

International Leadership of Texas

RFQ 21-002 for Architectural Services

K-8 School Buildings Project

April 30, 2021

McCARTHY ARCHITECTURE

April 30, 2021

Mr. Charles Klein

International Leadership of Texas

1820 N. Glenville Drive, Suite 100
Richardson, Texas 75044

RE: Statement of Qualifications – International Leadership of Texas – K-8 School Buildings Project

Mr. Klein,

Thank you for giving McCarthy Architecture the opportunity to present our firm's qualifications to you. McCarthy Architecture is a firm that has in-depth experience working in educational environments. We enjoy partnering with institutions such as International Leadership of Texas and its people to further its mission. We thrive on unique and unusual projects and processes. Honoring established budgets, creating efficiencies that facilitate an aggressive schedule and working within a team are our strengths. We are eager to be of service and look forward to your review of our experience.

While the body of this RFQ goes into greater detail, I have listed quick answers to several key questions for your consideration:

1. McCarthy Architecture is committed to beginning immediately on the work if selected.
2. McCarthy Architecture is committed to working within your required project timeline and honoring all deadlines to facilitate a timely project completion.
3. McCarthy Architecture has worked extensively with International Leadership of Texas on numerous projects over many years and looks forward to partnering with you in developing a prototype which responds to your unique needs and budget.
4. The firm principal, Kelly McCarthy, will be the point person for the project. His resume is included for further review. He is committed to the project from start to finish and will be involved in all meetings and communications.

Sincerely,



Kelly McCarthy

Principal
McCARTHY ARCHITECTURE

**International Leadership of Texas
NOTICE OF REQUEST FOR QUALIFICATIONS**

RFQ 21-002 FOR ARCHITECTURAL SERVICES

Closing Date & Time:
April 30, 2021
2:00PM

Contact Information:
Charles Klein
Email: cklein@iltexas.org;
construction@iltexas.org
Tel: (972) 479-9078

Request Issued By:
International Leadership
of Texas
(The School)

Contract Period:
Not Applicable
Submittals will be
evaluated after receipt.

Fax: (972) 479-9129
1651 N. Glenville Dr., Ste. 216
Richardson, TX 75081

Date of Publication:
April 23, 2021

Purpose of Request for Qualifications

Architectural services are required for three new K-8 school buildings for International Leadership of Texas. This RFQ will allow the School to select the most highly qualified firm for its **K-8 School Buildings Project**.

The undersigned authorized representative of the proposing organization indicated below hereby acknowledges:

1. That he/she is authorized to enter into contractual relationships on behalf of the proposing organization indicated below, and
2. That he/she has carefully examined this RFQ Invitation, the accompanying RFQ Forms, and all Terms and Conditions associated with this RFQ Invitation, and
3. That he/she proposes to supply any products or services submitted under this RFQ Invitation in strict compliance with the all Terms and Conditions associated with this RFQ Invitation, unless any exceptions are noted in writing with this Proposal response, and
4. That if any part of this RFQ is accepted, he/she will furnish all products or services awarded under this Proposal in strict compliance with all Terms and Conditions associated with this RFQ Invitation, unless any exceptions are noted in writing with this Proposal response, and
5. That the individual, firm and/or any principal of the firm on whose behalf this proposal is submitted is not listed on the Federal Government's "List of Parties Excluded from Federal Procurement and Non-procurement Programs" published by the U.S. General Services Administration (GSA) effective and compliance with the FCC "Red Light Rule" as of the date of opening of this proposal, and agrees to notify the School of any debarment inquiries or proceedings by any federal, state or local governmental entity that exist or may arise between the date of this submission and such time as an award has been made under this procurement action.
6. That the proposing organization in compliance with all federal, state, and local environmental codes, laws, and statutes.

McCarthy Architecture, Inc.

Name of Proposing Organization

1000 N. First Street

Address

Garland, Texas 75040

City, State, Zip

(972) 272-2500

Telephone Number of Authorized Representative

(972) 272-2510

Fax Number of Authorized Representative

4/29/2021

Date


Signature of Authorized Representative

Kelly McCarthy

Printed Name of Authorized Representative

Principal

Position or Title of Authorized Representative

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McCARTHY ARCHITECTURE

McCarthy Architecture, Inc.
1000 N. First Street
P.O. Box 462422
Garland, Texas 75040

Tel 972.272.2500
Fax 972.272.2510

Website

www.mccarthyarchitecture.com

Firm Ownership

Kelly B. McCarthy, Principal

Type of Business

Corporation

Year Founded

1995

Professional Registration

Texas	12688	Kansas	5809
Idaho	1272	Georgia	RA012799
Maryland	12209	Louisiana	6452

Financial Institution

Bank of America

Professional Liability Insurance

\$2,000,000 Lloyds Insurance Group - \$5,000 deductible

Staff Profile

2 – Architects, 1 – Administration,
3 – Architectural Interns

Other Staff Credentials

2 LEED AP BD+C Certified Staff



Extensive experience in the practical design of budget conscious buildings where function and maintenance are a priority.

Extensive experience working in the educational environment and with education administration.

Experience in working within tight bond budgets.

Experience accommodating aggressive schedules.

Experience in thorough documentation for open bidding.

Full Principal participation leads to continuity and responsiveness found only in a small firm.

Introduction

McCarthy Architecture is a full service architectural firm dedicated to providing the highest quality personal service to its private, corporate, and institutional clients.

McCarthy Architecture was incorporated in January 1995 with a firm commitment to customer service. McCarthy Architecture offers high quality architectural services to a diverse client base in the Southwest and the Dallas/ Ft. Worth area. McCarthy Architecture has a wealth of project experience that ranges from small renovations, and high-end residential, to liturgical, and large scale commercial/retail as well as numerous institutional/educational projects.

McCarthy Architecture was founded on the principle that clear and concise communication is the most important factor in the success of our professional relationships. The design and construction process is a complex undertaking that requires a coordinated and focused effort from all participants. At all stages of a project's evolution, from schematic design to construction administration, our customers, consultants, suppliers, and contractors require up-to-date and complete information. Project meeting minutes, cost estimates, field reports, drawings, and 3D renderings are a few of the tools that we use toward that end.

McCarthy Architecture is committed to working as a team on its projects. From our professional experience it has been proven that the most successful design and construction efforts result from the active participation and input from the project's end user. Inspiration for our projects comes from the needs, desires, and aspirations of our customers. As key members of the design team our customers are our greatest asset and provide important insights throughout the design and construction process.

McCarthy Architecture understands that the design and construction team's participation must be tailored to accommodate the particular needs of our customers. No two design projects are alike, and our customers have goals and concerns that are unique. There are no predetermined solutions.

McCarthy Architecture works in a timely and professional manner. Our customer's budgets and schedules are respected, and attention is given to all details. We take pride in the accuracy and craftsmanship that we bring to our work.

Approach

Team approach: It is important from the inception of any project that International Leadership of Texas and McCarthy Architecture create a team approach to any project. You come to the table with vital programming information and a list of requirements and owner specific experience that will form the basis planning.

McCarthy Architecture is adept at working with multi-faceted programs. We can get to the heart of the issues and provide workable solutions in a team environment.

McCarthy Architecture brings creativity, budget consciousness and a desire for International Leadership of Texas to have a stamp of authorship and ownership on the final product. This is your home!

Team meetings at a frequency to accommodate International Leadership of Texas should be held to bring out the best ideas and essential requirements for any project. In-between meetings, McCarthy Architecture will produce plans that react to ideas and requirements, research answers to questions brought up in meetings and examine budgets based on the progression of information gathered. Meeting notes will be taken at each meeting and disseminated to the team along with any action plan tasks required for the next meeting.

International Leadership of Texas involvement: It is important to McCarthy Architecture that International Leadership of Texas partner with us in a collaborative effort to create a successful project. Your involvement in sharing ideas and concepts will ensure great input to enable a great project.

The team should be comprised of those that can speak to specific needs and issues. Just as McCarthy Architecture will offer a single point of contact, it would be most productive to have a consistent single point of contact from you. This person would be at all meetings, coordinate staff involvement and meeting schedules and oversee any staff action plan implementation for future meetings.

This team would be meeting for the duration of schematic design and design development. Once the construction document phase has begun, the team would meet less frequently as most important decisions would have been made. Milestone reviews during the construction document phase by the team at 25%, 50% and 90% would allow continued review and if necessary enable the group to request any revisions to the drawings. As the project moves into construction, McCarthy Architecture would be International Leadership of Texas' advocate to insure the design intent. A designated International Leadership of Texas representative would team with us to participate in construction meetings for the duration of the project ensuring firsthand knowledge of the ongoing process.

General Information

2) GENERAL INFORMATION

a) Provide general information for your Firm.

Firm Name: McCarthy Architecture

Address: 1000 N. First St.

City: Garland

State: Texas

Zip: 75040

b) Contact Person(s) – limited to two persons per firm/application

Contact No.1

Name: Kelly McCarthy

Title: Principal/Architect

Telephone: (972) 272-2500

Fax: (972) 272-2510

Internet/E-mail address: k.mccarthy@mccarthyarchitecture.com

Contact No.2

Name: Jacob Vinson

Title: Project Manager/Architect

Telephone: (972) 272-2500

Fax: (972) 272-2510

Internet/E-mail address: j.vinson@mccarthyarchitecture.com

c) Type of organization:

Sole proprietorship (individual)

Partnership

Professional corporation

Corporation

Joint venture

Other

3) COMPLETED DISCLOSURE FORMS AND CERTIFICATIONS

See attached disclosure forms and certificates on following pages.

4) FIRM BACKGROUND AND STAFF

Year present firm established: 1995

Address: 1000 N. First St., Garland, TX 75040

List principals of firm: Kelly McCarthy

Number of employees in firm locally: 6 employees

Total of employees in firm (all office locations): 6 employees

Who will be your designated representative assigned to the School?

Kelly McCarthy

Who is the senior member of the firm assigned to the School?

Kelly McCarthy

Number of persons with firm: 6 employees

5) INSURANCE REQUIREMENTS

See attached insurance certificates.

6) CLAIMS

McCarthy Architecture has had no claims against the firm since its founding in 1995.

7) PERSONNEL QUALIFICATIONS

See attached resumes for Kelly McCarthy and Jacob Vinson.

8) ORGANIZATIONAL CHART

See attached organizational chart.

Disclosure Forms and Certifications

Felony Conviction Disclosure Statement

Texas Education Code Section 44.034, Notification of Criminal History, Subsection (a), states “[a] person or business entity that enters into a contract with a school district must give advance notice to Cumberland if the person or an owner or operator has been convicted of a felony. A notice must include a general description of the conduct resulting in the conviction of a felony.”

Subsection (b) states “[a] school district may terminate a contract with a person or business entity if the district determines that the person or business entity failed to give notice as required by Subsection (a) or misrepresented the conduct resulting in the conviction. The district must compensate the person or business entity for services performed before the termination of the contract.”

I, the undersigned agent for the firm named below, certify that the information concerning notification of felony conviction has been reviewed by me and the following information furnished is true to the best of my knowledge.

McCarthy Architecture, Inc.

Vendor's Name



Signature of Authorized Company Official

Kelly McCarthy

Authorized Company Official's Name (Please Print)

- My firm is a publicly held corporation; therefore, this reporting requirement is not applicable.
- My firm is not owned or operated by anyone who has been convicted of a felony.
- My firm is owned or operated by the following individual(s) who has/have been convicted of a felony:

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor doing business with local governmental entity

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

OFFICE USE ONLY

Date Received

1 Name of vendor who has a business relationship with local governmental entity.

McCarthy Architecture, Inc.

2 Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

3 Name of local government officer about whom the information is being disclosed.

Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

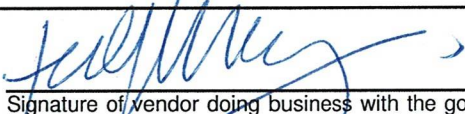
Yes No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

Yes No

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

6 Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

7 
Signature of vendor doing business with the governmental entity

4.29.2021
Date

CONFLICT OF INTEREST QUESTIONNAIRE
For vendor doing business with local governmental entity

A complete copy of Chapter 176 of the Local Government Code may be found at <http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm>. For easy reference, below are some of the sections cited on this form.

Local Government Code § 176.001(1-a): "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

Local Government Code § 176.003(a)(2)(A) and (B):

(a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:

(2) the vendor:

(A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor;

(B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor.

Local Government Code § 176.006(a) and (a-1)

(a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:

- (1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);
- (2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or
- (3) has a family relationship with a local government officer of that local governmental entity.

(a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:

(1) the date that the vendor:

- (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
- (B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or

(2) the date the vendor becomes aware:

- (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);
- (B) that the vendor has given one or more gifts described by Subsection (a); or
- (C) of a family relationship with a local government officer.

Out of State Certification

As defined by Section 2252.001 of the Texas Government Code, a "nonresident proposer" means a proposer whose principal place of business is not in Texas, but excludes a contractor whose ultimate parent company or majority owner has its principal place of business in Texas.

I certify that my company is a "**Resident Proposer**":

McCarthy Architecture, Inc.

Company Name (Please Print)

I certify that my company qualifies as a "**Nonresident Proposer**"
(NOTE: You must furnish the following information :)

Indicate the following information for your "**Resident State**": (The state your principal place of business is located in)

Company Name

Address

City

State

Zip Code

A. Does your "resident state" require Proposers whose principal place of business is in Texas to give preference to Proposers whose resident state is the same as yours by a prescribed amount or percentage to receive a comparable contract? ("Resident State" means the state in which the principal place of business is located.)

Yes

No

B. What is the prescribed amount or percentage? \$ _____ or _____ %

Certification: I certify that the information provided above is correct.

Signature of Authorized Representative

Kelly McCarthy

Name (Please Print)

Principal

Title



State of Texas
Health & Human Services Commission

Child Support Certification

I.

Section 231.006, Texas Family Code, as amended by Section 82 of House Bill No. 433, 74th Regular Legislative Session (Acts 1995, 74th Leg., R.S., ch. 751), prohibits the payment of state funds under a grant, contract, or loan to

- a person who is more than 30 days delinquent in the payment of child support, and
- a business entity in which such a person is the sole proprietor, partner, shareholder or owner with an ownership interest of at least 25%.

Section 231.006 further provides that a person or business entity that is ineligible to receive payments for the reasons stated above shall continue to be ineligible to receive payments from the state under a contract, grant, or loan until

- all arrearages have been paid, or
- the person is in compliance with a written repayment agreement or court order as to any existing delinquency.

Section 231.006 further requires each bid, or application for a contract, grant, or loan to include

- the name and social security number of the individual or sole proprietor and each partner, shareholder, or owner with an ownership interest of at least 25% of the business entity submitting the bid or application, and
- the statement in Part III below.

Section 231.006 authorizes a state agency to terminate a contract if it determines that statement required below is inaccurate or false. In the event the statement is determined to be false, the Vendor is liable to the state for attorney's fees, costs necessary to complete the contract [including the cost of advertising and awarding a second contract], and any other damages provided by law or contract.

II.

In accordance with Section 231.006, the names and social security numbers of the individual identified in the contract, bid, or application, or of each person with a minimum 25% ownership interest in the business entity identified therein are provided below.

Name

Social Security #

Kelly McCarthy

519-70-5164

III.

As required by Section 231.006, the undersigned certifies the following:

"Under Section 231.006, Family Code, the Vendor or applicant certifies that the individual or business entity named in this contract, bid, or application is not ineligible to receive the specified grant, loan, or payment, and acknowledges that this contract may be terminated and payment withheld if this certification is inaccurate."


Signature

Principal
Title

Kelly McCarthy
Printed Name

04/29/2021
Date

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

Go to www.irs.gov/FormW9 for instructions and the latest information.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
McCarthy Architecture, Inc.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

Individual/sole proprietor or single-member LLC

C Corporation

S Corporation

Partnership

Trust/estate

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Other (see instructions) ▶ _____

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.
1000 N. First Street

6 City, state, and ZIP code
Garland, Texas 75040

7 List account number(s) here (optional)

Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

			-			-				
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or

Employer identification number

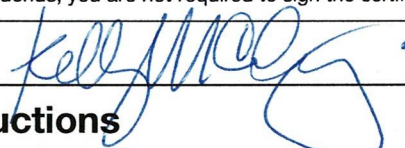
2	0	-	0	1	4	5	1	7	4
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Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person ▶  Date ▶ **4.29.2021**

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

NON COLLUSIVE PROPOSAL CERTIFICATE & ACKNOWLEDGMENT	
By submission of this proposal, the Vendor certifies that: (a) the proposal has been independently arrived at without collusion with any other vendor or with any competitor. (b) The proposal has not been knowingly disclosed and shall not be knowingly disclosed, prior to the opening of proposals for this project, to any other vendor, competitor or potential competitor. (c) No attempt has been or will be made to induce any other person, partnership or corporation to submit or not to submit a proposal. (d) The person signing this proposal certifies that he has fully informed himself regarding the accuracy of the statements contained in this certification and under the penalties being applicable to the Vendor as well as to the person signing in its behalf.	
<ul style="list-style-type: none"> I certify that the above information is true and correct. <input checked="" type="checkbox"/> YES 	

CERTIFICATION REGARDING DEBARMENT SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION - LOWER TIER COVERED TRANSACTIONS

This certificate is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 7 CFR Part 3017, Section 3017.510, Participants' responsibilities. The regulations were published as Part IV of the January 30, 1989, <i>Federal Register</i> (pages 4722-4733). Copies of the regulations may be obtained by contacting the Department of Agriculture agency with which this transaction originated.	
1) The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by a Federal department or agency.	
2) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.	
PR/Award # or Project Name:	RFQ 21-002 - Architectural Services - K-8 School Buildings Project
Check applicable box	<input checked="" type="checkbox"/>
• I (We) certify that our company has not been debarred and is not participating in lobbying activities.	<input checked="" type="checkbox"/>
• See attached explanation and complete disclosure forms.	<input type="checkbox"/>

<input checked="" type="checkbox"/>	CLEAN AIR & WATER ACT CERTIFICATION (This is a Federal requirement)
I certify that my company is in compliance with all applicable standards, orders or regulations issued pursuant to the Clean Air Act of 1970, as amended (42 U.S.C. 1857(h), Section 508 of the Clean Water Act, as amended (33 U.S.C. 1368), Executive Order 117389 and Environmental Protection Agency Regulation, 40 CFR Part 15 as required under OMB Circular A-102, Attachment O, Paragraph 14 (1) regarding reporting violations to the grantor agency and to the United States Environmental Protection Agency Assistant Administrator for the Enforcement.	

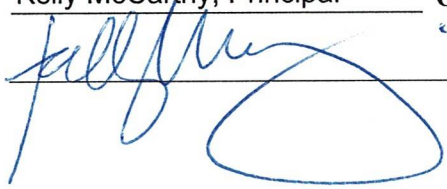
CERTIFICATION REGARDING LOBBYING for FEDERAL FUNDS - Applicable to grants, Subgrants, Cooperative Agreements, and Contracts Exceeding \$100,000 in Federal Funds.

Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by section 1352, Title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

- The undersigned certifies, to the best of his or her knowledge and belief, that:
- (1) No Federal appropriated funds have been paid or will be paid by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.
 - (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement the undersigned shall complete and submit StandardForm-LLL, "Disclosure of Lobbying Activities" Form in accordance with its instructions.
 - (3) The undersigned shall required that the language of this certification be included in the award documents for all covered subawards exceeding \$100,000 in Federal funds at all appropriate tiers and that all subrecipients shall certify and disclose accordingly.

Check applicable box	<input checked="" type="checkbox"/>
<ul style="list-style-type: none"> • I (We) certify that our company has not been debarred and is not participating in lobbying activities. 	✓
<ul style="list-style-type: none"> • See attached explanation and complete disclosure forms. 	✓

I (We) the undersigned, agent for the firm, named below certify that all information in the above certifications is true and correct to the best of my knowledge.

Name/Title: Kelly McCarthy, Principal Company Name: McCarthy Architecture, Inc.
 Original Signature:  Date 04/29/2021

Insurance Certificates

**CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY)

7/23/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER RISKPRO Insurance Agency, LLC 901 Waterfall Way, Suite 407 Richardson, TX 75080	CONTACT NAME:	
	PHONE (A/C, No. Ext): () -	FAX (A/C, No): () -
	E-MAIL ADDRESS:	
	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A: Underwriters at Lloyds, London	32727
INSURED McCarthy Architecture, Inc. Kelly McCarthy 1000 N. First Street P.O. Box 462422 Garland, TX 75040	INSURER B :	
	INSURER C :	
	INSURER D :	
	INSURER E :	
	INSURER F :	

COVERAGES**CERTIFICATE NUMBER:****REVISION NUMBER:**


THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
	COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:						EACH OCCURRENCE	\$
							DAMAGE TO RENTED PREMISES (Ea occurrence)	\$
							MED EXP (Any one person)	\$
							PERSONAL & ADV INJURY	\$
							GENERAL AGGREGATE	\$
							PRODUCTS - COMP/OP AGG	\$
								\$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident)	\$
							BODILY INJURY (Per person)	\$
							BODILY INJURY (Per accident)	\$
							PROPERTY DAMAGE (Per accident)	\$
								\$
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input type="checkbox"/> RETENTION \$						EACH OCCURRENCE	\$
							AGGREGATE	\$
								\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						PER STATUTE	OTHER
	<input type="checkbox"/> Y <input type="checkbox"/> N						E.L. EACH ACCIDENT	\$
							E.L. DISEASE - EA EMPLOYEE	\$
							E.L. DISEASE - POLICY LIMIT	\$
A	Professional Liability			KAE 000-0171	5/31/2020	5/31/2021	Each Claim	\$1,000,000
							Aggregate	\$2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Coverage is subject to all policy terms, conditions, exclusions & endorsements.

CERTIFICATE HOLDER**CANCELLATION**

	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 

ADDITIONAL COVERAGES

Ref #	Description	Coverage Code	Form No.	Edition Date
	Hired Auto	HRDBB		
Limit 1	Limit 2	Limit 3	Deductible Amount	Deductible Type
2,000,000				
			Premium	\$35.00
	Enhanced Website Internet	WEBIN		
Limit 1	Limit 2	Limit 3	Deductible Amount	Deductible Type
			Premium	\$5.00
	PDLL	PDLL		
Limit 1	Limit 2	Limit 3	Deductible Amount	Deductible Type
300,000				
			Premium	
	Add'l for policy minimum premium	APMP		
Limit 1	Limit 2	Limit 3	Deductible Amount	Deductible Type
			Premium	\$23.00
	Loss constant	LCNT		
Limit 1	Limit 2	Limit 3	Deductible Amount	Deductible Type
			Premium	
	Expense constant	EXCNT		
Limit 1	Limit 2	Limit 3	Deductible Amount	Deductible Type
			Premium	\$140.00
	Additional Prem to Equal Inc Limits	AILMP		
Limit 1	Limit 2	Limit 3	Deductible Amount	Deductible Type
			Premium	\$2.00
Limit 1	Limit 2	Limit 3	Deductible Amount	Deductible Type
			Premium	
Limit 1	Limit 2	Limit 3	Deductible Amount	Deductible Type
			Premium	
Limit 1	Limit 2	Limit 3	Deductible Amount	Deductible Type
			Premium	

Resumes

Resume of Key Individual



Kelly McCarthy has practiced architecture in Texas and the Pacific Northwest for the last 41 years. From his experience Kelly has acquired an in-depth knowledge of architectural design and construction systems. He has a long list of successful projects ranging in size and complexity from high-end residences, to heavy industrial, and large-scale institutional, commercial and liturgical work. His comprehensive understanding of the building process has garnered awards from the American Institute of Architects, The Associated General Contractors, and American School & University. Kelly has completed many successful projects for numerous churches, the City of Dallas, Southern Methodist University, Dallas Theological Seminary and area educational/institutional facilities.

Kelly has a Bachelor of Science in Architecture from the University of Idaho, with continued study at the University of London, England. Kelly is LEED AP BD+C certified and is involved in sustainable strategies planned for any proposed project. Kelly is a member of the National Council of Architectural Registration Boards and has architectural registrations in Texas, Idaho, Kansas, Georgia, Maryland and Louisiana.

Responsibility of Key Individual

Kelly McCarthy will be the primary contact for the project. He will coordinate with International Leadership of Texas to understand project scope, schedule meetings and generally tailor the consultant team involvement to best serve project needs.

Kelly is adept at working with diverse groups of participants that may have differing agendas. Creating an atmosphere for dialogue and problem solving and being respectful of divergent ideas is a common goal that Kelly brings to bear during project development.

Paramount throughout the project will be the desire by Kelly to keep International Leadership of Texas informed of schedules, decision opportunities and general progress of tasks at hand.

Resume of Key Individual



Jacob Vinson has practiced architecture in the State of Texas for the past 6 years. Jacob has a variety of experience across all stages of the architectural process, ranging from schematic design to construction documents and construction administration. He has been involved in a wide range of project types, including civic, commercial, educational, liturgical and non-profit projects. Jacob's experience allows him to effectively manage the documentation and coordination for all aspects of a chosen project. He is confident working across many mediums and software packages, from AutoCAD, Sketchup and Revit, to physical modeling, Photoshop and Illustrator.

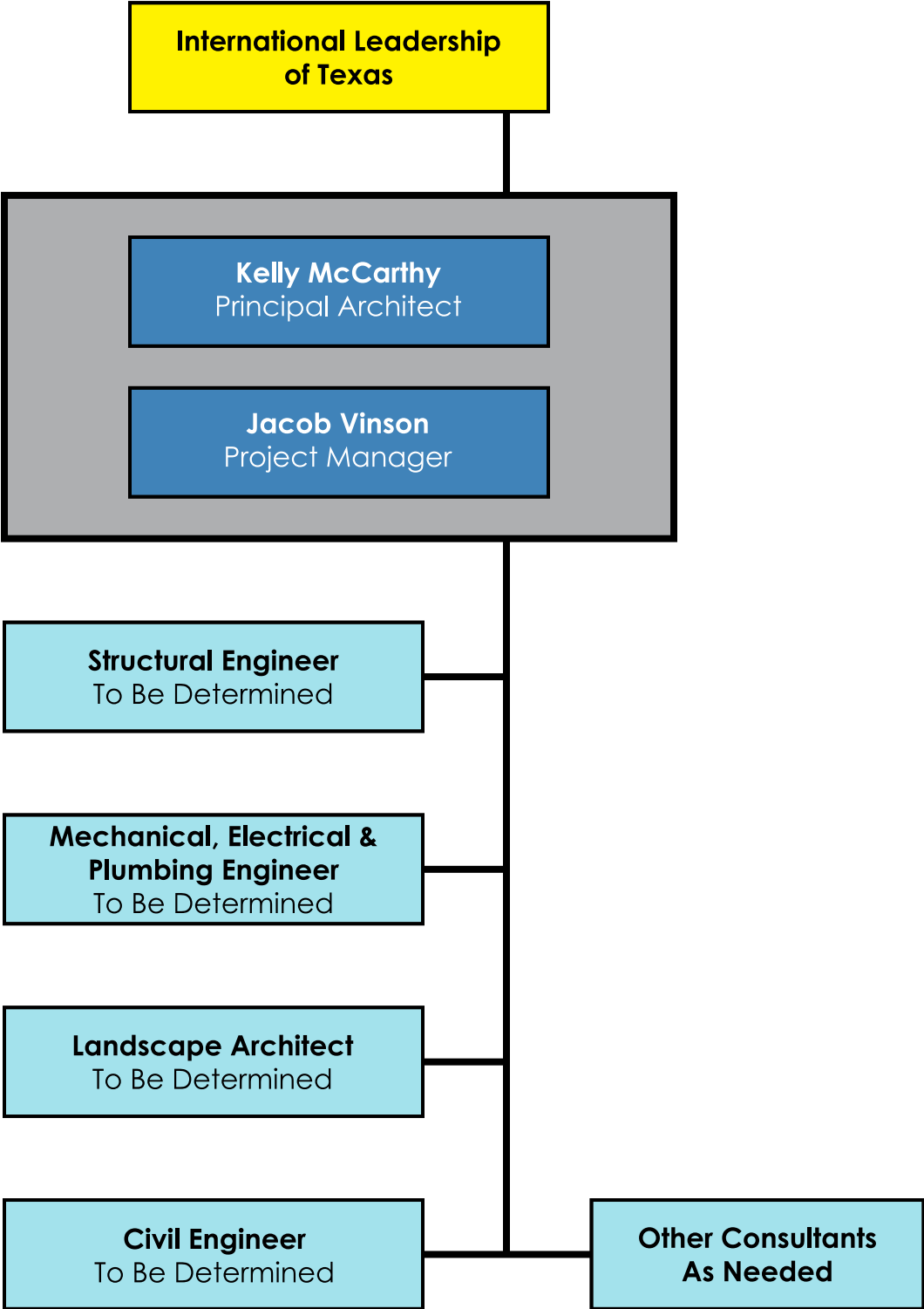
Jacob has a Bachelor of Environmental Design and a Master of Architecture with a Certificate in Business from Texas A&M University. Jacob is a member of the National Council or Architectural Registration Boards and is a registered architect in the State of Texas.

Responsibility of Key Individual

Jacob Vinson will act as project manager for the project. He will assist in coordinating with International Leadership of Texas to understand project scope, attend meetings and oversee the design, implementation, detailing and construction process of the project.

Jacob is adept at working with multiple consultants on large projects. He will help coordinate the design work within the office and relay all necessary information to the design team.

Organizational Chart



Schedule and Budget Considerations

For the K-8 school buildings project, McCarthy Architecture is committed to beginning work immediately upon contract award with the objective of gaining a full understanding of your vision and requirements for the new prototype campus design, along with your proposed budget and project schedule. Central throughout this development process will be developing a prototype which is adaptable, both as your needs evolve and also as differing site and developmental requirements might warrant. For a volatile construction environment, it is essential to create flexibility in construction type and materials to adjust to timing and region. Meetings with International Leadership of Texas early in this development process will provide valuable insight into your experiences with your current facilities while also allowing key design decisions to be made for moving forward. McCarthy Architecture will also work closely with you in all required site evaluation, rezoning, PD/SUP development, and other pre-development tasks which are required as the prototype is applied within the context of a selected site.

As the project moves from prototype development into site-specific design, McCarthy Architecture is committed to honoring your budget and schedule as an utmost priority. To that end, McCarthy Architecture is committed to updating schedules on a weekly basis throughout the design and documentation process so that we can adjust manpower and resources as necessary. Of particular importance will be coordinating the work of the consultant team to ensure that they have the information and resources needed to complete their work in a timely manner. Additionally, at the earliest opportunity, McCarthy Architecture will facilitate discussions with municipal and any other jurisdictional authorities to gain a full understanding of their development processes, timelines, and required steps for moving the project forward. For budget, cost estimates will be monitored and updated at key construction document milestones and also as key design decisions are made so that we can track the budget implications of these design changes.

Once a Construction Manager at Risk has been selected, we will work closely with the selected contractor to clarify budget and ensure that all submission deadlines are being met in order to facilitate a timely permitting process. Full coordination between International Leadership of Texas, McCarthy Architecture, and the selected Construction Manager at Risk will be key for maintaining a proposed August 2022 campus opening date. As the project enters into the construction phase, we will assist the contractor in maintaining the original schedule by promptly reviewing shop drawings and submittals, answering project questions and acting as a general "go to" resource for the project team.

Knowledge of Best Practices

To maintain strong quality control, McCarthy Architecture has developed a system of internal and collaborative review processes which we use to ensure a quality end product. Throughout all stages of a project, all meeting minutes and owner correspondence are logged in a digital file, which allows us to follow project changes chronologically and ensure that they are accurately reflected in our drawings. As changes are made throughout the development of a project, relevant information and digital files are disseminated to any consultants to ensure constant coordination. As design changes are made, we will hold regular project meetings to gain owner input and ensure that the project consistently serves your needs in the most effective manner possible. Milestone reviews during design development and during the construction document phase at 25%, 50% and 90% give us the opportunity to review all drawings for coordination and completeness, while also enabling you to request any revisions to the drawings if necessary. Paramount throughout this process is an emphasis on meeting all owner design and budget requirements, which are reviewed frequently to ensure that we consistently meet the needs of International Leadership of Texas.

Current Projects

iv) Project: **Richardson Bike Mart – Frisco Warehouse/Assembly Facility**

Contact person/title: **Ken-Woody Smith, President**

Phone number: **(214) 276-5800**

Project description: **Warehouse and bicycle assembly facility adjacent to an existing Frisco store to serve a chain of five retail store locations.**

Number of Change Orders: **0**

Size: **10,600 sq ft.**

Cost: **\$2,500,000**

iv) Project: **Ennis Luxury RV Resort and Storage**

Contact person/title: **Bill Moist, President and Founder**

Phone number: **(817) 657-4080**

Project description: **Luxury RV resort and adjacent RV storage facility.**

Number of Change Orders: **0**

Size: **11.19 acres**

Cost: **\$4,800,000**

Clubhouse: **2,820 sq ft.**

RV Storage: **61,437 sq ft.**

Completed Projects

- iv) Project: **International Leadership of Texas Desoto High School – Classroom Renovations**
School: **International Leadership of Texas Charter Schools, Desoto, TX**
Contact person/title: **Charles Klein, Senior Executive Director of Construction**
Phone number: **(972) 479-9078**
Scope of Project: **Renovation to existing campus facility to create new classrooms and a storage mezzanine in a large existing storage area.**
 - v) Project: **International Leadership of Texas Desoto High School – Practice Gymnasium**
School: **International Leadership of Texas Charter Schools, Desoto, TX**
Contact person/title: **Charles Klein, Senior Executive Director of Construction**
Phone number: **(972) 479-9078**
Scope of Project: **Interior finish out for a practice gymnasium within a large existing storage space featuring new partition walls, resilient athletic flooring, basketball backboards, backstops and padding, and new mechanical provisions for the space.**
 - vi) Project: **Bishop Dunne Catholic School – Science Labs Renovation**
School: **Bishop Dunne Catholic School, Dallas, TX**
Contact person/title: **Win Bell, Diocese Representative**
Phone number: **(469) 951-0301**
Scope of Project: **Phased renovation of five science classrooms/labs.**
 - vii) Project: **Trinity Christian Academy - Various Projects**
School: **Trinity Christian Academy, Addison, TX**
Contact person/title: **Kevin Folsom - Facilities Director**
Phone number: **(214) 497-7101**
Scope of Project: **Renovation of various campus facilities, including new football bleachers and spectator restrooms, a maintenance office renovation, a new baseball field entry gate, campus-wide ADA improvements, a new fire lane and a new softball field.**
 - viii) Project: **Southern Methodist University - Various Projects**
School: **Southern Methodist University, Dallas, TX**
Contact person/title: **Aaron MolKentine, Project Manager, Office of Planning, Design & Construction**
Phone Number: **(214) 768-3269**
Scope of Project: **Renovation of various classrooms, lecture halls, office suites, apartments and restrooms on both Southern Methodist University's main Dallas campus and their Plano campus.**
- d) Other recent education-related projects completed by McCarthy Architecture:
- i) Project: **La Academia de Estrellas**
School: **La Academia de Estrellas Charter School, Dallas, TX**
Contact person/title: **Richard Tuck, Lorraine Mantei**
Phone number: **(214) 946-8909**
Scope of Project: **New facility for a K-8th charter school featuring a two-story structure with a full gymnasium and locker room, an auditorium and cafeteria, two libraries and forty classrooms.**

- ii) Project: **International Leadership of Texas Garland High School – Expanded Curriculum Support Space**
School: **International Leadership of Texas Charter Schools, Garland, TX**
Contact person/title: **Charles Klein, Senior Executive Director of Construction**
Phone number: **(972) 479-9078**
Scope of Project: **A new facility for expanded JROTC curriculum use at an existing multi-building charter school campus in Garland. Please note that design work has been completed but construction is currently on hold.**

- iii) Project: **Bishop Dunne Catholic School - Interiors Renovation**
School: **Bishop Dunne Catholic School, Dallas, TX**
Contact person/title: **Win Bell, Diocese Representative**
Phone number: **(469) 951-0301**
Scope of Project: **90,000 square feet of renovation to classrooms, administration offices, reception area, chapel and auditorium.**

Note: Please see attached Relevant Project Experience pages for additional information and photos from Our education-related projects

Relevant Project Experience

Cityscape Schools – Buckner Preparatory Master Plan and Phase I Renovation

8510 Military Parkway, Dallas, Texas



Client:

Cityscape Charter Schools
8510 Military Parkway, Dallas, TX
Leonard Brannon, Superintendent
214.824.4747

Project Details:

Size: 44,000 square feet
Cost: \$3,500,000
Contract Type: G.M.P. (Phase I)
Completion Date: Project in Progress

Firm's Role in Project:

Full Architectural Services

Consultants:

Project Manager: Building Solutions
Civil Engineer: J. Volk Consulting
Structural Engineer: Blake Wilson Engineering
MEP Engineer: V3 Consulting Engineers

General Contractor:

Tegrity Contractors

Project Description:

McCarthy Architecture has recently partnered with Cityscape Schools on the development of a five-phase master plan and phase I renovation for their new Buckner Preparatory campus. As a key part of the master planning effort, enrollment projections for a 10 year span were extensively analyzed to develop a full understanding of the school's anticipated space needs within the context of the campus site. Out of this effort, a first phase of renovation was developed which is currently under city review. The first phase renovation scope consists of new classrooms and administration offices within an existing two-story facility on the site which previously served as a church. Later phases will be comprised of additional classrooms, science labs, a cafeteria, a gymnasium, a black box theatre, locker rooms, restrooms, and support spaces. Throughout the development of the master plan, a key focus of both McCarthy Architecture and the school's leadership was ensuring that the master plan is adaptable as the school's needs potentially change over the coming years.



Fire Hydrant

Advantage Academy Charter School – Campus Expansion/Renovation

4009 Joseph Hardin Drive, Dallas, Texas



Client:

Advantage Academy
4009 Joseph Hardin Drive, Dallas, TX
Angela McDonald, Superintendent/CEO
214.276.5800

Project Details:

Size: 33,000 square feet
Cost: \$5,700,000
Contract Type: G.M.P.
Completion Date: September 2018

Firm's Role in Project:

Full Architectural Services

Consultants:

Project Manager: Building Solutions
Civil Engineer: RLG Consulting Engineers
Structural Engineer: RLG Consulting Engineers
MEP Engineer: Nova Engineering, Inc.
Landscape Architect: Caye Cook and Assoc.

General Contractor:

Westcliffe Inc. Construction

Project Description:

McCarthy Architecture recently completed the first phase of construction for a two phase renovation/expansion project at Advantage Academy's North Duncanville campus. A master plan was developed which bridges two existing 9,000 square foot 1980's era office buildings with 15,000 square feet of new construction. Included in this project are classrooms, administration offices, a learning hub, a science lab and a cafeteria. A tight construction timeline necessitated extensive sequencing and coordination to allow the school to continue operations in one of the existing buildings during the Spring 2017 semester. Planning for a future phase will include a gymnasium and additional classrooms as part of an overall master plan.



Life School Waxahachie High School – Phase I Renovation

170 Butcher Road, Waxahachie, Texas



Client:

Life School
132 East Ovilla Road, Suite A, Red Oak, TX
Shawn Thomas, Director of Operations
469.850.5433

Project Details:

Size: 11,169 square feet
Cost: \$1,400,000
Contract Type: G.M.P.
Estimated Completion Date: December 2018

Firm's Role in Project:

Full Architectural Services

Consultants:

Structural Engineer:
Blake Wilson Engineering

MEP Engineer:
Nova Engineering, Inc.

General Contractor:

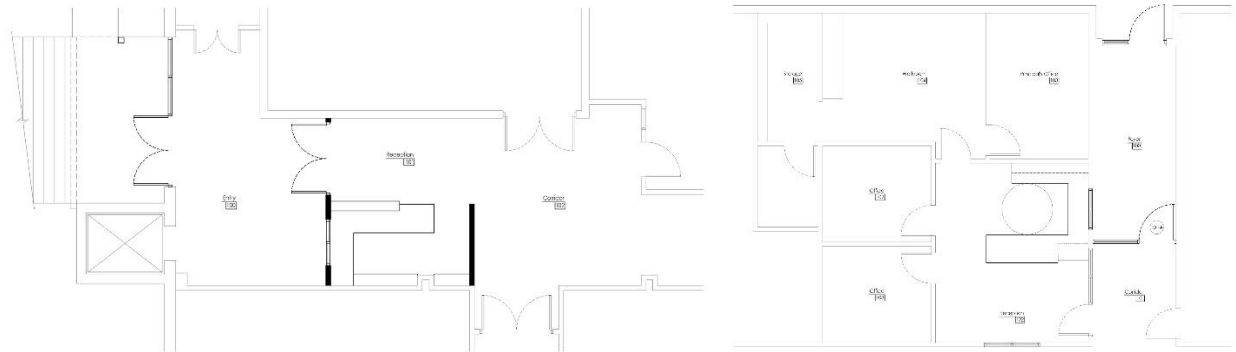
Novel Builders

Project Description:

McCarthy Architecture was recently selected by Life School to renovate an existing 11,100 square foot facility adjacent to their existing high school campus in Waxahachie. Included in the renovation work is a reception area, classrooms, science labs and computer labs. As a crucial part of the project, special attention was given to matching all fixtures and finishes with those used in the existing high school facility. This project is the first phase of a multi-phase expansion and renovation project for the Waxahachie high school campus.

Life School Oak Cliff Elementary School and High School – Entry Renovations

4400 S. R.L. Thornton Fwy, Dallas, Texas



Client:

Life School
132 East Ovilla Road, Suite A, Red Oak, TX
Shawn Thomas, Director of Operations
469.850.5433

Project Details:

Size: 422 square feet (elementary school)
2,655 square feet (high school)
Cost: \$95,000
Contract Type: G.M.P.
Estimated Completion Date: December 2018

Firm's Role in Project:

Full Architectural Services

Consultants:

Structural Engineer:
Blake Wilson Engineering

MEP Engineer:
MEP Systems Design & Engineering, Inc.

General Contractor:

Novel Builders

Project Description:

McCarthy Architecture recently completed design for entry improvements at the Life School Oak Cliff elementary school and high school campuses. At both campuses, the entry renovations introduced new reception areas with electronic access controls to improve security and streamline the check-in process for visitors. In addition, at the high school campus, an existing multipurpose space was renovated to create two new classrooms, while at the elementary campus, a new entry canopy was added at the building's exterior.

International Leadership of Texas – Expanded JROTC Curriculum Support Space

4413 North Shiloh Road, Garland, Texas



Client:

International Leadership of Texas
1820 North Glenville Drive, Suite 100,
Richardson, TX 75081
Tony Palagonia, Chief of Staff
972.479.9078

Project Details:

Size: 20,300 square feet
Cost: \$5,000,000
Contract Type: G.M.P.
Anticipated Completion Date: Project on Hold

Firm's Role in Project:

Full Architectural Services

Consultants:

Project Manager: Building Solutions
Civil Engineer: RLK Engineering, Inc.
Structural Engineer: Randy L. Cooper
Consulting Engineers
MEP Engineer: Nova Engineering, Inc.
Landscape Architect: Cooper Design Works

General Contractor:

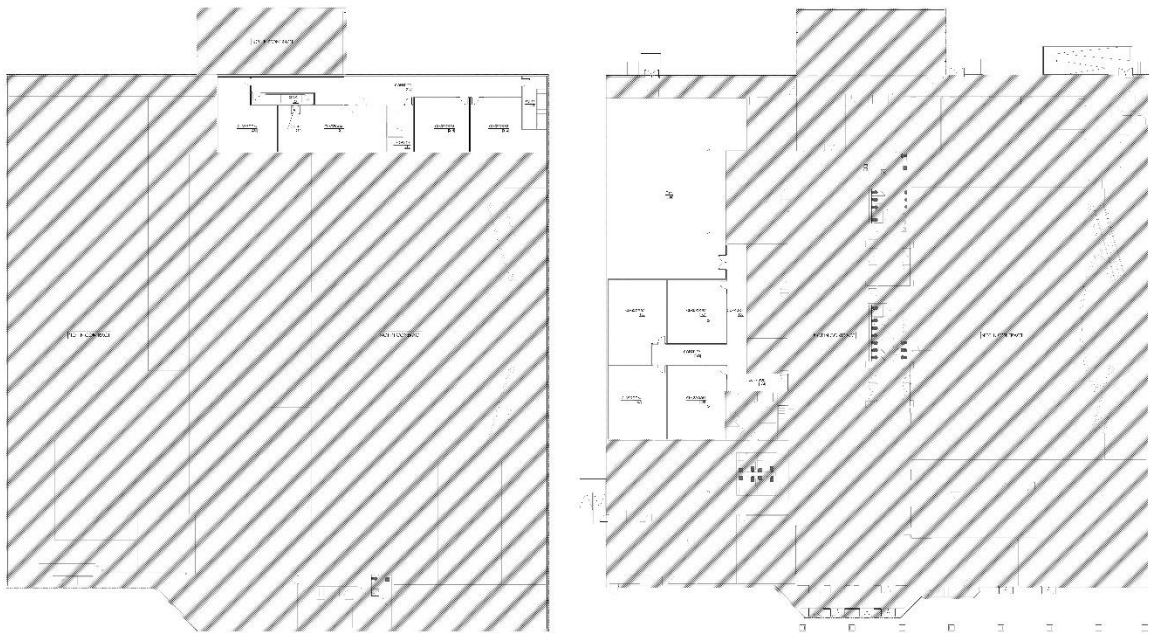
Core Construction

Project Description:

McCarthy Architecture was recently selected to design a new 20,300 square foot building for added JROTC curriculum support space at International Leadership of Texas' Garland high school campus. This facility features classrooms, an ICC 500 required storm shelter, administration offices and conference space, a multipurpose space with full commercial kitchen, restrooms, locker rooms, and a competition room. The building takes inspiration from the Eighth and I Marine Barracks in Washington, D.C., with a central tower, full exterior arcade and extensive brick/cast stone detailing along the front façade of the building. The replication of the Eighth and I aesthetic required visits to the Washington D.C. site where extensive measuring and recording of existing detailing was undertaken.

International Leadership of Texas – DeSoto Campus

901 North Polk Street, Suite 101, DeSoto, Texas



Client:

International Leadership of Texas
1820 North Glenville Drive, Suite 100,
Richardson, TX 75081
Tony Palagonia, Chief of Staff
972.479.9078

Project Details:

Size: 13,300 square feet
Cost: \$1,500,000
Contract Type: G.M.P.
Completion Date: Phases I and II
Complete, Phase III Underway

Firm's Role in Project:

Full Architectural Services

Consultants:

Structural Engineer: Blake Wilson Engineering
MEP Engineer: Nova Engineering, Inc.

General Contractor:

ATR Construction

Project Description:

McCarthy Architecture recently partnered with International Leadership of Texas charter school on a series of renovations and interior finish-out work at their DeSoto campus. This work consisted of seven new classrooms along with a gymnasium which can be used for physical education classes and team practices. As the school's current space is being leased from Disciple Central Community Church, life cycle planning for these spaces was a key aspect of the project as the church may eventually repurpose these spaces if/when International Leadership of Texas elects to construct a new campus in the area in the future.

La Academia de Estrellas Charter School

4680 W. Kiest Boulevard, Dallas, Texas



Client:

La Academia de Estrellas Charter School
111 S. Beckley Avenue, Dallas, TX
Richard Tuck, Lorraine Mantei
214.946.8908

Project Details:

Size: 101,000 square feet
Cost: \$10,500,000
Contract Type: G.M.P.
Completion Date: February 2015

Firm's Role in Project:

Full Architectural Services

Consultants:

Project Manager: Building Solutions
Structural Engineer: Structural Studio
MEP Engineer: MEP Systems
Landscape Architect: Caye Cook and Assoc.

General Contractor:

Ridgmont General Contractors

Project Description:

McCarthy Architecture recently designed a new facility for the charter school La Academia de Estrellas. The school has staff and enrollment of approximately 900 serving K – 8th grade. A concrete tilt-up construction system was designed to accommodate budget and schedule. The two-story structure has a full gymnasium and locker rooms, an auditorium and cafeteria, two libraries and forty classrooms.







Bishop Dunne Catholic School – Interiors Renovation

3900 Rugged Drive, Dallas, Texas



Client:

Bishop Dunne Catholic School
3900 Rugged Drive, Dallas, TX
Win Bell, Diocese Representative
469.951.0301

Project Details:

Size: 90,000 square feet
Cost: \$6,500,000
Contract Type: G.M.P.
Completion Date: December 2013

Firm's Role in Project:

Full Architectural Services

Consultants:

Project Manager: Building Solutions
Civil Engineer: Pacheco Koch
Structural Engineer: Blake Wilson Engineering
MEP Engineer: Universal Design, Inc.

General Contractor:

Westcliffe Inc. Construction

Project Description:

McCarthy Architecture recently completed a renovation to Bishop Dunne Catholic School. Included was 90,000 square feet of renovation to classrooms, administration offices, main reception, chapel and auditorium. Life safety issues were addressed with the addition of a new fire suppression design. The 1950s era facility was abated and new ceilings and wall finishes were designed. New lighting and IT was addressed throughout the facility as well. Public areas including the lobby, auditorium and chapel received updating with new finishes.



Bishop Dunne Catholic School – Science Labs Renovation

3900 Rugged Drive, Dallas, Texas



Client:

Bishop Dunne Catholic School
3900 Rugged Drive, Dallas, TX
Win Bell, Diocese Representative
469.951.0301

Project Details:

Size: 6,070 square feet
Cost: \$500,000
Contract Type: G.M.P.
Completion Date: August 2018

Firm's Role in Project:

Full Architectural Services

Consultants:

MEP Engineer:
MEP Systems Design and Engineering

General Contractor:

Westcliffe Inc. Construction

Project Description:

McCarthy Architecture recently worked with Bishop Dunne Catholic School to update five science labs over a three-phase, multi-year renovation. Included in the renovations were changes to overall room orientation, new student desks and lab tables, millwork, lighting, prep rooms and accommodations for specialized lab equipment. Special attention was given to scheduling to ensure that phased construction could be completed during the summer months while school was not in session. Of great importance was the need to provide design solutions that were budget friendly and low maintenance.

Various Projects for Southern Methodist University

6425 Boaz Lane, Dallas, Texas 75205



Client:

Aaron Molkentine, Project Manager
Office of Facilities, Planning and Management
6116 N. Central Expwy Suite 808
Dallas, TX 75205
214.768.7000

Contract Start Date & Duration:

First Contract began - June 2006
See next page for completion dates

Size & Type of Contracts:

Contract Size - \$28,000 to \$385,000
Contract Type – Competitive Bid

Firm's Role in Project:

Full Architectural Services

Number of Staff on Projects:

1 – Principal Architect
1 - Project Manager

General Contractors:

See next page

Project Description:

McCarthy Architecture is currently working on our fifth indefinite delivery contract for Southern Methodist University. During the first two indefinite delivery contract periods, McCarthy Architecture worked with the Campus Planning and Plant Operations Department to increase accessibility on campus with the implementation of various ADA projects. Selected projects that enhanced campus accessibility include the redesign of ADA parking stalls, building ramp systems and restroom renovation. Classrooms, lecture halls and departmental office suites across the campus constitute the balance of work performed over the last 14 years.

During the current indefinite delivery contract period, McCarthy Architecture has worked with the Office of Facilities, Planning & Management on various office suite, classroom, lecture hall, and restroom renovation projects on both Southern Methodist University's main Dallas campus and their Plano campus. See the next page for a full list of projects.

Various Projects for Southern Methodist University

SMU Fondren Lab E-3 Renovation
Construction Underway
Highland Builders

SMU Fondren Art Studios
6,724 s.f. / \$520,000
Completed August 2020
H.C.I. General Contractors, Inc.

SMU Fondren Lab E-46 Renovation
1,564 s.f. / \$250,000
Completed September 2020
H.C.I. General Contractors, Inc.

SMU Patterson Building Renovation
2,039 s.f. / \$130,000
Completed August 2020
H.C.I. General Contractors, Inc.

SMU Umphrey Lee Exterior Lighting Renovation
\$125,000
Completed July 2020
iConstruct, Inc.

Expressway Tower Suite 1100 Renovation
Cost to be determined
Completion date to be determined

Hamon Arts Library Exterior Lighting Renovation
Cost to be determined
H.C.I. General Contractors, Inc.

Expressway Tower Suite 101 Renovation
1,369 s.f. / \$200,000
Completed September 2019
H.C.I. General Contractors, Inc.

Expressway Tower Suite 410 Renovation
3,538 s.f. / \$200,000
Completed September 2019
H.C.I. General Contractors, Inc.

Moody Coliseum Room 277 Renovation
1,173 s.f. / \$35,000
Completed February 2019
Upright Industrial Group, Inc.

Ford Stadium Second Floor Renovation
7,624 s.f. / \$133,000
Completed April 2019
H.C.I. General Contractors, Inc.

Harold Clark Simmons Hall Suite 201 Renovation
516 s.f./ \$53,000
Completed December 2018
H.C.I. General Contractors, Inc.

Heroy Hall Fifth Floor Renovation
5,270 s.f. / \$173,000
Anticipated completion March 2019
H.C.I. General Contractors, Inc.

Umphrey Lee South Entrance Lighting Renovation
Cost to be determined
Completion date to be determined

Fincher Hall Fourth Floor Renovation
976 s.f. / Cost to be determined
Completion date to be determined

Perkins Administration Building Office Suite 101 Renovation
1,587 s.f./ \$62,000
Completed September 2018
H.C.I. General Contractors, Inc.

Loyd All-Sports Center – Kitchen Hood Install
250 s.f. / \$45,000
Completed September 2018
Medpaint, LLC

McFarlin Auditorium Concession Stand
595 s.f./ \$225,000
Completed September 2018
MAPP LLC

Fincher Hall First Floor Renovation
3,945 s.f. / Cost to be determined
Project on hold

James M Collins Executive Education Office Suite Renovation
4,331 s.f./ \$230,000
Completed March 2018
iConstruct Inc.

3130 Daniel Student Apartment Shower Maintenance
14 Apartment Units/ Cost to be determined
Project on hold

McFarlin Auditorium Office Suite Renovation
638 s.f./ \$70,000
Completed November 2017
H.C.I. General Contractors, Inc.

Blue Sky Music Studio Renovation
1, 268 s.f./ Cost to be determined
Completion date to be determined

Hamon Arts Library Room 3210 Renovation
1,212 s.f./ Cost to be determined
Project on hold

3200 Daniel Apartments Renovation
1,740 s.f. / \$300,000
Completed January 2016
H.C.I. General Contractors, Inc.

Fincher Hall Renovation
878 s.f. / \$250,000
Completed November 2015
H.C.I. General Contractors, Inc.

Hamon Arts Library Lobby Renovation
2,594 s.f. / \$200,000
Completed June 2015
H.C.I. General Contractors, Inc.

Simmons Hall Classroom Renovation
965 s.f. / \$175,000
Completed November 2014
H.C.I. General Contractors, Inc.

7th Floor Athletic Offices Renovation
1,700 s.f. / \$75,000
Completed September 2014
H.C.I. General Contractors, Inc.

Embrey Engineering 3rd Floor Renovation
1,875 s.f. / \$85,000
Completed August 2014
H.C.I. Genreal Contractors, Inc.

Umphrey Lee Classroom 234 – 237 Renovation
2,150 s.f. / \$125,000
Completed June 2014
H.C.I. General Contractors, Inc.

14th Floor Elevator Renovation
400 s.f. / \$65,000
Completed June 2014
H.C.I. General Contractors, Inc.

Hughes Trigg Student Post Office Renovation
2,300 s.f. / \$135,000
Completed May 2014
H.C.I. General Contractors, Inc.

Hyer Hall Doctoral Seminar / Classroom Renovation
4,300 s.f. / \$385,000
Project on hold

IT – Campus Fiber Renovation
\$275,000
Completed April 2014
H.C.I. General Contractors, Inc.

MacFarlin Memorial Auditorium – Rhetoric Area Renovation
1,075 s.f. / \$95,000
Completed October 2013
H.C.I. General Contractors, Inc.

Blanton Student Services Building – 4th Floor Office Renovation
6,100 s.f. / \$140,000
Completed December 2012
H.C.I. General Contractors, Inc.

Loyd All-Sports Center – Office Renovation
1,280 s.f. / \$50,000
Completed September 2012
H.C.I. General Contractors, Inc.

Dawson Service Center – Office Renovation
805 s.f. / \$50,000
Project on hold

Clements Hall - Classrooms & Offices Renovation
1,450 s.f. / \$50,000
Completed October 2012
H.C.I. General Contractors, Inc.

Umphey Lee Center - Lecture Hall & Offices Renovation
3,200 s.f. / \$175,000
Completed August 2012
Pacific Builders, Inc.

Umphey Lee Center - Classroom Renovation
1,250 s.f. / \$45,000
Completed August 2012
H.C.I. General Contractors, Inc.

Umphey Lee Center – ADA Restrooms Renovation
690 s.f. / \$62,000
Completed August 2012
H.C.I. General Contractors, Inc.

Umphrey Lee Center – Food Services Office Suite Renovation
3,470 s.f. / \$110,000
Completed August 2011
Pacific Builders, Inc.

Umphrey Lee Center – Classrooms & Offices Renovation
3,780 s.f. / \$155,000
Completed December 2010
Pacific Builders, Inc.

Guildhall - Office Suite Renovation
2,370 s.f. / \$85,000
Completed May 2010
Crocker & Reynolds Constr., LP.

Dallas Hall - Office Suite Renovation
735 s.f. / \$28,000
Completed December 2009
Highland Builders

Hughes Trigg Student Center - ADA Restrooms Renovation
925 s.f. / \$38,000
Completed August 2007
SMU's Plant Operations Staff

Hilltop Lane - Street Renovation
16,740 s.f. / \$195,000
Completed December 2007
Reeder Excavation & Concrete, Inc.

Southern Methodist University - Hamon Arts Library Lobby

6425 Boaz Lane, Dallas, Texas 75205



Client:

Aaron Molkentine, Project Manager
Cory Banes, Project Manager
Office of Planning, Design, & Construction
6116 N. Central Expwy., Suite 808
Dallas, TX 75205
214.768.3296

Project Details:

Size: 2,594 square feet
Cost: \$200,000
Completion Date: June 2015

Firm's Role in Project:

Full Architectural Services

Consultants:

MEP Engineer: MEP Systems

General Contractor:

H.C.I. General Contractors, Inc.

Project Description:

McCarthy Architecture was asked to update the existing Hamon Arts Library lobby while working in an ongoing indefinite delivery contract for Southern Methodist University. The existing lobby was dark and dated and did not offer the open 21st century environment that the department desired. Fixed millwork furniture was removed and the space was opened with new glass walls and lighting to provide a brighter atmosphere and a new service desk to support a sense of partnership with library customers. Security was integrated into the design to be present but not intimidating. Color and flooring material variation was added to enhance the sense of welcome. The lobby design integrated a consistent image for a large adjoining conference room and gallery space.

Southern Methodist University - Fincher Hall Renovation

6425 Boaz Lane, Dallas, Texas 75205



Client:

Aaron Molkentine, Project Manager
Office of Planning, Design, & Construction
6116 N. Central Expwy., Suite 808
Dallas, TX 75205
214.768.3296

Project Details:

Size: 878 square feet
Cost: \$200,000
Completion Date: November 2015

Firm's Role in Project:

Full Architectural Services

Consultants:

MEP Engineer: MEP Systems

General Contractor:

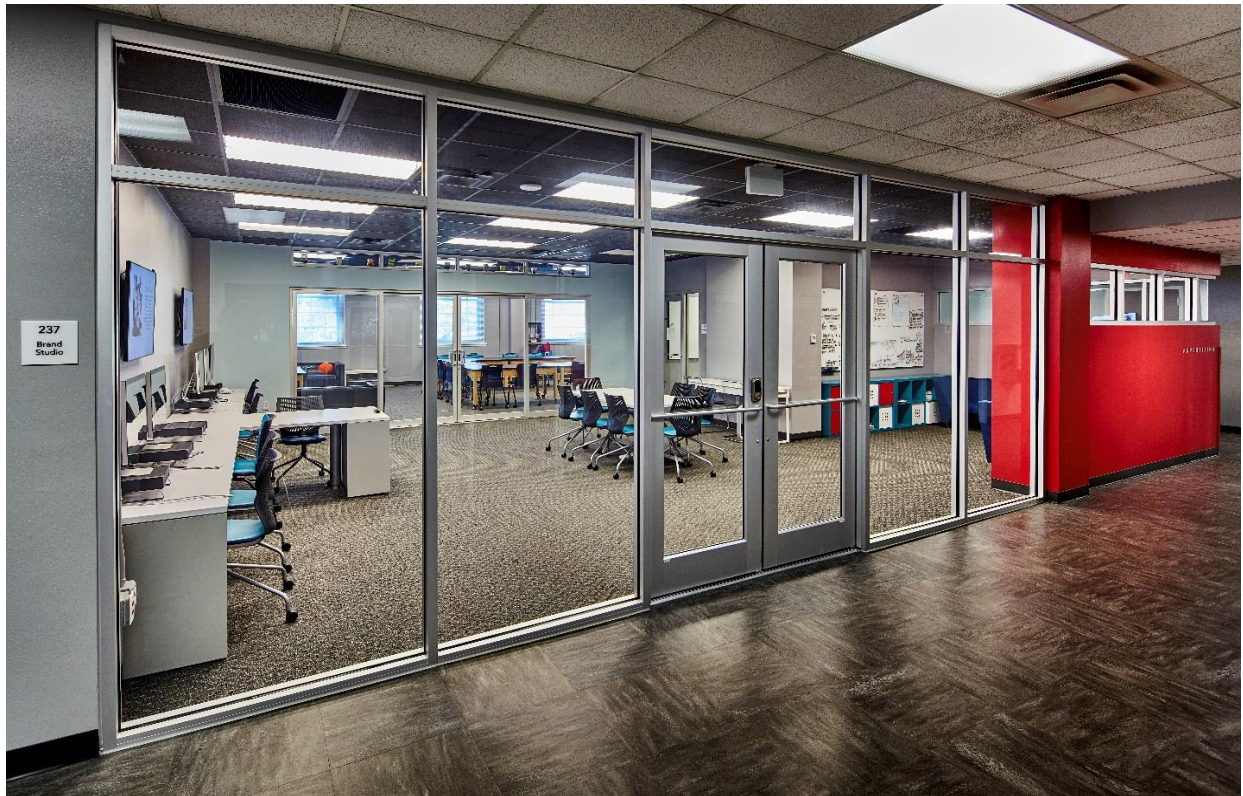
H.C.I. General Contractors, Inc.

Project Description:

McCarthy Architecture was asked to update an existing space for the Cox School of Business while working in an ongoing indefinite delivery contract for Southern Methodist University. The existing department offices were small, cut up, inefficient and did not properly represent the school. The space was gutted and offices were enlarged with the addition of a conference room and a collaborative area. Wall space was developed for flat screens and an expansive ticker arrangement. The presentation to a main corridor was one of transparency with a large window wall, and a palette of materials that was evocative of a serious, 21st century center for business education. The exterior envelope of the space clearly represents a contemporary presence that matches other renovated areas of the business school.

Southern Methodist University - Umprey Lee Building – Marketing Department

6425 Boaz Lane, Dallas, Texas 75205



Client:

Aaron Molkentine, Project Manager
Cory Banes, Project Manager
Office of Planning, Design, & Construction
6116 N. Central Expwy., Suite 808
Dallas, TX 75205
214.768.3296

Project Details:

Size: 2,150 square feet
Cost: \$125,000
Completion Date: June 2014

Firm's Role in Project:

Full Architectural Services

Consultants:

MEP Engineer: MEP Systems

General Contractor:

H.C.I. General Contractors, Inc.

Project Description:

McCarthy Architecture undertook the renovation of several Marketing Department classroom spaces while working in an ongoing indefinite delivery contract for Southern Methodist University. The existing classrooms were of 1960's vintage and did not reflect a contemporary, collaborative environment that the department desired. Smaller closed-in rooms were opened to accommodate new team project type furnishings. New, larger lab-type spaces with greater volume and appropriate lighting created a more creative environment. Glass walls for transparency and a color scheme to define the department were employed in the design.

General Information (Continued) and Application Signature

11) CURRENT WORKLOAD

Our current workload is moderate. We can begin work for International Leadership of Texas immediately upon contract and direction from the school.

12) PROFESSIONAL SERVICES (BASIC SERVICES) PROVIDED BY FIRM

- a) Summarize services provided to the owner as part of the basic services. Please indicate services offered from listing found above in this RFQ:

McCarthy Architecture offers a full range of architectural services, including master planning, architectural design and interior design. We offer civil engineering, structural engineering, MEP engineering and landscape design through a coordinated group of sub-consultants that we have worked with on a continuing basis.

- b) Other advantages offered by the firm or unique qualifications that would be of benefit to the School:

McCarthy Architecture is uniquely equipped to serve our clients through the focused attention of senior staff and direct contact with our principal architect at all times.

13) TECHNOLOGY/ELECTRONIC DATA

- a) The School requires service providers to grant to the School a license to reproduce any and all documents, including drawings, specifications, CAD drawings, etc., for purposes of use and maintenance of the building, future alterations to the building, or future additions to the building by other Consultants, assuming the author of such works would not be liable for derivative works.

Will you comply with this request? Yes No

- b) **Upon request by International Leadership of Texas, McCarthy Architecture can provide AutoCAD or Revit files for use as base files by the School or its consultants, along with PDF copies of drawings at each phase of the project and PDF/Microsoft Word documents for specifications. Additionally, at the conclusion of the Work and as requested by International Leadership of Texas, McCarthy Architecture can produce as-built record drawings for future use by the School.**
- c) **McCarthy Architecture uses a wide range of software and technology to effectively deliver services for our clients. Our workflow is primarily based around AutoCAD and Revit, with the use of other software such as Bluebeam, Sketchup, Photoshop and Illustrator to supplement our design and communication efforts. Through digital modeling in Revit, we are able to quickly and effectively coordinate design changes between disciplines in real time, develop presentation quality renderings, and better understand spatial relationships within a building or across a project site.**

14) APPLICATION SIGNATURE

Until a contract resulting from this process is executed, no employee, agent or representative of any professional services provider shall make available or discuss its proposal with the media in any form, electronic or printed, any appointed official or officer of the School, or any employee, agent or other representative of the School, unless specifically allowed to do so by the School.

The information contained herein is true and accurate to the best of my knowledge. By signing below, the firm agrees to allow the School to check references given and that the information regarding the size and scope of each project is accurate. Further, the signature below certifies that this Qualification Statement has been completed with no consultation, collaboration or conversation with other firms competing on the same project.

Kelly McCarthy

Principal

April 30, 2021

NAME (Please print or type)

TITLE

DATE

SIGNATURE

