

Contact: Charles Klein
Phone: (713) 309-5046

 Project Description: New Soccer and Baseball playfields including new landscape, irrigation, concrete sidewalk, wet utilities and vinyl chainlink fencing.

Number of Change Orders: 0

Size: 429,114 LFCost: \$1,328,000

International Leadership of Texas Windmill Lakes-Orem High School

Organization: International Leadership of Texas

Contact: Charles KleinPhone: (713) 309-5046

 Project Description: Conversion of existing church campus to new high school

Number of Change Orders: 0 - In design

Size: 34,000 SFCost: \$30,547,649

International Leadership of Texas Garland High School MJROTC

Organization: International Leadership of Texas

Contact: Charles Klein

Phone: (713) 309-5046

Project Description: New stand alone, single story building adjacent to existing Garland High School and will include 12-14 lane air rifle range and all associated amenities.

Number of Change Orders: 0

Size: 10,030 SFCost: \$3,000,000

College of Southern Idaho Canyon Bldg Phase 2

- Organization: College of Southern Idaho
- Contact: Spencer Cutler, Director of Facilities
- Phone: (208) 732-6602
- Project Description: Renovation of the existing Canyon Building on campus. Programs include business, IT, digital media, language arts, baking, and support spaces.
- Number of Change Orders: 2
- Size: 24,000 square feet
- Cost: \$3m (2 phases)

Northwest Nazarene University Nursing & Student Services Facility

- Organization: Northwest Nazarene University
- Contact: Steve Emerson, VP of Finance and Operations
- Phone: (208) 467-8527
- Project Description: Renovation of a former student commons facility to implement the school of nursing and student services programs.
- Number of Change Orders: 0
- Size: 34,000 square feet
- Cost: \$5-10m

College of Southern Idaho Veterinary Technology Building

- Organization: College of Southern Idaho
- Contact person/title: Spencer Cutler, Director of Facilities
- Phone number: 208-732-6602
- Project Description: Programming, planning and basic architectural services for new veterinary technology facility on campus.
- Number of Change Orders: 12
- Size: 6,500 square feet
- Cost: \$2,000,000

Promesa Academy Charter School Phase 1

- Contact: Ambika Dani, CEO Superintendent
- Phone: (210) 942-1700
- Project Description: Phase 1 is a new building and includes administration, music classroom, art classroom, kindergarten classrooms, gymnasium, cafeteria, kitchen, outdoor court space, and 1st through 3rd grade classrooms.
- Number of Change Orders: Unknown, design build project
- Size: 53,000 SFCost: \$5,648,316

Borah High School Softball Pressbox

- Organization: Independent School District of Boise
- Contact: Kyle Dennis, Assistant Facilities & Operations Administrator
- Phone: (208) 854-6759
- Project Description: Provide Construction

Documents and Administration for the installation of concession/pressbox building at the softball field

Number of Change Orders: 0

Size: 224 SFCost: \$198,000

North West Meridian Police Station

- Organization: Rice Fergus Miller
- Contact: Dave Fergus, Principal
- Phone: (360) 377-8773
- Project Description: Programming and concept design for new police station.
- Number of Change Orders: 0 In design
- Size: TBDCost: \$ TBD

South Meridian Fire Station #7

- Organization: Rice Fergus Miller
- Contact: Dave Fergus, Principal
- Phone: (360) 377-8773
- Project Description: Programming and concept design for new police station.
- Number of Change Orders: 0 In design
- Size: TBDCost: \$ TBD





9. CURRENT CLIENTS/PROJECTS

Twin Falls Fire Station #2

- Organization: City of Twin Falls c/o Twin Falls Fire Department
- Contact: Travis Rothweiler, City Manager
- Phone: (208) 735-7271
- Project Description: Programming and Master Planning for new Fire Station
- Number of Change Orders:0 In design

Size: TBDCost: \$ TBD

Twin Falls Fire Station #3

- Organization: City of Twin Falls
- Contact: Travis Rothweiler, City Manager
- Phone: (208) 735-7271
- Project Description: Programming and Master
- Planning for new Fire Station Number of Change Orders: 0
- Size: TBD
- Cost: \$ 7,000,000

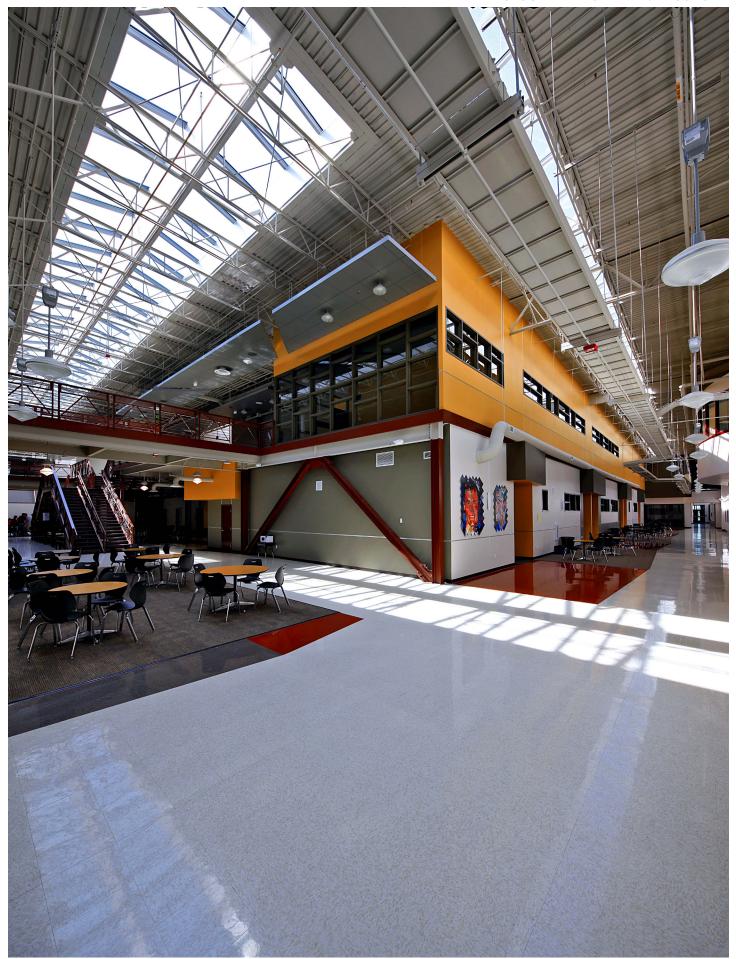
Twin Falls Fire Training Facility

- Organization: City of Twin Falls
- Contact: Travis Rothweiler, City Manager
- Phone: (208) 735-7271
- Project Description: Programming and Master Planning for new fire training facility
- Number of Change Orders: 0 In design
- Size: TBD
- Cost: \$ 7,000,000





9. CURRENT CLIENTS/PROJECTS







10) COMPLETED PROJECTS/EXPERIENCE PROFILE

a) List the total number of completed projects for the last five years, including renovations and additions:

	Project Type	New Construction	Renovation/Addition	% Complete
A.	High Schools			
B.	JROTC Facilities			
C.	Administrative/Support Facilities			
D.	Athletic Facilities/Gyms/Field Hous	es 3	1	100%
E.	Specialized Educational Facilities	1	2	100%
F.	Charter School Facilities	2	2	100%
G.				
Н.				
I.				

b) State number of firm's educational projects for each of the following years and total dollar figure:

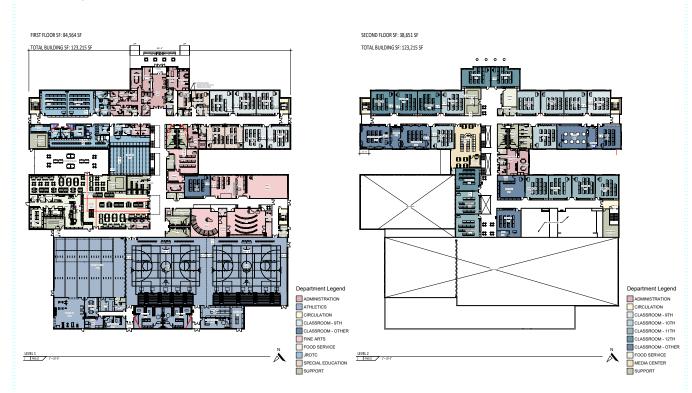
2017	\$	2018	\$ 15-20,000 <u>,</u> 000
2019	\$4,000,000	2020	\$ 10,000,000

Total Number Of Educational Clients In The Past Three Years: 13



INTERNATIONAL LEADERSHIP OF TEXAS HIGH SCHOOL PROTOTYPE

South Dallas, Texas



CLIENT: International Leadership of Texas

CONTACT: Charles Klein, Director of Construction

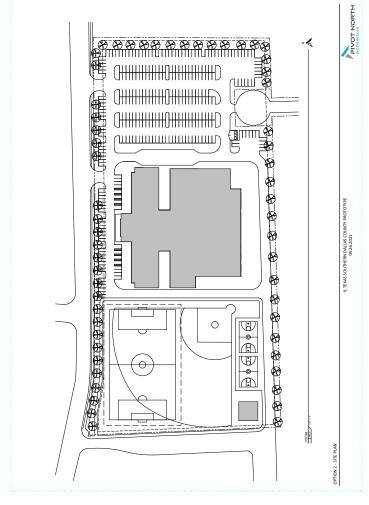
cklein@iltexas.org (713) 309-5046

PROJECT SIZE: 120,000 SF

SCOPE OF SERVICE: Programming, Master Plan, Concept

Design, Architecture

This new 120,000 square foot, two story high school located in Southern Dallas County will be designed and serve as a prototype high school that will be implemented on other International Leadership of Texas locations.





10. COMPLETED PROJECTS/EXPERIENCE

INTERNATIONAL LEADERSHIP OF TEXAS KATY WEST PARK HIGH SCHOOL EXPANSION

Richmond, TX



CLIENT: International Leadership of Texas

CONTACT: Charles Klein, Director of Construction cklein@iltexas.org

(713) 309-5046

PROJECT SIZE: 34,000 SF

SCOPE OF SERVICE: Architecture, Interior Design

As part of International Leadership of Texas' growth strategy, they planned a 34,000 square foot expansion to the existing Katy Westpark High School. Pivot North designed expansions to two sides of the existing facility. Program includes additional classrooms, science labs, and program for the junior ROTC program





PROMESA CHARTER SCHOOL

New Construction, San Antonio, TX



CLIENT: JS Waltz Construction

CONTACT: Josh Hill

(210) 316-0642

449 S. 48th Street, Suite 105

Tempe, AZ 85281

PROJECT SIZE: 53,000 SF

SCOPE OF SERVICE: Programming, Architecture

Promesa Academy Charter School in San Antonio, Texas is a 53,000 square foot facility master planned for three phases of construction. Phase 1 at 28,000 square feet includes administration, music classroom, art classroom, kindergarten classrooms, gymnasium, cafeteria, kitchen, outdoor court space, and 1st through 3rd grade classrooms. Phase two and three include classrooms to support grades four through eight with additional space such as the media center.

Notable design elements include a campus style facility to fit into the existing context of the community, ample daylight into all classrooms, and educational outdoor space in the courtyard between the wings. This facility is a secure, fun, and welcoming place for students, parents, teachers, and administration.





JUBILEE ACADEMIES NEW WESTWOOD K-8 FACILITY

New construction; San Antonio, TX



CLIENT: Performance Charter School Development

CONTACT: Jay Lemery (281) 581-0706 12340 Jones Road, Suite #130 Houston, Texas 77070

PROJECT SIZE: 43,098 sf

SCOPE OF SERVICE: Architecture, Interior Design

Jubilee Westwood is a renovation of a 43,098 square foot facility originally constructed by another Charter School Operator in San Antonio. Pivot North worked with Jubilee and Performance Charter School Development to reprogram the facility and double the classroom count from 14 to 28 to serve 774 students.

The program for the existing building includes general classrooms, science classrooms, gymnasium, cafeteria, kitchen, administration, and support spaces. Phase 2 of the project includes the design and construction of a new gymnasium, cafeteria, kitchen, and music facility located on the same site. Pivot North master planned the site to locate the building along with an outdoor play structure.

Phase 1 of the project was delivered on schedule in early summer 2019. Phase 2 schedule is not yet determined.





INTERNATIONAL LEADERSHIP OF TEXAS COLLEGE STATION K-8

New construction; College Station, TX



CLIENT: Performance Charter School Development

CONTACT: Jay Lemery (281) 581-0706 12340 Jones Road, Suite #130 Houston, Texas 77070

PROJECT SIZE: 98,000 SF

SCOPE OF SERVICE: Architecture

Pivot North was engaged by Performance Charter School Development to provide design services for four prototypical K-8 schools for International Leadership of Texas. The first of which is located in College Station.

Each school is sized to serve a student population of 1,400. Amenities and program elements include 71 classrooms, gymnasium, cafeteria, indoor turf field, weight room, locker rooms media center, as well as art and science classrooms.





10. COMPLETED PROJECTS/EXPERIENCE

c) Please list of completed projects involving new construction and renovation of existing educational facilities that have been successfully completed.

International Leadership of Texas College Station K-8

 Owner: Performance Charter School Development

Owner's contact: Jay Lemery

Prime consultant: Pivot North Architecture

Start date: January 2017Completion date: July 2018

Size: 98,000 SFBudget: unknownFinal cost: \$15-20m

 Cost overruns: None. Additional cost items were Owner requested.

 Description: New K-8 school for International Leadership of Texas.

 *Pivot North also completed construction drawings for 3 prototype schools in Bryan and Waco, TX.
 They have not yet been constructed.

Jubilee K-8 Renovation

Owner: Performance Charter School Development

Owner's contact:Jay Lemery

Prime consultant: Pivot North Architecture

Start date: Fall 2018

Completion date: Spring 2019

Size: 43,000

Budget: \$1,000,000

Final cost: tbd

Cost overruns: None to date.

 Description: Renovation of a previous charter school facility for Jubilee Academies.

Jubilee Academies K-8 New Gymnasium and Cafeteria

Owner: Jubilee Academies

Owner's contact: Khalid Sosse, Executive Director of Operations

Prime consultant: Pivot North Architecture

Start date: Fall 2018

Completion date: Spring 2019

Size: 12,400 SFBudget: \$2,000,000Final Cost: TBD

Cost Overruns: None to date

 Project Description: New gymnasium and cafeteria building for existing K-8 campus.

Life School K-8

Owner:Performance Charter School Development

Owner's contact: Jay Lemery

Prime consultant: Pivot North Architecture

Start date: Spring 2018
Completion date: tbd
Size: 110,000 SF

Budget: tbd

Final cost:tbd

Cost overruns: none.

 Description: New K-8 prototype school for Jubilee Academies. This project was taken through schematic design, and is on hold.

Texas Serenity Academy

Owner: Charter Project Management

Owner's contact: Randy Gerdes

Prime consultant: Pivot North Architecture

Start date: Spring 2020 Completion date: Fall 2020

Size: 37,000 SF
Budget: \$27,000
Final cost: \$27,000
Cost overruns: None

 Description: Site due diligence, programming and concept site master planning for potential new facility. *Planning only, project has not been constructed

Anser Charter School

Owner:Anser Charter School

Owner's contact: Heather Dennis

Prime consultant: Pivot North Architecture

Start date: Fall 2019

Completion date: Winter 2020

Size: 67,082 SF
Budget: \$25,000
Final cost: \$25,000
Cost overruns: None

Description: Programming and conceptual design

*PNA was involved in planning phases only,

Pillar Falls Elementary School

Owner:Twin Falls School District

Owner's contact: Brady Dickinson, Superintendent

 Prime consultant: Hummel Architects, Architect of Record. Clint Sievers, Project Manager.

Start date: 2014

Completion date: Fall 2016

Size: 70,000 SFBudget: \$15.4m



- Final cost: \$16m
- Cost overruns: Additional cost was incurred due to site and off-site developments required by the City.
- Description: New K-5 elementary school for 650 students.

Rock Creek Elementary School

- Owner: Twin Falls School District
- Owner's contact:Brady Dickinson, Superintendent
- Prime consultant: Hummel Architects, Architect of Record. Clint Sievers, Project Manager.
- Start date: 2014
- Completion date: Fall 2016
- Size:70,000 SF Budget: \$15.4m Final cost: \$15m Cost overruns: None.
- Description: New K-5 elementary school for 650 students.

Canyon Ridge High School and Addition

- Owner: Twin Falls School District
- Owner's contact: Brady Dickinson, Superintendent
- Prime consultant: Hummel Architects, Architect of Record. Clint Sievers, Project Manager.
- Start date: Original school 2006, addition 2014
- Completion date: Original school 2009, addition 2016
- Size: 250,000 SF
- Budget: Original school \$40m, Addition \$5.5m
- Final cost: Original school \$45m, Addition \$5m
- Cost overruns: The original school construction experienced higher than projected construction costs due to market conditions. The addition to the school was 10% under budget.
- Description: New high school for 1500 students.

Twin Falls High School Remodel

- Owner: Twin Falls School District
- Owner's contact: Brady Dickinson, Superintendent
- Prime consultant: Hummel Architects. Clint Sievers, Project Manager.
- Start date: 2014
- Completion date: Fall 2016
- Size: 175,000 SF Budget: \$7.5m Final cost: \$6.5m Cost overruns: None.
- Description: New K-5 elementary school for 650 students.



10. COMPLETED PROJECTS/EXPERIENCE

Meridian High School Renovation

Owner: West Ada School District

Owner's contact: Geoff Stands, Area Director

Prime consultant: Hummel Architects, Architect of Record. Clint Sievers, Project Manager

Start date: 2010

Completion date: 2016

Size: 175,000 SF Budget: \$32m Final cost:\$28m

Cost overruns: none

Description: Renovation of existing High School, including an addition of approx. 40,000 SF for classrooms, administration, and common space.

Fort Boise Elementary Renovation

Owner: Independent School District of Boise

Owner's contact: Tom Willis, Facilities Administrator

Prime consultant:Pivot North architecture

Start date: Fall 2018

Completion date: Spring 2019

Size: 32,941 SF Budget: \$1,000,000 Final cost:\$1,000,000 Cost overruns: none

Description: Elementary school assessment and renovation.

Liberty Elementary Re-Roof

Owner: Independent School District of Boise

Owner's contact: Tom Willis, Facilities Administrator

Prime consultant:Pivot North architecture

Start date: Fall 2018

Completion date: Spring 2019

Size: 61,900 SF Budget: \$300,000 Final Cost: \$300.000 Cost overruns: none

Project Description: Demolition of the existing roof and replacement with new single ply roofing system.

Capital High School Press Box

Owner: Independent School District of Boise

Owner's contact: Kyle Dennis, Assistant Facilities & Operations Administrator

Prime consultant:Pivot North architecture

Start date: Fall 20109

Completion date: Spring 2020

Size: 224

Budget: \$198,000 Final Cost: \$198.000 Cost overruns: none

Project Description: Installation of new concession/ pressbox building at the softball field.

New Career and Technical Education Facility, Auditorium Renovation, Elementary Site Renovation

Owner: Filer School District

Owner's contact: John Graham, Superintendent

Prime consultant:Pivot North architecture

Start date: February 2017

Completion date: Summer 2018

Size: 30,000 SF

Budget: \$9,900,000

Final Cost: \$N/A - Planning Only

Cost overruns: none

Project Description: Bond and master planning for projects listed above.

Visual Arts Facility Study

Owner: College of Southern Idaho

Owner's contact: Spencer Cutler, Director of

Prime consultant:Pivot North architecture

Start date: Fall 2018

Completion date: Spring 2019

Size: 13,687 SF Budget: \$2,750,000

Final Cost: \$N/A - Planning Only

Cost overruns: none

Project Description: Programming and planning for the relocation of visual arts programs including ceramics, digital arts, photography, printmaking, drawing, and painting.



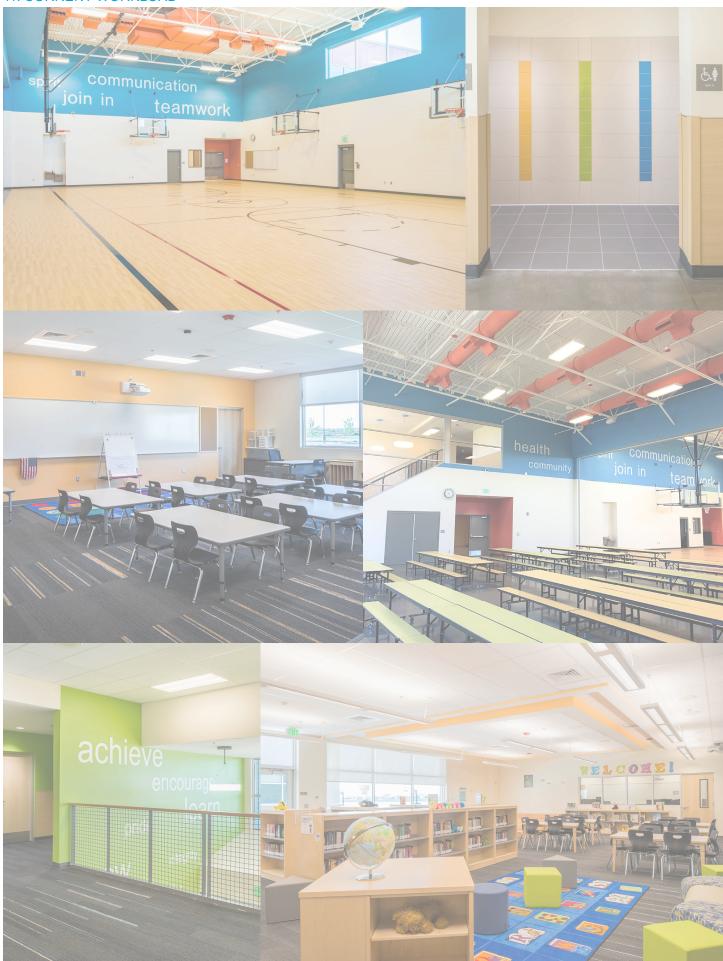








11. CURRENT WORKLOAD



PIVOT NORTH

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Our workload is consistent and predictable for the 2021/2022 years. We are available and have the resources to respond immediately to your project requests. Below is a list of our active sizeable projects:

- International Leadership of Texas Charter Schools (multiple projects)
- Promesa Charter Academy
- Meridian Fire Stations #7 & 8
- Meridian Police Stations
- Twin Falls Fire Stations
- College of Southern Idaho Canyon Bldg Phase 2
- College of Southern Idaho Veterinary Technology Building
- Northwest Nazarene University Nursing and Student Services







12. PROFESSIONAL SERVICES PROVIDED

PROGRAMMING AND SCHEMATIC DESIGN

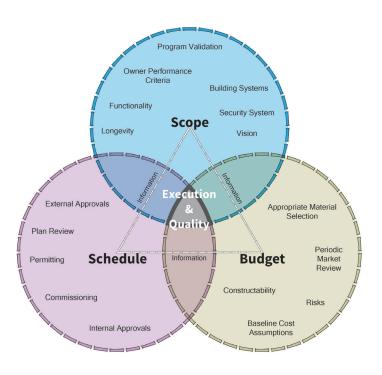
Concurrent to the program and workshops, we will begin diagramming adjacencies and rough mass modelling. Our 3D modeling software will allow us to clearly articulate the building massing and how it fits within the site.

During this phase we will research materials, systems, and other building components to be discussed with the project team.

In our experience with these facilities, internal organization of program components, staff and student flow and safety, as well as visitor circulation are key challenges of the project to be understood early in the process. During this Programming and Schematic Design phase we will work with you to develop the needs and critical success factors influencing costs.

COST ESTIMATE

At the end of Schematic Design, we recommend a cost estimate for the schematic design package. This can be done by a contractor or professional cost estimator. We routinely work with these professionals to clearly communicate design intent through drawings and system narratives so an accurate preliminary estimate can be developed. We will lead a project team meeting to review the estimate along with the design and make changes to ensure the project stays on schedule and budget.



DESIGN DEVELOPMENT

Once collective approval of the Schematic Design and estimate package has occurred, we will proceed into Design Development. This phase includes detailed research and information for building systems, equipment, building codes, architectural refinement, and outline specifications.

We will work with the contractor or estimator to update the estimate during Design Development so informed decisions can be made involving the entire team prior to moving into Construction Documents. This will include a detailed estimate with costs broken down by CSI division. As with the Schematic level estimate effort we will provide the estimator with a comprehensive package of drawings, system narratives as needed, outline specifications and basis of design product information.

CONSTRUCTION DOCUMENTS

The Construction Documents are graphic and written documents, including legal and contractual information, used in the construction of the project. These documents must be accurate, consistent, complete, and understandable. We pride ourselves on quality Construction Documents because they are the foundation for a safe and healthy building. They also translate into cost savings for our clients because the contractor has a clear scope of work to bid and construct.

This phase of the process is the most intensive for the design team, as we are thoroughly specifying and detailing the systems in the project. Typically this is the time where most of our resources are needed.

Code checks are performed throughout the design process, and midway through Construction Documents a comprehensive review is performed. At this time we schedule follow-up meetings with local code officials to ensure we understand all code implications of the project.

We are familiar with current codes and practices with regard to accessibility and strive to make it a focus of our continuing education. All of our principals have performed ADA quality reviews of contract documents.



BIDDING ASSISTANCE

We will be available to assist the District and/ or contractor in issuing addendum and answering questions as needed to support the bidding process.

CONSTRUCTION ADMINISTRATION

During construction we will attend regular construction meetings, answer RFI's, issue clarifications, review change orders, review payment applications and observe the progress of the project to ensure it meets the goals and vision determined in Pre-Design. We are well versed in working with contractors and thoroughly enjoy seeing our clients vision come to life.

Further we will provide regular job reports citing potential issues and requesting corrective action as necessary and will prepare a substantial completion punch-list in order to help ensure a quality and complete project is turned over to the owner prior to final payment.

POST-CONSTRUCTION SERVICES

Typical contracts include 1-year warranty walkthroughs for each project. It is Pivot North's standard practice to always be available to support our clients if there is a question or concern on a project, regardless of the time or how long the project has been complete and occupied.

QUALITY ASSURANCE & CONTROL (QA/QC)

It is a common misconception in the industry that Quality Assurance & Control occurs once at the conclusion of the Construction Documents phase. While this may be true of other teams, our practice is ongoing Quality Assurance and focused periodic Quality Control reviews throughout the entirety of the design process.

Quality Assurance occurs through our ongoing management of the project's vision and the owner's performance requirements. This is a frequent reconciliation of the design content to make sure it is consistent with the adopted direction as communicated and documented with meeting minutes and/or issues logs.

Focused Quality Control efforts will occur prior to milestone delivery dates and will involve the entire team as well as others within the firm. Our experience tells us "fresh eyes" may identify potential issues that those overly familiar with the project may miss or assume as non-issues. We often temporarily expand the team during our focused QC, as well as shift focus of those on the team to other areas of the project, causing heightened awareness and a greater degree of coordination. With this in mind it is our practice to build our design schedules to plan around the activity.



12. PROFESSIONAL SERVICES PROVIDED

	Task						Action		Costs	
	# Description	Qty	Units	Unit	Estimated	In Lease	Changes	Request to	Actual Cost	Notes
	3 Revise chairrail from wood to premanufactured product that is more durable	TOD		Price	Cost	Documents	Incorporated		Change Orders	Need to get example of product from Frank
	10 Quad plug under the teacher work stations.	TBD	-	4 400				X		Need to get example or product from Frank
	15 Add Grommet, cork board and locking millwork to teachers station	70 70	Ea Ea	\$ 100 \$ 150		10.1		X		
	23 Label all circuits with the breaker							Α		
_	29 Install tile behind drinking fountains that are directly outside of the resrooms	1		\$ 5,000				X		
	34 All doors to have kick-down stops as allowed by the code	3500 100	SF Ea	\$ 8	\$ 28,0			X		
	39 Need 8' white boards in all front offices	-		\$ 25	\$ 2,5			X		to a data of the desired
_	40 Split HVAC so every office in the front admin area has an individual t-stats	6	Ea	\$ 500	\$ 3,0			X		Located at the side the door swings onto
		4	Ea	\$ 4,000	\$ 16,0			X		
	52 Toilet compartments to be mounted at the ceilig and the floor.	1	LS	\$ 1,200	\$ 1,2			X		
	86 Add cover for drive isles at drop-off and pickup	2400	SF	\$ 30	\$ 72,0			Х		6' wid by 400' Long on outside drop off lanes.
	215 Add 4' Wainscot with FRP in Caffeteria	800	SF	\$ 5	\$ 4,0			X		
	216 Two Shade Structures for Playground	2		\$ 10,000	\$ 20,0			Х		
	95 Design Change Package for Pricing Pivot North Architects	1		\$ 20,650			x		\$ 9,595.00	
	1 Both sets of vestibule doors need to be locking	10	Ea	\$ 100		00	Х			To meet security needs of the school
	7 Update room signs to match what ILT Preference.				No Cost		Х			Jay sent a picture of this sign. Frame of sign to be the same color as the door frames
	18 Replace single flag holder with Double Flag holders at every white board	70		\$ 3	-	.0	X		*	Only need to add double flag holder
	22 Main entry doors into the gym from the front of school to be lockable.	2	Pair	\$ 1,000		00	Х		Inc. Above #1	
_	25 Manual Sinks in the restrooms				No Cost		X			This is ADA Compliant
-	31 Concrete finish in Nurse Room				No Cost		X		\$ 1,131.68	
	35 Teachers lounge to have Polished concrete (No Carpet)				No Cost		X		Inc Above #31	
2	36 No dishwasher in the Teachers Lounge	1	Ea	\$ (750)	\$ (7	60)	X		Inc Above #25	
	Add (2) dedicated circuits for vending machines to be located directly					00				
2	38 across from the refrigerators	2	Ea	\$ 250	2 3	00	X		\$ 1,804.38	
1	8 Plug Mold under cabinets in classrooms above cubbies (10 plugs)	70	Ea	\$ 250	\$ 17,5	00		Х	Inc Above #38	We added one duplex Outlet to all wall above cubbies
	ILT sign to be relocated to back wall of reception desk. Would like to sign				\$ 1.5	00				
2	45 to have accent light	1	LS	\$ 1,500	\$ 1,5	00	X		Inc Above #38	Electrical to provide downlight
	Move computer power below desk and conveinence power outlet above									
2	47 the counter at the front reception desk.				\$.		X		Inc Above #38	
2	48 Add Grommets at front reception desk				\$ -		X		0	
										Put 50 boxes to the left and 50 to the right and center the casework. Make symmetrical.
2	51 Add 50 teacher boxes in work room on opposite side	9	LF	\$ 200	\$ 1,8	0	X		\$ 2,433.91	Electrical to update power.
2	53 Omit door 219b	1	Ea	\$ (500)	\$ (5	00)	X		\$ 206.34	Cost to modify toilet compatments layout
2	54 Add FRP to STORAGE-219	1	LS	\$ 500	\$ 5	00	X		\$ 1,473.82	
	Reorientation of millwork in CLASSROOM-247 to be similar to CLASSROOM-				No Cost					

OTHER ADVANTAGES AND QUALIFICATIONS

Expertise with ILT Schools

Since the spring of 2017 Pivot North Architecture has worked on nearly a dozen International Leadership of Texas facilites including New Construction, Additions, Field Expansions and more. We have proudly delivered multiple successful projects to date and look forward to seeing the same result with projects currently under way.

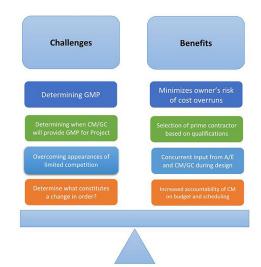
Our process includes a thorough and detailed study of the proposed project, construction type, and material use. We have and will continue to work frequently with development and construction teams to review alternates and determine best solutions to ultimately result in the best possible product for ILT. For example, while the College Station K-8 building was under construction, we kept a log of potential improvements for the future. Our existing knowledge, along with the plan for future improvements will serve as a great foundation for your new project and save time and money in the long run.

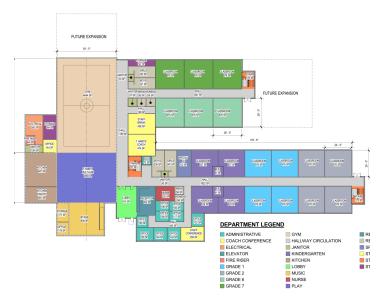
Team and Delivery

Our team is experienced in a variety of project delivery methods, and we advocate for the construction manager at risk (CM-R) method. We believe engaging the contractor early in the process has great value in cost, constructability, and schedule understanding. The other benefits of CM-R are you will have confidence in a guaranteed maximum price for your project, and you will have one contract with the CM-R.

Through our work on your previous projects, we have built extremely trusting relationships with construction professionals and would love to share those resources with you.

CM/GC Project Delivery





1





PIVOT NORTH

architecture

13) TECHNOLOGY/ELECTRONIC DATA

a) The School requires service providers to grant to the School a license to reproduce any and all documents, including drawings, specifications, CAD drawings, etc., for purposes of use and maintenance of the building, future alterations to the building, or future additions to the building by other Consultants, assuming the author of such works would not be liable for derivative works.

Will you comply with this request? ___X__Yes ____No

- b) Please attach any additional information and/or brochures regarding technology that would provide additional information about your firm in relation to this request.
- c) Describe software and other technology utilized in delivery of services offered.

b) We are comfortable sharing our documents for the use of facility maintenance, alterations, and additions. We prefer to use language and terms consistent with the American Institute of Architects family of contracts.

c) To deliver our professional architectural services, we use the most practical, efficient, and tested technology possible. At the core of our service is communication, and we use tools that help us communicate reliably and clearly with our clients and project teams.

















14. APPLICATION SIGNATURE



PIVOT NORTH architecture

14) APPLICATION SIGNATURE

Until a contract resulting from this process is executed, no employee, agent or representative of any professional services provider shall make available or discuss its proposal with the media in any form, electronic or printed, any appointed official or officer of the School, or any employee, agent or other representative of the School, unless specifically allowed to do so by the School.

The information contained herein is true and accurate to the best of my knowledge. By signing below, the firm agrees to allow the School to check references given and that the information regarding the size and scope of each project is accurate. Further, the signature below certifies that this Qualification Statement has been completed with no consultation, collaboration or conversation with other firms competing on the same project.

Clint Sievers, Principal		April 28, 2021	
NAME (Please print or type)	TITLE	DATE	
$\cap \emptyset$			



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